

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	S.I.CAPITAL & FINANCIAL SERVICES LIMITED 530907		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANU THOMAS CHERIYAN		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	200000	5.88	5.56
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	200000	NA	5.56
e) Total (a+b+c+d)	400000	5.88	11.11
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	200000	5.56%	5.56%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	200000	5.56%	5.56%
e) Total (a+b+c+-d)			

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	400000	11.11%	11.11%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total (a+b+c+d)	400000	11.11%	11.11%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment (Conversion of unlisted warrants into equity shares)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Allotment – 05/10/2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,40,00,000/- divided in to 34,00,000 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,60,00,000/- divided in to 36,00,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,60,00,000/- divided in to 36,00,000 equity shares of Rs. 10/- each		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / Authorised Signatory  
For ANU THOMAS  
CHERIAN**

**Place: KAYAMKULAM,  
KERALA  
Date: 06/10/2023**