



Date: 3rd February, 2022

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

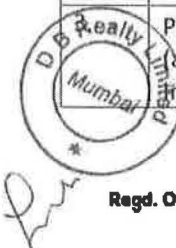
Dear Sir,

Sub: Outcome of the Board meeting for Allotment of 13,05,00,000 Warrants Convertible into Equity Shares on preferential basis ('Preferential Allotment')

(The Board meeting commenced at 2.00 p.m and concluded at 2.55 p.m)

We hereby inform you that the Special Resolution passed by the Member of the company at its Extra Ordinary General Meeting held on 2nd February, 2022 and in accordance with the "In-Principle Approval under the Regulation 28(1) of SEBI (LODR) Regulation, 2015 granted by the BSE Limited vide its letter reference no. DCS/PREF/PB/PRE/1863/2021-22 dated 1st February, 2022 and National Stock Exchange of India Limited vide its letter reference no. NSE/LIST/29694 dated 1st February, 2022, the Board of Directors of the Company at their meeting held today i.e. 3rd February, 2022 allotted 13,05,00,000 Warrants convertible into equal number of Equity Shares of Rs. 10/- each of the Company at an issue price of Rs. 43.15 per warrant (including premium of Rs. 33.15 per warrant) on preferential basis to the following Promoter & Promoter Group and Non Promoter Investor upon receipt of 25% of issue price from the allottees in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No.	Name of the Allottees	Category	No. of Warrants allotted
1.	Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	Promoter Group	4,87,50,000
2.	SB Fortune Realty Private Limited	Promoter Group	4,87,50,000
	Pinnacle Investments a Partnership Firm registered in India and represented through	Non- Promoter Investor	3,30,00,000



D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC169818



	its Managing Partner - Razack Family Trust through its Trustee Mr. Irfan Razack) (Partners in the Firm are Razack Family Trust and Mr.Venkata Narayana Konanki)		
	Total		13,05,00,000

The above warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The above is for your information and record.

Thanking You,
Yours faithfully,

For D B Realty Limited


Jignesh Shah
Company Secretary



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