



RALLIS INDIA LIMITED

March 16, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500355

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex Bandra (E)
Mumbai – 400 051
Symbol: RALLIS

Dear Sir/Madam,

Sub: Transfer of Shares to Investor Education and Protection Fund (IEPF)

Pursuant to Regulation 30 read with Schedule III Para A, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following documents:

1. Copy of Circular Letter dated March 13, 2021
2. Copy of Newspaper Advertisement published in:

Sr. No.	Name of Newspaper(s)	Language	Edition(s)	Publication Date
1.	Business Standard	English	All India	March 16, 2021
2.	Mumbai Lakshadeep	Marathi	Mumbai	

The above mentioned circular letter was sent by way of Speed Post to the shareholders who have not claimed their dividends for seven or more consecutive years and whose shares are liable for transfer to the Demat Account of IEPF Authority pursuant to Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of corporate Affairs, as amended from time to time.

This is for your information and records.

Thanking you,

**Yours faithfully,
For Rallis India Limited**

**Yash Sheth
Company Secretary**

Encl: As above



RALLIS INDIA LIMITED

A **TATA** Enterprise

Corporate Identity No. L36992MH1948PLC014083

Registered Office: 23rd Floor Lodha Excelus, New Cuffe Parade, Off Eastern Freeway, Wadala, Mumbai – 400 037

Tel: +91 22 6665 2700

Website: www.rallis.co.in Email: investor_relations@rallis.com

March 13, 2021

Dear Shareholder(s),

Sub: Transfer of your Shares held in Rallis India Limited to Investor Education and Protection Fund (IEPF) Authority

As per Section 124 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendment thereto, all unpaid or unclaimed dividends are required to be transferred by the Company to IEPF, after the expiry of seven years from the date of transfer to unpaid dividend account. Further, all the shares in respect of which dividend has remained unpaid or unclaimed for seven consecutive years or more shall also be transferred to demat account of IEPF Authority. The details of such unpaid / unclaimed dividend are regularly updated on the website of the IEPF Authority - at www.iepf.gov.in as well as on the Company's website. Reminders have been sent from time to time to the shareholders for claiming their unencashed dividend.

However, the Company will not transfer such shares to Demat Account of IEPF Authority where there is a specific order of Court or Tribunal or Statutory Authority restraining any transfer of such shares and payment of dividend or where such shares are hypothecated or pledged under the provisions of the Depositories Act, 1996.

As per our records, the amount(s) of dividends indicated in the enclosed letter are lying unpaid / unclaimed against your name. Please note that the due date for claiming dividend pertaining to **FY 2013-14** is **July 25, 2021**.

You are, therefore, requested to claim the unencashed dividends due to you by returning duly signed enclosed letter to TSR Darashaw Consultants Private Limited, Registrar and Transfer Agent of the Company, on or before **July 25, 2021** alongwith the original cancelled cheque stating the first named shareholder as the account holder in case you hold shares in physical form or self attested copy of Client Master List with your updated bank account details, if you hold shares in demat form. In case the dividends are not claimed by the said date, the Company would initiate necessary action for transfer of shares held by you to the IEPF without any further notice, in accordance with the Rules. **Please note that no claim shall lie against the Company in respect of the shares so transferred to IEPF pursuant to the said Rules.**

In the event of failure to claim the unencashed dividends by you before the date mentioned above, new share certificate(s) in lieu of the original share certificate(s) will be issued and transferred in favour of IEPF Authority on completion of necessary formalities if you are holding shares in physical form. Hence, the original share certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable. If you are holding shares in Demat form, the Company shall inform the Depositories to execute the corporate action and debit the shares lying in your demat account and transfer such shares in favour of IEPF Authority .

Please note that in the absence of bank details registered against your account with the RTA / Depository Participant, the payment of outstanding dividend amount cannot be effected.

Claim from IEPF:

However, as per the Rules, both the unclaimed dividend amount and the shares including all benefits accruing on such shares can be claimed from the IEPF Authority by making an online application in the prescribed e-Form IEPF-5 available on the website www.iepf.gov.in and sending the physical copy of the same duly signed (as per the specimen signature recorded with the Company) to the Company at its Registered Office along with the requisite documents enumerated in e-Form IEPF-5. Link of the e-Form IEPF-5 is also available under the 'Investor Relations' section on the website of the Company at www.rallis.co.in.

In case if you have any queries or need any assistance in this regard, please contact:

Company contact details	R & T Agent contact details
Company Secretary Rallis India Limited 23 rd Floor, Lodha Excelus, New Cuffe Parade, Off Eastern Freeway, Wadala, Mumbai – 400 037 Tel : + 91 22 6665 2700 Email: investor_relations@rallis.com	TSR Darashaw Consultants Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai – 400 083 Tel No.: +91 22 6656 8484 Fax No.: +91 22 6656 8494 Email Id: csg-unit@tsrdarashaw.com

Yours faithfully,

For **RALLIS INDIA LIMITED**

Sd/-

YASHASWIN SHETH

COMPANY SECRETARY

To,
TSR DARASHAW CONSULTANTS PRIVATE LIMITED
 (CIN: U74999MH2018PTC307859)
 Unit: **Rallis India Limited**
 C-101, 1st Floor, 247 Park,
 Lal Bahadur Shastri Marg,
 Vikhroli West, Mumbai – 400 083.

Dear Sir / Madam,

Sub: Payment of Unpaid / Unclaimed dividend

This has reference to your communication dated March 13, 2021. Kindly arrange for payment of unpaid / unclaimed dividends as mentioned below on the basis of this advice:

(Tick (✓) whichever is applicable).

- I enclose the original instrument(s) as per the particulars given below.
 I do not possess the original instrument(s).

I confirm that I have not sold / pledged my shares and continue to be the legal owner of shares held in the below mentioned account. I have also not encashed any of the instrument(s) sent to me earlier, nor have I received any money in connection with the payment(s) mentioned below:

Folio No. / DP-Client ID:

Warrant No.	Net Amount (`)	Date of Payment	Claim before
		02-Jul-2014	25-Jul-2021
		12-Nov-2014	25-Jul-2021
		02-Jul-2015	25-Jul-2021
		28-Jun-2016	25-Jul-2021
		28-Jun-2017	25-Jul-2021
		06-Jul-2018	25-Jul-2021
		02-Jul-2019	25-Jul-2021
		07-July-2020	25-Jul-2021

For shares held in physical form:

- i. There is a change in my bank account details and I request you to update the below bank account details against my folio:

Name of Bank: _____
 Branch Name and address: _____
 Account no.: _____ Bank a/c type: _____
 MICR Code: _____ IFSC Code: _____

I am enclosing (tick whichever is applicable):

- Original cancelled cheque leaf bearing the name of the first shareholder.
 OR
 Bank attested copy of first page of the Bank Passbook/Statement of Account in original and a cancelled cheque leaf in original.

- ii. There is a change in my address and I request you to update the below address against my folio:

I am enclosing:

- Self-Attested copy of PAN card
 Self-Attested copy of Passport/ Aadhaar Card/ latest Utility Bill (should not be older than 3 months)

For shares held in electronic form:

My bank and address details are updated with my Depository Participant. I am enclosing self-attested copy of the client master for your records.

Place:
 Date:

Signature of the First named Shareholder:
 Email ID:
 Contact No:

FORM G Invitation for Expression of Interest (3rd Time) As per the directions of the Adjudicating Authority (Hon'ble NCLT, Hyderabad Bench) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANT OF KVK ENERGY AND INFRASTRUCTURE PRIVATE LIMITED

ANUPAM RASAYAN INDIA LIMITED This is a public announcement for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution, directly or indirectly, outside India and is not a prospectus announcement.

OUR PROMOTERS: MR. ANAND S DESAI, DR. KIRAN C PATEL, MS. MONA A DESAI, KIRAN PALLAVI INVESTMENTS LLC AND REHASH INDUSTRIAL AND RESINS CHEMICALS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANUPAM RASAYAN INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 7,600.00 MILLION (THE "ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 220,000 EQUITY SHARES AGGREGATING UP TO [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTES [●] % AND [●] %, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), IS OFFERING A DISCOUNT OF ₹ 55.00 ON THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

QIB Category: Not more than 50% of the Net Issue | Retail Category: Not less than 35% of the Net Issue Non-Institutional Category: Not less than 15% of the Net Issue | Employee Reservation Portion: 220,000 Equity Shares PRICE BAND: ₹ 553.00 TO ₹ 555.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE IS 55.30 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 55.50 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 27 EQUITY SHARES AND IN MULTIPLES OF 27 EQUITY SHARES THEREAFTER.

ASBA * Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues from January 1, 2016. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs")**. Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs & RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Risks to Investors: • The four Book Running Lead Managers associated with the Issue have handled 28 public issues in the past 3 years out of which 9 issues closed below the issue price on listing date. • The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Company at the upper end of the Price band is as high as 79.97 as compared to the average industry peer group PE ratio of 42.81. • Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 10.18%. • Average Cost of acquisition of Equity Shares of our Promoters Mr. Anand S Desai, Ms. Mona A Desai, KPI LLC and RIRCPL is ₹ 5.83, ₹ 0.19, ₹ 125.52 and ₹ 1.32 respectively and the Issue Price at the upper end of the Price Band is ₹ 555.00 per Equity Share.

BID/ ISSUE PERIOD BID/ ISSUE CLOSES TODAY

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 1,250,000,000 divided into 125,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 862,068,960 divided into 86,206,896 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" beginning on page 77 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities listed in the Issue Document. The investors are advised to refer to page 290-291 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 296 of the RHP for the full text of the Disclaimer Clause of NSE.

RISKS IN RELATION TO THE FIRST ISSUE: This being the first public issue of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10. The Issue Price (as determined and justified by our Company in consultation with the BRLMs), Floor Price and the Price Band (as decided by our Company, in consultation with the BRLMs), in accordance with the SEBI ICDR Regulations, and as stated in "Basis for Issue Price" page 101 of the RHP, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Table with 5 columns: Axis Capital, Ambit, IIFL Securities, JM Financial, KFinTech. Each column contains contact details for the respective Book Running Lead Manager.

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Suchi Agarwal ANUPAM RASAYAN INDIA LIMITED 8110, GIDC Industrial Estate, Sachin, Surat 394 230 Gujarat, India. Tel: (+91) 26123 98991; E-mail: investors@anupamrasayan.com; Website: www.anupamrasayan.com

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP before applying in the Issue. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs at www.axiscapital.co.in, www.ambit.co, www.iiflcap.com and www.jmfi.com and the Stock Exchanges at www.bseindia.com and www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered and Corporate Office of Company, ANUPAM RASAYAN INDIA LIMITED: Tel: (+91 261) 239 8991; BRLMs: Axis Capital Limited, Tel: (+91 22) 4325 2183; Ambit Private Limited, Tel: (+91 22) 6623 3000; IIFL Securities Limited, Tel: (+91 22) 4646 4600 and JM Financial Limited, Tel: (+91 22) 6630 3030; Syndicate Member: Ambit Capital Private Limited, Tel: (+91 22) 6623 3000 and IIFL Securities Limited, Tel: (+91 22) 4646 4600 and all at the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

ANUPAM RASAYAN INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its equity shares ("Equity Shares") and has filed a RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the book running lead managers, Axis Capital Limited, Ambit Private Limited, IIFL Securities Limited and JM Financial Limited at www.axiscapital.co.in, www.ambit.co, www.iiflcap.com and www.jmfi.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 27 of the RHP.

For ANUPAM RASAYAN INDIA LIMITED On behalf of the Board of Directors Sd/- Company Secretary & Compliance Officer Place: Surat, Gujarat Date: March 15, 2021

RALLIS INDIA LIMITED A TATA Enterprise Corporate Identity No. L36992MH1948PLC014083 Registered Office: 23rd Floor, Loda Excluse, New Cuffe Parade, Off Eastern Freeway, Wadala, Mumbai - 400 037 Tel: +91 22 6655 2700 Website: www.rallis.co.in Email: investor_relations@rallis.com

