

Usha Martin Education & Solutions Limited

Godrej Water Side, Tower-1, 5th Floor Unit No. 504, DP Block, Sector - V Salt Lake City, Kolkata 700 091, India

Tel: +91 33 3322 3700 Fax: +91 33 3322 3800 Website: www.umesl.co.in

CIN -L31300WB1997PLC085210

Dated: 28/05/2020

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Certificate under Regulation 7(2)

Pursuant to the provisions of the Regulation 7(2) of the SEBI(Listing Obligations & Disclosures Requirements), Regulations, 2015, please find enclosed herewith the Certificate for the half year ended 31st March, 2020 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

[Chaitee Baral]

Company Secretary

Chailie Bonal.

Enclosed: a/a

MCS SHARE TRANSFER AGENT LIMITED

383, LAKE GARDENS ,KOLKATA - 700045 Phone : (033)4072-4051 to 53,, Fax : (033)4072-4050,

e-mail: mcsta@rediffmail.com

CERTIFICATE UNDER REGULATION 7(3) OF THE SEBI LISTING REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2020

Unit: Usha Martin Education & Solutions Limited

We hereby certify that all activities in relation to both physical and electronic share transfer Facility for the period from October 1, 2019 to March 31, 2020 are maintained at the Company's registrar & Transfer Agent (RTA) M/s MCS Share Transfer Agent Ltd., 383,Lake Gardens, Kolkata – 700045, registered with the SEBI (the Board)

Dated: 14.05.2020 Place: Kolkata MCS Share Transfer Agent Ltd

Sent to Bahucheya (Authorized Signatory)

(Subhas Bhattarcharya) Compliance Officer

Usha Martin Education & Solutions Limited

Chaile Bonal.

(Chaitee Baral) Company Secretary