

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/180 /2018-19

Date: 11.01.2019

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir

Sub: Board meeting to consider raising of Capital.

We inform that meeting of the Board of Directors of the Bank will be held on 17th January 2019, to consider, interalia, the following:

- A. Issue of equity shares on preferential basis to Government of India against capital infusion of Rs. 3076 Crore in accordance with SEBI (ICDR) Regulations, 2018.
- B. Raising of Capital through Qualified Institutions Placement in accordance with SEBI (ICDR) Regulations, 2018.
- C. Raising of Equity Capital through Employee Stock Purchase Scheme in accordance with SEBI (Share Based Employee Benefits) Regulations, 2014.
- D. To convene Extra Ordinary General Meeting for seeking approval of the share holders for the issue of equity shares under various capital raising options.
- E. Raising of Tier- II Capital.

Above information is furnished pursuant to Regulation 29 of SEBI (LODR) Regulations, 2015.

Yours Faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

