

To,

Department of Corporate Relations BSE Limited	Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited)
P. J. Towers, Dalal Street Mumbai-400 001	4 th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 098
Scrip Code: 541358	Symbol: UCIL
ISIN: INE926R01012	·

Our Values



Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of the Company held on Monday, 29th May, 2023



In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations ("Listing Regulations"), 2015, We hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Monday, 29th May, 2023 at registered office of Company, inter alia, has discussed and taken the following decisions:



1. Approved the Standalone Audited financial results of the Company for the quarter and financial year ended 31st March 2023 alongwith Auditor's Report pursuant to Regulation 33 of Listing Regulations, Statement of asset and liabilities as on March 31, 2023 and Statement of cash flow for the financial year ended March 31, 2023 attached herewith Annexure-1.



We hereby declare that, the Statutory Auditors of the Company M/s. R Gopal & Associates, Chartered Accountants, have issued an Audit Reports dated 29 May, 2023 with unmodified opinion on the Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2023.

The declaration under Regulation 33 Listing Regulations, regarding the unmodified opinion of the Auditors on the financial statements of the Company is enclosed as **Annexure-2**.

- 2. Undertaking of Non-applicability of Statement of deviation /variation as per Regulation 32 of Listing Regulations, attached herewith as Annexure-3.
- 3. Board of directors on the recommendation of the Audit Committee appointed M/s. Singh US & Associates, Practicing Company Secretary, (M.NO:61474, COP No. 23792) as a Secretarial Auditor of the Company to conduct the Secretarial Audit for the Financial Year 2023-2024 and to provide Annual Secretarial Compliances Report in applicable specified format.

Brief profile of M/s Singh US & Associates is enclosed herewith Annexure-4.

4. Board of directors on the recommendation of the Audit Committee re-appointed M/s. PVAR & Associates., Chartered Accountants, (Firm Registration No. 005223C) as the Internal Auditors of the Company for the financial year 2023-2024.

Brief profile of M/s M/s. PVAR & Associates is enclosed herewith Annexure-5.

The Meeting Commenced at 1:00 P.M. and concluded at 2.45 P.M.

Kindly take the above information on record and oblige.

Thanking You,

For Unifinz Capital India Limited

Ketna Kumari Company Secretary and Compliance Officer

Unifinz Capital India Limited (Formerly Known as Shree Worstex Limited) CIN: L17111DL1982PLC013790

Chawla House, 3rd Floor, 19, Nehru Place New Delhi -110019 Statement of audited financial results for the quarter and year ended March 31,2023

(Rs. In lakhs)

Particulars		Quarter Ended			Year Ended	
		March 31,2023	December 31,2022	March 31,2022	March 31, 2023	March 31, 2022
1	Income	Audited	Unaudited	Audited	Audited	Audited
(a)						
7-1	Interest Income	269.07	246.21	7.43	914.95	69.93
	Total Revenue from Operations	269.07	246.21	7.43	914.95	49.91
(b)	AND ADDRESS OF THE PARTY OF THE	0.01	0.49		0.50	178.27
	Total Income	269,08	246.69	7.43	915.46	228.18
2	Expenses					
(a)		127.91	117.17	37.44	422.47	43.27
(b)	Finance costs	29.30	45.00	0.16	134.09	0.18
(c)	Depreciation and amortisation expenses	19.32	18.75	1.46	55.91	1.46
(d)	A DESCRIPTION OF THE PROPERTY	76.30	33.69	21.93	126.09	21.93
(e)	Other expenses	104.44	82.43	13.37	260.93	37.78
101	Total Expenses	357.28	297.05	74.36	999.48	104.62
3	Profit before tax (1-2)	(88.21)	(50.36)	(66.93)	(84.02)	123.56
4	Tax Expense					
(a)	Current Tax	(6.70)	3.05	(10.65)	10.08	19.81
(b)	Deferred Tax	(25.17)	(21.10)	(1.73)	[39.07]	[1.73]
101	Total tax expense	(31.87)	(18.05)	(12.38)	(28.98)	18.08
5	Profit after tax (3-4)	(56.34)	(32.31)	(54.55)	(55.04)	105.48
6	Items that will not be reclassified subsequently to profit or loss	(555.7)				
	(i) Remeasurement of the net defined benefit liability // asset	0.96			0.96	
	Income tax related to items that will not be reclassified to profit or loss	(0.24)			(0.24)	
	(ii) Fair value changes on equity instruments through other comprehensive income- gain/ (loss)	2.99	6.80	(3.27)	9.79	(170.78
	Income tax related to items that will not be reclassified to profit or loss	(0.34)	(0.78)	0.05	(1.12)	17.47
	Total other comprehensive income (net of tax)	3.37	6.02	(3.22)	9.39	(153.31
7	Total comprehensive income for the year (5+6)	(52.97)	(26.29)	(57,77)	(45.65)	(47.83
8	Paid up equity share capital (face value of Rs. 10)	314.00	314.00	314.00	314.00	314.00
9	Reserves				165.72	211.3
10	Earning per share (not annualised)					
	Basic & Diluted EPS	(1.79)	(1.03)	(1.74)	(1.75)	3.30

See accompanying note to the financial results

Notes:

- The above audited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Monday, the 29th May 2023.
 These results have been audited by the Statutory Auditors of the company.
- 2 The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- The name of the Company has been changed from M/s. Shree Worstex Limited to M/s. Unifinz Capital India Limited after taking prior approval from Reserve Bank of India vide NOC dated 23.09.2022 and subsequently new Certificate of Incorporation("COI") pursuant to change of the name issued by Registrar of Companies, Delhi on dated 27.12.2022. The said change of name along with new COI has been intimated to the Reserve Bank of India vide communication dated 12.01.2023.
- 4 The Company operates mainly in the business of financing and accordingly there are no separate reportable operating segments as per Ind AS 108-" Operating Segments"
- 5 Figures for the quarter ended March 31, 2023 are the balancing figures between audited figures for the full financial year and the reviewed year to date figures upto the third quarter of the financial year.
- 6 Previous quarters/year ended figures have been regrouped/reclassified wherever necessary to confirm to the current quarter/year presentation.

For and on obtain of the Boxes
Unifinz Capital India Limited
New Delhi
Pawan kuma dirital
Director
DIN:00749265

Date:29.05.2023 Place: New Delhi

	Audited	Audited
	As at	As at
I. Assets	31st March 2023	31st March 2022
A. Financial assets	42.21	104.69
(a) Cash and cash equivalents	43.21	101.07
(b) Other bank balances	2.02	484.00
(c) Loans	1,043.21	474.80 0.37
(d) Investments	10.17	14.77
(e) Other financial assets	18.66	594.64
Total financial assets	1,117.26	374.01
B. Non-financial assets	25.00	
(a) Current tax assets (net)	26.09	1.81
(b) Deferred tax Assets (net)	39.51	16.94
(c) Property, plant & equipment	35.36	10.71
(d) Right of use asset	443.05	5.76
(e) Other non-financial assets	5.94	24.51
Total Non-financial assets	549.95	24:01
Total assets	1,667.21	619.15
II I is kilities and equity		
II. Liabilities and equity A. Financial liabilities		
A. Fillancial naumicies		
Payables		
(a) Trade payables		
- to micro and small enterprises	0.28	4.78
- to other than micro and small enterprises	31.56	4.70
(b) Lease liabilities	456.98	54.60
(c) Borrowings (other than debt securities)	625.65	19.19
(d) Other financial liabilities	34.67	78.57
	1,149.15	70.37
B. Non-financial liabilities		14.93
(a) Current tax liabilities (net)	1214	14.73
(b) Provisions	13.14	0.28
(c) Other non financial liabilities	25.20 38.34	15.21
C. EQUITY		214.00
(a) Equity share capital	314.00	314.00
(b) Other equity	165.72	211.37
Total Equity	479.72	525,37
Total equity and liabilities	1,667.21	619.15

For and on behalf of the Board Unifinz Capital India Limited

New Delhi

(Former Street on as Shree Worstex Limited)

Pawar Amar Mittalo Director *

DIN:00749265

Date:29.05.2023 Place: New Delhi

Statement of Cash Flows for the year ended 31st March ,2023

For the year mode March 31, 2023 March 31, 2022 Cash flow from operating activities:	Particulars			(Rs. In lakhs)
Cash flow from operating activities: Profit before tax				AND REAL PROPERTY AND ADDRESS OF THE PARTY AND
Profit before tax Adjustments to reconcile net profit to net cash provided by operating activities: Depreciation and amortization Finance costs Interest income other than from financing business Interest income other than from financing business Interest income other than from financing business Inpairment of financial assets Inpairment of				
Profit before tax	Cash flow from operating activities:		(Audited)	(Audited)
Depreciation and amortization S5.91 1.46	Profit before tax		*****	
Finance costs 134.09 0.18 Interest income other than from financing business 134.09 0.18 Interest income other than from financing business 134.09 0.18 Impairment of financial assets 126.09 21.93 Profit on sale of investments 126.09 21.93 Net loss/[profit] on derecognition of property, plant and equipment 0.00 159.86 Operating profit before working capital changes 0.25 Operating profit before working capital changes 0.25 Changes in assets and liabilities 0.25 Changes in assets and liabilities 0.20 Loans 0.20 0.20 Loans 0.20 0.20 Changes in assets 0.20 0.20 Cher financial assets 0.20 0.20 Cher mon-financial assets 0.21 0.20 Cher financial liabilities 0.27 0.20 Cher financial liabilities 0.24 0.20 Cher financial liabilities 0.26	Adjustments to reconcile net profit to net cash provided by open	time mattered	(84.02)	123.56
Interest income other than from financing business 134.09 0.18 Interest income other than from financing business 10.002 1.002 Impairment of financial assets 126.09 21.93 Net loss/(profit) on derecognition of property, plant and equipment 0.25 Operating profit before working capital changes 232.29 -12.73 Changes in assets and liabilities 232.29 -12.73 Other bank balances (2.00 - Loans (694.49) (56.83 Other financial assets (694.49) (56.83 Other non-financial assets (694.49) (56.83 Other non-financial assets (694.49) (56.83 Other non-financial liabilities (1.018 (3.70 Other non-financial liabilities (1.018 (3.70 Other non-financial liabilities (1.018 (3.70 Other non-financial liabilities (2.00 -2.02 Other non-financial liabilities (3.86 (3	Sepreciation and antoruzation	ung activities:		
Impairment of financial assets 126.09 21.93 Profit on sale of investments 126.09 21.93 Profit on sale of investments 126.09 21.93 Net loss/(profit) on derecognition of property, plant and equipment 0.25 Operating profit before working capital changes 232.29 -12.73 Other bank balances 200 -12.73 Changes in assets and liabilities (2.00) Loans (694.49) (56.83 Other financial assets (694.49) (56.83 Other non-financial assets (3.88 28.84 Trade payables (1.18 3.70 Other financial liabilities (1.18 3.70 Other non-financial liabilities (1.18 1.19 Other non-financial liabilities (1.18 1.19 Other non-financial liabilities (1.18 1.19 Other non-financial liabilities (3.66.69) (22.61 Net cash generated from / (used in) operations (3.66.69) (22.61 Net cash generated from / (used in) operating activities (A) (437.79) (31.78 Cash flow from investing activities: (40.61) (18.39 Sale of PPE (40.61) (18.39 Sale of Investments (40.37) (17.50 Cash flow from financing activities: (101.53) (0.18 Repayment of interest (101.53) (0.18 Repayment of lease liabilities (101.53) (0.18 Proceeds from term loan (40.00 Proceed	Finance costs			
Impairment of financial assets 126.09 21.93 Net loss/(profit) on derecognition of property, plant and equipment 0.00 (159.86 Operating profit before working capital changes 232.29 -12.73 Other bank balances (2.00 -1.73 University	Interest income other than from financing business			0.18
Net loss / (profit) on derecognition of property, plant and equipment	Impairment of financial assets			
Changes in assets and liabilities Other bank balances Loans Other financial assets Other financial assets Other financial assets Other financial assets Other non-financial isbilities Other non-financial liabilities Other cash generated from / (used in) operations Other through	Profit on sale of investments			
Changes in assets and liabilities Other bank balances Loans Other financial assets Other financial assets Other financial assets Other financial assets Other non-financial isbilities Other non-financial liabilities Other cash generated from / (used in) operations Other through	Net loss/(profit) on derecognition of property, plant and equipment			(159.86)
Changes in assets and liabilities Other bank balances Loans Other financial assets Other financial assets Other non-financial assets Other non-financial liabilities Other non-financial liab	operating profit before working capital changes		0.25	10.00
Loans	Changes in assets and liabilities		232.29	-12.73
Other financial assets Other non-financial assets Other non-financial assets Other non-financial assets Other non-financial issilities Other financial liabilities Other non-financial liabili	Other bank balances		(2.00)	
Other non-financial assets Other non-financial assets (10.18) Other non-financial liabilities				
Trade payables (0.18) (3.70 Trade payables 27.07 2.42 Other financial liabilities 27.07 2.42 Other non-financial liabilities 15.48 19.19 Other non-financial liabilities 24.92 0.20 Event a series of the financial liabilities 26.20 Trovisions 14.10 2.20 Cash generated from / (used in) operations (386.69) (22.61) Cash flow from investing activities: Expenditure on PPE (40.61) (18.39 Sale of PPE (40.61) (18.39 Sale of PPE (40.61) (18.39 Sale of investments (40.61) (18.39 Cash flow from financing activities: Expenditure on PPE (40.61) (18.39 Cash flow from financing activities: Payment of interest (10.153) (0.18 Repayment of lease liabilities (10.153) (0.18 Proceeds from term loan (40.00) (17.35 Cash flow from financing activities (C) (416.69 (17.53 Cash flow from form / (used in) financing activities (C) (416.69 (17.53 Cash and cash equivalents at the beginning of the year (10.469 (6.45) (2.64) (2.65) (2.6				
Other financial liabilities 27.07 2.42 Other non-financial liabilities 15.48 19.19 Other non-financial liabilities 2.20 Ot	Other non-financial assets			
Other mancial liabilities				
Provisions 24.92 0.20 Provisions 14.10 15.10 (386.69) (22.61 (51.10) (51.10) (9.16 (51	Other financial liabilities			
Cash generated from / (used in) operations Income taxes paid (net of refund) Net cash generated from / (used in) operating activities Cash flow from investing activities: Expenditure on PPE Sale of PPE Sale of investments Net cash generating from / (used in) linvesting activities Cash flow from financing activities: Payment of interest Payment of interest Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (C) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A	Other non-financial liabilities			
(386.69) (22.61 (51.10) (9.16	Provisions			0.20
Net cash generated from / (used in) operating activities Cash flow from investing activities: Expenditure on PPE Sale of PPE Sale of investments Net cash generating from / (used in) investing activities Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year (A) (437.79) (31.78 (40.61) (18.39 (40.61) (18.39 (40.61) (18.39 (40.37) (18.39 (40.37) (18.39 (40.37) (19.16) (40.37) (19.16) (40.37) (19.16) (40.37) (19.16) (40.37) (19.16) (40.37) (40.69) (40.37) (40.69) (40.37) (40.61) (40.37) (40.61) (40.37) (40.61) (40.69) (Cash generated from / (used in) operations			(22.64)
Cash flow from investing activities: Expenditure on PPE Sale of PPE Sale of investments Net cash generating from / (used in) investing activities Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (101.53) (0.18 (42.26) (42.	Income taxes paid (net of refund)			
Expenditure on PPE Sale of PPE Sale of investments Net cash generating from / (used in) investing activities Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (101.53) (0.18 (42.26) (42.26) (40.37) (101.53) (0.18 (42.26) (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (42.26) (40.37) (101.53) (0.18 (40.37) (0.18 (40.37)	Net cash generated from / (used in) operating activities	(A)		
Expenditure on PPE Sale of PPE Sale of investments Net cash generating from / (used in) investing activities Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year		(11)	[437.79]	[31.70]
Sale of PPE Sale of investments Net cash generating from / (used in) investing activities Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents of the year	Cash flow from investing activities:			
Sale of PPE Sale of investments Net cash generating from / (used in) investing activities (B) Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents (A+B+C) Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year			(40.61)	(10.30)
Net cash generating from / (used in) investing activities Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year	Sale of PPE			110.391
Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year			4.24	165.00
Cash flow from financing activities: Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year	Net cash generating from / (used in) investing activities	(B)	(40.37)	THE RESIDENCE OF THE PARTY OF T
Payment of interest Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year		,	(10101)	177,50
Repayment of lease liabilities Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year	Cash flow from financing activities:			
Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year 104.69 (42.26) 400.00 (17.35) (61.47) (61.47) (61.47) (61.47) (61.47) (61.47) (61.47) (61.47)			(101.53)	(0.19)
Proceeds from term loan Proceeds / (repayment) from loan repayable on demand (net) Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents (A+B+C) Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year 104.69 6.49	Repayment of lease liabilities			
Net cash generating from / (used in) financing activities Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year				
Net cash generating from / (used in) financing activities (C) Net increase / (decrease) in cash and cash equivalents (A+B+C) Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the ord of the year Cash and cash equivalents at the ord of the year	Proceeds / (repayment) from loan repayable on demand (net)			(1735)
Net increase / (decrease) in cash and cash equivalents Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the beginning of the year Cash and cash equivalents at the ond of the year Cash and cash equivalents at the ond of the year	Net cash generating from / (used in) financing activities	(C)		
Cash and cash equivalents at the beginning of the year 104.69 6.49	Net increase / (decrease) in cash and cash equivalents			Michigan Commission of the Com
Cach and each aguivalente at the and of the year	Cash and cash equivalents at the beginning of the year			
	Cash and cash equivalents at the end of the year		43.21	104.69

Note -

(i) The above cash flow statement has been prepared under the "Indirect Method" as set out in IND AS-7 notified under Section 133 of the Companies Act 2013.

(ii) Figures n brackets indicate cash outflow

For and on behalf of the Board Unifing Capital India Limited (Formerly Khann as Shree Worstex Limited)

New Del Parsa Mittal Director DIN:00749265

New Delhi

Date: 29,05,2023 Place: New Delhi



R GOPAL & ASSOCIATES

CHARTERED ACCOUNTANTS

G- 1, Ground Floor, South Extension-II, New Delhi-110049 Ph.: 011- 41649623, 41649624, 41649625, 41649626

Independent Auditor's Report

To The Board of Directors of Unifinz Capital India Limited (Formerly Known as Shree Worstex Limited)

Report on the audit of the Financial Results

Opinion

We have audited the accompanying financial results of **Unifinz Capital India Limited (Formerly Known as Shree Worstex Limited)** ("the Company") for the quarter and year ended 31st March 2023 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "listing regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

- a. is presented in accordance with the requirements of Listing Regulation in this regard; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in Indian Accounting Standards and other accounting principles generally accepted in India, of the net loss, other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2023.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Companies Act 2013 ("the Act"). Our responsibilities under those standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

These financial results have been prepared on the basis of the audited annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss) and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including Ind AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal finance controls that were operating effectively for ensuring the accuracy and completeness of the accounting records.

relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement the Board of Directors is responsible for assessing the Company's ability to continue as going concern, disclosing as applicable matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process

Auditor's Responsibilities for the Audit of the Financial Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial statements.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures
 that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible
 for expressing our opinion on whether the Company has in place an adequate internal financial controls
 system over financial reporting and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatement makes it probable that the economic decisions

in the financial statements that, individually or in aggregate, in a reasonably knowledgeable user of the financial statements

may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

We did not review / audit the financial results / information of company for the quarter ended March 31,2022 & Year ended March 31, 2022 which have been reviewed / audited by other auditor, whose report has been furnished to us, our conclusion in so far as it relates to the amounts included in respect of above is based solely on the report of another auditor.

The financial statements include the results for the quarter ended 31 March 2023, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

Our Opinion is not modified in respect of above matter.

For R Gopal & Associates Chartered Accountants Firm Registration No.:000846C

0 1

Vikash Aggarwa Partner

Membership No. 519574

UDIN: 23519574BGXS007361

Place: New Delhi Date: 29.05.2023



Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Symbol: UCIL

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, by the SEBI (LODR) (Amendments) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 read with

Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we, the undersigned, on behalf of the Board of Directors of Unifinz Capital India Limited ("Company") (CIN: L17111DL1982PLC013790) having its

registered office at Chawla House, 3rd Floor, 19, Nehru Place, New Delhi-110019 hereby confirms that M/s. R. Gopal & Associates., Chartered Accountants (FRN: 000846C), the Statutory Auditors of the Company have issued their Audit Report with unmodified opinion on Audited Standalone Financial

Metropolitan Stock Exchange of India Limited

Bandra East, Mumbai - 400 098

(Formerly known as MCX Stock Exchange Limited)

4th Floor, Vibgyor Towers, Bandra Kurla Complex,

To,

Our Values



Innovation

Dear Sir/Madam.

BSE Limited

Mumbai-400 001

Scrip Code: 541358

ISIN: INE926R01012

Department of Corporate Relations

P. J. Towers, Dalal Street



SUBJECT: DECLARATION ON AUDITED FINANCIAL RESULTS

Results of the Company for the quarter and year ended 31st March, 2023.



Growth



Kindly take this declaration on your records.

Yours Sincerely

For Unifinz Capital India Limited

Ritu\Sharma

(Chief Financial Officer)

Unifinz Capital India Limited

Formerly Shree Worstex Limited

GN: L17111DL1982PLC013790 | ♥ Chawla House 3rd floor,19 Nehru Place, New Delhi - 110 019 ★ +91-11-49953454 | +91-7373737316 | info@lendingplate.com | lendingplate.com | unifinz.in



To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street Mumbai-400 001	Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited) 4th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 098
Scrip Code: 541358	Symbol: UCIL

Our Values

Dear Sir/Madam,



Sub: <u>Undertaking of non-applicability of Statement of Deviation/ Variation as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>



In terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, Mr. Pawan Kumar Mittal, Director of Unifinz Capital India Limited be and is hereby confirmed that the Statement of deviation /variation pursuant to review by the audit committee held on 29.05.2023, on a quarterly basis as per Regulations 32 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 is not applicable in our company.



Thanking You,

Growth

Yours Truly,





Pawan Kumar Mittal

Director 00749265

Unifinz Capital India Limited

Formerly Shree Worstex Limited CIN: L17111DL1982PLC013790 | Chawla House 3rd floor,19 Nehru Place, New Delhi - 110 019

1 ★91-11-49953454 | **1** ★91-7373737316 | **2** info@lendingplate.com | **3** lendingplate.com | **4** unifinz in



To,

Department of Corporate Relations	Metropolitan Stock Exchange of India Limited
BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001	(Formerly known as MCX Stock Exchange Limited) 4 th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 098
Security Code: 541358	Symbol: UCIL

Our Values

Dear Sir/Madam,



SUB: INTIMATION OF APPOINTMENT OF SECRETARIAL AUDITOR FOR THE FINANCIAL YEAR

2023-24 OF THE COMPANY Pursuant to Regulation 30 of the securities and Exchange Board of India (Listing Obligation and Disclosure



Requirements) Regulation, 2015 (Listing Regulation), this is to inform you that Board of Directors has approved the appointment of Mr. Uttsav Singh (M No: 61474) on Behalf of M/s. Singh US & Associates, Company Secretaries Practicing Company secretaries Firm as the Secretarial Auditor for F.Y. 2023- 2024 in meeting of the Board of director held on 29th May, 2023, Their Brief Profile is enclosed below:

The particulars required as per Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are given below:







S.No	Particulars	Details
1	Reason for Change viz. appointment, resignation,	Appointment
	removal, death or otherwise	
2	Name	M/s. Singh US & Associates, Company Secretaries
		(M No: 61474)
3	Date of Appointment	29 th May, 2023
4	Term of Appointment	Appointed As Secretarial Auditor to issue
		Secretarial Audit Report for the Financial Year
		2023-24
5	Brief Profile	M/s. Singh US & Associates., Company
		Secretaries, firm having an expertise in Company
		Law matters relating to ROC, RD - MCA, NCLT,
		RBI, FEMA, Stock Exchanges, etc.
6	Disclosure of Relationship	Not Applicable

Please take the same in your Record.

Thanking You

For, Unifinz Capital India Limited

Ketna Kumari

Company Secretary and Compliance Officer

Unifinz Capital India Limited

Formerly Shree Worstex Limited



To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001	Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited) 4 th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 098
Security Code: 541358	Symbol: UCIL

Dear Sir/Madam.

S.No

1

5

Particulars

Brief Profile

Our Values

SUB: <u>INTIMATION OF RE-APPOINTMENT OF INTERNAL AUDITOR OF THE COMPANY FOR THE FINANCIAL YEAR 2023-24</u>



Pursuant to Regulation 30 of the securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Listing Regulation), this is to inform you that Board of Directors has approved the reappointment of M/s. P V A R & Associates., Chartered Accountants as the Internal Auditor of the company for F.Y. 2023-2024 in meeting of the Board of director held on 29th May, 2023. Their Brief Profile is enclosed below:

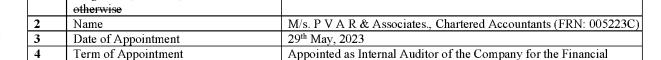


The particulars required as per Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are given below:

Details

Appointment





Year 2023-24



Integrity

an expertise in providing a comprehensive range of accounting, auditing and assurance, financial and legal consulting, tax management, management consultancy, Direct/ Indirect tax consultancy, accounting services, secretarial services, financial accounting consultants, and other financial services.

| 6 | Disclosure of Relationship | Not Applicable |

Request you to take note of the above information on records.

Reason for Change viz. appointment,

resignation, removal, death or

Thanking You

For, Unifinz Capital India Limited

Ketna Kumari

Company Secretary and Compliance Officer

Unifinz Capital India Limited

M/s. PVAR & Associates., Chartered Accountants, firm having