

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

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**Date: 18.12.2018**

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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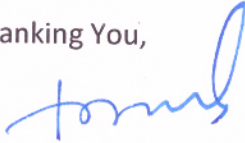
**Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



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**(PRAVIN S.HERLEKAR)**

Encl: as above

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane- 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

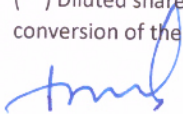
- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **PRAVIN S. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	PRAVIN S. HERLEKAR	2070004	10.06	10.06
	PAC (as per list attached)	897006	4.36	4.36
	<b>SUB TOTAL (a) :-</b>	<b>2967010</b>	<b>14.42</b>	<b>14.42</b>
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	2715817	13.20	13.20
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>5682827</b>	<b>27.62</b>	<b>27.62</b>
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	PRAVIN S. HERLEKAR	-308000	-1.50	-1.50
	PAC (as per list attached)	0	0.00	0.00
	<b>SUB TOTAL (a) :-</b>	<b>-308000</b>	<b>-1.50</b>	<b>-1.50</b>
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	308000	1.50	1.50
	<b>e) Total (a+b+c+/-d) :-</b>	0	0.00	0.00
	<b>After the acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights			
	PRAVIN S. HERLEKAR	1762004	8.56	8.56
	PAC (as per list attached)	897006	4.36	4.36
	<b>SUB TOTAL (a) :-</b>	<b>2659010</b>	<b>12.92</b>	<b>12.92</b>
	b) Shares encumbered	3023817	14.69	14.69
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>5682827</b>	<b>27.62</b>	<b>27.62</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>INTER-SE AND RELEASE OF PLEDGE</b>		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.12.2018		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 18.12.2018

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by :

**PRAVIN HERLEKAR**

Name of the Company :

**OMKAR SPECIALITY CHEMICALS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 27.11.2018			Shares Buy / Sell			Shareholding after buy / sale on 18.12.2018		
		No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital wherever applicable	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital wherever applicable	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital wherever applicable*
<b>A</b>	<b>Acquirer</b>									
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	2070004	10.06%	10.06%	-308000	-1.50%	-1.50%	1762004	8.56%	8.56%
<b>B</b>										
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	517006	2.51%	2.51%	0	0.00%	0.00%	517006	2.51%	2.51%
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85%	1.85%	0	0.00%	0.00%	380000	1.85%	1.85%
	<b>Subtotal PAC (B)</b>	897006	<b>4.36%</b>	<b>4.36%</b>	0	<b>0.00%</b>	<b>0.00%</b>	<b>897006</b>	<b>4.36%</b>	<b>0.04</b>
<b>C</b>	<b>Shares in the nature of pledge &amp; encumbrance</b>	2715817	13.20%	13.20%	308000	1.50%	1.50%	3023817	14.69%	14.69%
	<b>TOTAL (A) + (B) + (C)</b>	<b>5682827</b>	<b>27.62%</b>	<b>27.62%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>5682827</b>	<b>27.62%</b>	<b>27.62%</b>

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai

DATE: 18.12.2018