

APL/SECT/DLH/SE: 2021-22



Electronic Filing

National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai-400001

NSE Symbol: APLAPOLLO

Scrip Code: 533758

Dear Sir/Madam,

Re: Stock Exchange Release

Enclosed herewith please find copy of Exchange Release being made by the Company today titled "Q3FY22 Sales Performance".

We request you to kindly take the above information on your record.

Thanking you

Yours faithfully For APL Apollo Tubes Limited

Deepak C S

Company Secretary M. No.: FCS-5060

Encl: a/a

Corp. Office: Tapasya Corporate Heights, 4th Floor, Tower A, Sector 126, Noida, Uttar Pradesh 201303, India Tel: +91-120 4742 700/701

Unit - 1 : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205 India Unit - 2 : 332-338, Alur Village, Perandapali, Hosur, Tamilnadu-635109 India

Unit - 3 : Plot No. M-1, Additional M.I.DC. Area, Kudavali, Murbad, Maharashtra, thane-421401, India Unit - 4, : Village Bendri Near Urla Indl. Area Raipur, Chhattisgarh -493661, India E-mail : info@aplapollo.com Web: www.aplapollo.com



APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi – 110 092 Corp. Office: 36, Kaushambi, Behind wave Cinemas, Ghaziabad – 201010



The Q3FY22 sales volume of 402,729 Ton declined QoQ due to: 1) channel de-stocking in anticipation of steel price correction and, 2) extended monsoons which impacted the construction activity. Moreover, the sales volume in general segment (commoditized sales) was impacted due to rise in price gap between primary steel and scrap steel which benefited the unorganized sector.

APL Apollo's strategy is to constantly de-commoditize its product portfolio in coming years. The value added product portfolio contributed 65% in Q3FY22 vs 62% in Q2FY22 and 60% in Q3FY21. We are encouraged to see strong sales growth in the heavy structural steel tubes segment which should drive company's margins going forward. With the commissioning and ramp-up of new Raipur plant, the sales mix would eventually move towards 75% for value added products.

The sales summary for APL Apollo's building material product range is:

		Q3FY22	Q2FY22	Q3FY21
Product Category	Application	Volume	Volume	Volume
		(Ton)	(Ton)	(Ton)
APOLLO STRUCTURAL*	Heavy structures	35,143	26,464	26,814
	Light structures	47,250	51,378	82,969
	General structures	139,360	160,955	194,231
APOLLO Z	Rust-proof structures	91,140	90,317	81,943
	Rust-proof sheet	19,043	21,245	6,071
APOLLO TRICOAT**	Home improvement	53,684	61,048	72,604
APOLLO GALV	Agri/Industrial	17,109	15,980	20,947
TOTAL		402,729	427,387	485,579

^{*} Apollo Structural - Hollow Section, Apollo Z – Pre Galvanized (GP),

About APL Apollo Tubes Limited

APL Apollo Tubes Limited (APL Apollo) BSE: 533758, NSE: APLAPOLLO is India's leading structural steel tube manufacturer. Headquartered at Delhi NCR, the Company operates 10 manufacturing facilities with a total capacity of 2.6 million tons. It has a pan-India presence with units strategically located in Sikandarabad (UP), Hyderabad, Bangalore, Hosur (Tamil Nadu), Raipur (Chhattisgarh), Dujana (UP), Malur (Karnataka) and Murbad (Maharashrtra). APL Apollo's multi-product offerings include over 1,500 varieties for multiple building material structural steel applications. With state-of-the-art-manufacturing facilities, APL Apollo serves as a 'one-stop shop' for a wide spectrum of products, catering to an array of industry applications such as urban infrastructure and real estate, rural housing, commercial construction, greenhouse structures and engineering applications. The Company's vast 3-tier distribution network of over 800 Distributors is spread across India, with presence in over 300 towns and cities.

For more information about us, please visit www.aplapollo.com or contact:

Deepak Goyal

APL Apollo Tubes Ltd Tel: +91 120 474 2700 Email: deepakgoyal@aplapollo.com

Anubhav Gupta

APL Apollo Tubes Ltd Tel: +91 120 404 1400

Email: anubhav@aplapollo.com

^{**} APL Apollo Tubes Ltd owns 55.82% stake in Apollo Tricoat Tubes Ltd through a wholly owned subsidiary