

Date: 13th September, 2022

To,
The General Manager- Listing
Corporate Relationship Department
The BSE Limited,
Dalal Street,
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Newspaper Publication of Pre-issue Advertisement along with Corrigendum for the Proposed Right Issue

Ref: Scrip Code- 540936 (Gautam Gems Limited)

In compliance with the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper publication in "Financial Express" (English), "Jansatta" (Hindi) and "Gujarat Guardian" (Gujarati) on 13th September, 2022 providing details and information with respect to the proposed right issue of the Company along with the corrigendum.

Kindly take the above information in your record.

Yours Faithfully,

For, GAUTAM GEMS LIMITED

Gautam P. Sheth

**GAUTAM PRAVINCHANDRA SHETH
MANAGING DIRECTOR**



Gautam
Pravinchan
dra Sheth

Digitally signed by Gautam Pravinchandra Sheth
DN: c=IN, st=Gujarat,
2.5.4.204e4f3079e4c4f6d492d1fbb311ba06
57b2a1bb3b3b98946aad8990c4c6,
postalCode=395004, street=J/A 1st floor,royal villa
apartment,post, dist,
road,Umma,Umma,Dist,Surat,
serialNumber=74754c33307652ae0f29c3e759f
d466f402af2e206821c5aca766b3d74,
cn=Gautam Pravinchandra Sheth,
title=MD,
pseudoym=288750f676c59a3d7d1c5d8db4a3
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Date: 2022.09.14 11:57:47 +05'30'

Modi speaks to British PM Truss

PRESS TRUST OF INDIA
New Delhi, September 10



PM Narendra Modi

PRIME MINISTER NARENDRA Modi on Saturday spoke to British Prime Minister Elizabeth Truss to congratulate her on assuming office and appreciated her role in furthering bilateral relations.

"The two leaders discussed various issues of bilateral interest including the progress in the implementation of the Roadmap 2030, ongoing FTA negotiations, defence & security cooperation, and the people-to-people ties between both countries," a statement from the external affairs ministry said. The Prime Minister also conveyed deep condolences to the royal family and the people of the UK on the demise of

Queen Elizabeth II. Truss had assumed office as British Prime Minister on Tuesday. During the phone call with Truss, Modi also appreciated her contributions to the India-Britain bilateral relationship in her previous roles as trade secretary and foreign secretary. Both leaders committed to further strengthening the Comprehensive Strategic Partnership between India and Britain.

Russia announces pullback from Ukraine's Kharkiv

RUSSIA'S DEFENCE MINISTRY said on Saturday that it is pulling back forces from two areas in Ukraine's Kharkiv region where a Ukrainian counter offensive has made significant advances in the past week.

Defence ministry spokesman Igor Konashenkov said the troops would be regrouped from the Balakliya and Izyum areas to the Donetsk region. Izyum was a major base for Russian forces in the Kharkiv region. — AP

India issues advisory for studying medicine in China

INDIA HAS ISSUED an advisory for prospective students wanting to study medicine in China,

cautioning them of the pitfalls, including poor pass percentage, mandatory learning of official

spoken language Putonghua and stringent norms to qualify to practice in India. — PTI

AXIS BANK LTD. Branch Address : Axis Bank Ltd., Agri Business Center, 203/204, 2nd Floor, Stellar Enclave, Above Mc. Donalds, Aundh, Pune - 411007. Registered Office : "Trishul" - 3rd Floor, Opp. Samarsheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006

DEMAND NOTICE

[Under S. 13 (2) of Securitisation And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI ACT) read with Rule 3 (1) of the Security Interest (Enforcement) Rule, 2002]

The accounts of the following borrowers with Axis Bank Ltd., has been classified as NPA. The Bank issued notice under S. 13(2) of the SARFAESI Act on the dates mentioned below. In view of the non-service of notice on last known address of below mentioned Borrowers/Guarantors, this public notice is being published for information of all concerned. The below mentioned Borrowers/Co-borrowers/Mortgagors/Guarantors are called upon to pay to Axis Bank Ltd. within 60 days from the date of publication of this Notice the amounts indicated below due on the dates together with future interest at contractual rates, till the date of payment, under the loan/and other agreements and documents executed by the concerned persons. As security for borrower's obligation under the said agreements, the respective assets shown against the name have been charged to Axis Bank Ltd.

If the concerned Borrowers/Co-borrowers/Mortgagors/Guarantors fails to make payment to Axis Bank Ltd. as aforesaid, then the Axis Bank Ltd. shall be entitled to exercise all or any of the rights mentioned under S 13(4) of the Act and the applicable Rules entirely at the risk of concerned Borrowers/Co-borrowers/Mortgagors/Guarantors as to cost and consequences. In terms of provisions mentioned in sub-section 13 of sec. 13 of the Act, all you shall not transfer by way of sale, lease, or otherwise any of the asset stated under security referred to in this notice without prior written consent of our Bank.

As per the provision of the aforesaid act, Borrowers/Co-borrowers/Mortgagors/Guarantors are prohibited from transferring the above said assets, in any manner, whether by way of sale, lease etc. Any contravention of the said provisions will render the concerned person liable for punishment and/or penalty in accordance with SARFAESI Act. For more details the unserved returned notice may be collected from the undersigned.

| Sr. No. | Name of the Branch & Name and Address of the Borrower/Co-Borrower/Mortgagor/Guarantor | Outstanding Amount in Rs. |
|---------|---|---|
| 1 | Branch : BUNDGARDEN, PUNE [MH] 1) Mr. Ramdas Sampat Dotonde (Borrower/ Mortgager), 2) Mrs. Jayshri Ramdas Dotonde (Co - Borrower), Both At: R/o. S. No. 0/1/2/3B, Plot No. 2, Manvendra Co-Operative Housing Society, Dhankawadi, Pune - 411037. Also At:- 403 Jaijir Tower, CHSL, Western Express High Way, Opp. Hotel Gujrat Gaurav, Ghartan Pada No. 2, Dahisar, East Mumbai - 400068. | Rs. 1,14,50,720.00/- (Rupees One Crore Fourteen Lakh Fifty Thousand Seven Hundred Twenty only) (this amount includes interest and penal interest applied till 30/04/2021 only) together with further interest thereon at the contractual rate of interest from 01/05/2021 till the date of repayment. |

Type of Loan: Production Credit - Working Capital - Production Credit Horticulture - Overdraft Demand Notice: 29/07/2022 Date of NPA: 27/01/2022

Details of Mortgaged Property : 1) All that piece and parcel of Flat No. 403 area admeasuring about 390 Sq.Ft. (Carpet) on 4th Floor, in the building known as "Raj Tower", Now Society known as "Jairaj Tower", Co-op housing society Ltd. Constructed on S. No. 135/ Hissa No. 1,2,3A, 16B, 137/10, Having CTS No. 2738, 2738/12, 2739, 2740, 2741 and 2742 total admeasuring about 2986.6 Sq. Mtrs. Situated at Shanti Nagar, S. V. Road, Dahisar - East, Taluka Borivali, Dist-Mumbai City, and within local Limits of Mumbai Municipality Corporation and also Sub-Register office, Mumbai District. Owned by Mr. Ramdas Sampat Dotonde. **Boundaries:- On East-Nala, On West:- City Survey No.2728 and 2737, On North:- City Survey Nos - 2822, 2821, and 2823. On South:- 2744, 2746, and 2747.** 2) All that piece and parcel of Flat No. B-8 Area Admeasuring about 726 Sq. Ft i.e 67.44Sq. Mtrs. On Still 1st Floor, in the building / Wing No. "B" Known as "Siddharth Apartment" and society known as "Siddharth Co-operative Housing Society Ltd" Constructed on S. No. 77/2A (Old S. No. 128/2A) Area Admeasuring about 4100 Sq. Mtrs. Situated at Katraj, Taluka-Haveli, Dist-Pune, and within local limits of the Pune Municipal Corporation and also Sub-register haveli, Taluka-Haveli, Dist-Pune, Owned by Mrs. Jayshri Ramdas Dotonde. **Boundaries:- On East:- S. No. 128/1 (Old), On South:- S. No. 127 (Old), On West:- Road and Boundary of Ambegao, On North:- Land Belonging to Shri. Dagadu Vithoba Jadhav.**

Date : 11/09/2022 Place : Pune Authorised Officer, Axis Bank Ltd.

(This is not a Letter of Offer Announcement. This is a Corrigendum Advertisement)

GAUTAM GEMS LIMITED
Corporate Identification Number : L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli.
Registered Office: 3rd Floor, Office - 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India; Tel. No.: +91 261 2538046; Email: compliancegg@gmail.com; Website: www.gautamgems.com; Contact Person: Mr. Anilbhai Keshubhai Modhavadiya, Company Secretary & Compliance Officer

THE ISSUE

ISSUE OF UP TO 4,02,68,236 (FOUR CRORES TWO LAKHS SIXTY EIGHT THOUSAND TWO HUNDRED AND THIRTY-SIX) PARTLY PAID EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹11/- (RUPEES ELEVEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹1/- (RUPEE ONE ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹44,29,50,596 (FORTY FOUR CRORES TWENTY NINE LAKHS FIFTY THOUSAND FIVE HUNDRED AND NINETY SIX ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY 01ST SEPTEMBER, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 159 OF LETTER OF OFFER.

PROMOTER OF THE COMPANY: MR. GAUTAM P. SHETH AND MRS. NIDHI G. SHETH
ATTENTION INVESTORS- CORRIGENDUM TO THE LETTER OF OFFER DATED AUGUST 20, 2022
NOTICE TO INVESTORS

Our Company had inadvertently obtained the BSE Limited In-Principal Approval Letter reference no. DCS/RIGHT/VK/FIP/2393/2022-23 dated 04th July, 2022 for fully paid up shares. However, the revised BSE Limited In-Principal Approval Letter for partly paid-up shares has been obtained from BSE Limited via their letter dated as 09th September, 2022 bearing reference no. DCS/RIGHT/VJ/FIP/2543/2022-23.

With regards to the above, the Investor should note that on the cover page, in Section VI "Legal and Other Information", in Section VIII "Other Information" of the Letter of Offer on page nos. 151, 153 and point no. 13 on page no. 188, the BSE Limited In-Principal Approval Letter dated 04th July, 2022 is to read as 09th September, 2022. Further, in Section VII "Issue Related Information Terms of the Issue" of the Letter of Offer on page 175 BSE Limited In-Principal Approval Letter reference no. DCS/RIGHT/VK/FIP/2393/2022-23 is to be read as DCS/RIGHT/VJ/FIP/2543/2022-23. Investors should note the revised indicative timetable in respect of the Issue is set out below:

| Event | Indicative Date |
|--|---------------------------------|
| Last Date for Credit of Rights Entitlements | 9th September, 2022 (Friday) |
| Issue Opening Date | 15th September, 2022 (Thursday) |
| Last Date for On Market Renunciation of Rights Entitlements# | 26th September, 2022 (Monday) |
| Issue Closing Date | 30th September, 2022 (Friday) |
| Finalization of Basis of Allotment (on or about) | 11th October, 2022 (Tuesday) |
| Date of Allotment (on or about) | 12th October, 2022 (Wednesday) |
| Date of Credit (on or about) | 14th October, 2022 (Friday) |
| Date of Listing (on or about) | 17th October, 2022 (Monday) |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Letter of Offer dated August 20 2022.
INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, THE APPLICATION FORMS, THE ABRIDGED LETTER OF OFFER, THE RIGHTS ENTITLEMENT LETTER AND OTHER ISSUE MATERIAL SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM

FOR GAUTAM GEMS LIMITED
On behalf of the Board of Directors
Sd/-
Gautam Pravinchandra Sheth
Managing Director

Place: Surat
Date: September 10, 2022

Gautam Gems Limited subject to market conditions, public issue of its Equity Shares and has filed the Letter of Offer with the Registrar of Companies, Dadra and Nagar Haveli. The Letter of Offer shall be available on the websites of SEBI at www.sebi.gov.in, of the BSE i.e. www.bseindia.com, of the Registrar to the Issue, i.e., KFIN Technologies Limited at https://rights.kfintech.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Letter of Offer including the section titled "Risk Factors" beginning on page 21 of the Letter of Offer, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Communicate India

Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.
(CIN: U67190MH2005PTC153471), 2101-A, 21st Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013
Telephone: +91 22 6731 0000, Fax: +91 22 2301 9422, Email: mfservices@invesco.com
www.invescomutualfund.com

NOTICE

NOTICE is hereby given that Invesco Trustee Pvt. Ltd., (the Trustee to Invesco Mutual Fund) has approved the declaration of Income Distribution cum Capital Withdrawal ('IDCW') in the following schemes, the particulars of which are as under:

| Name of the Schemes | Plan(s) / Option(s) | Amount of IDCW (Rs. per unit)* | NAV as on September 8, 2022 (Rs. per unit) | Record Date |
|---|-------------------------------------|--------------------------------|--|---------------------------------|
| Invesco India Corporate Bond Fund, an open ended debt Scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and relatively low credit risk. | Quarterly IDCW Option | 4.6936 | 1,145.2489 | September 15, 2022 |
| | Direct Plan - Quarterly IDCW Option | 6.8595 | 1,148.5792 | |
| Invesco India Gilt Fund, an open ended debt scheme investing in government securities across maturity. A relatively high interest rate risk and relatively low credit risk. | Direct Plan - Quarterly IDCW Option | 16.1850 | 1,035.0450 | |
| Invesco India Ultra Short Term Fund, an open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration* of the portfolio is between 3 months to 6 months. A relatively low interest rate risk and moderate credit risk. | Direct Plan - Quarterly IDCW Option | 14.2051 | 1,039.2341 | September 15, 2022 [#] |

*Please refer to the heading 'C. Asset Allocation Pattern' under Section 'II. Information about the Scheme' of Scheme Information Document where the concept of Macaulay duration has been explained.
*Distribution of the above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. IDCW payable to the unit holder(s) will be lower to the extent of tax deducted at source, at applicable rates.
#or immediately following Business Day if that day is not a Business Day.
Face Value per unit is Rs. 1,000/-.

Pursuant to payment of IDCW, the NAV of the specified options of the aforesaid schemes would fall to the extent of payout and statutory levy, if any.

Unit holders of the aforesaid schemes, whose names appear in the records of the Registrar, KFin Technologies Limited, as at the close of business hours on **Thursday, September 15, 2022** [or immediately following Business Day for unitholders of Invesco India Ultra Short Term Fund] (including valid purchase/switch-in application received till 3.00 p.m. on the record date, subject to the entire amount of subscription/ purchase as per the application / switch-in request is available for utilization by the scheme before the cut-off time on the record date) will be entitled to receive the IDCW.

Unit holders holding units in dematerialized (electronic) form whose names appear in the statement of beneficial owners maintained by the Depositories under the aforesaid schemes as at the close of business hours on **Thursday, September 15, 2022** [or immediately following Business Day for unitholders of Invesco India Ultra Short Term Fund] will be entitled to receive the IDCW.

With regard to Unit holders under IDCW options of the aforesaid schemes, who have opted for IDCW Reinvestment facility, the IDCW due will be reinvested by allotting units for the IDCW amount (net of applicable taxes and stamp duty) (on the next Business Day after the Record Date) at a price based on the prevailing ex-IDCW NAV per unit on the record date.

For Invesco Asset Management (India) Pvt. Ltd. (Investment Manager for Invesco Mutual Fund)
Sd/-
Saurabh Nanavati
Chief Executive Officer
Date: September 9, 2022

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

For Advertising in
TENDER PAGES
Contact
JITENDRA PATIL
Mobile No.:
9029012015
Landline No.:
67440215

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