



COMPUAGE INFOCOM LTD

Security Code: 532456
BSE Limited
25th Floor, Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai – 400 001

21st February 2024
Symbol: COMPINFO
NSE Limited
Exchange Plaza, C-1,
Block G, BKC, Bandra
(E), Mumbai - 400 051

Reg: Outcome of the 3rd Meeting of Committee of Creditors of ‘Compuage Infocom Limited’ held on 07.02.2024.

Ref:

- (i). Intimation sent on 01.02.2024 regarding the convening of the 3rd Meeting of Committee of Creditors of ‘Compuage Infocom Limited’.**
- (ii). Disclosure under Regulation 30 of SEBI Listing Regulations, 2015 as amended.**
- (iii). Vide order dated 02.11.2023 of Hon’ble National Company Law Tribunal, Mumbai Bench in C.P.(IB)/MB/329/2022, Compuage Infocom Limited was admitted into Corporate Insolvency Resolution Process.**

Dear Sir/ Madam,

With reference to the captioned matter and pursuant to the compliances of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find below the putcome of the 3rd Meeting of Committee of Creditors (‘CoC’) of Compuage Infocom Limited (‘Corporate Debtor’) held on 07.02.2024 through virtual mode:

3rd COC Meeting held on 07.02.2024 (Voting will be ending on: 20.02.2024)

Item Nos.	Agenda items of CoC meeting held on 07.02.2024	Outcome
1.	To ratify, reimburse and approve other costs directly relating to the Corporate Insolvency resolution Process for the purpose of inclusion in Insolvency Resolution Process Costs	Kept for E-voting

*309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
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info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914*

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2.	To approve the issuance of Form G for submission of Expression of Interest for submission of Resolution Plan(s) and publication of advertisement of Form 'G' for inviting Expression of Interest and approve cost thereof.	Approved
3.	To consider and approve the terms of Request for Resolution Plan, Evaluation Matrix and authorize the Resolution professional to issue the same.	The said agenda was deferred for discussion in next CoC meeting
4.	To appoint a Resolution Professional and finalise fees for the same, for the purpose of inclusion in Insolvency Resolution Process Cost.	
4A.	Continuation and appointment of Mr. Arun Kapoor, Interim Resolution Professional as Resolution Professional.	Kept for E-voting
4B.	Replacement of Mr. Arun Kapoor, Interim Resolution Professional with Gajesh Labhchand Jain as Resolution Professional.	Kept for E-voting
5.	To approve the fees to be paid to legal professionals for filing necessary applications and other legal assistance during CIRP for the purpose of inclusion in Insolvency Resolution Process Cost.	The said agenda was deferred for discussion in next CoC meeting
6.	To ratify/approve the fees of appointed Registered Valuers by Interim Resolution professional for the purpose of inclusion in Insolvency Resolution Process Costs.	Kept for E-voting

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7.	To ratify and approve the cost for appointing professional for accounting services.	Kept for E-voting
8.	To approve a limit to undertake the debit transaction towards Corporate Insolvency Resolution Process Cost.	Rejected
9.	To approve fees of Transaction Auditors for the purpose of inclusion in Insolvency Resolution Process Cost	Kept for E-voting
10.	To approve the fees of Adv. Sunil Dsouza for the work done by him after November 02, 2023 for thr purpose of inclusion in Insolvency Resolution Process Cost.	Kept for E-voting
11.	To approve the expense of creation of virtual data room, to provide access to all relevant information to Resolution applicant.	The said agenda was deferred for discussion in next CoC meeting
12.	To approve the expense for checking 29A Eligibility of the Prospective Resolution Applicant.	The said agenda was deferred for discussion in next CoC meeting

This is for your information and record.

Thanks & Regards

Arun Kapoor

Interim Resolution Professional

In the matter of Compuage Infocom Limited

IBBI Registration No.:- IBBI/IPA-003/IP-N00030/2017-18/10230



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IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, 14th Floor, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuage@ancoraa.com

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