

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|--|--|--|
| Name of the Target Company (TC) | AJANTA PHARMA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <ol style="list-style-type: none"> 1. UTI Mutual Fund – Acquirer 2. Emirates Islamic India Equity Fund - PAC 3. JSS Responsible Equity India - PAC 4. K B India Growth Equity Fund - PAC 5. Shinsei UTI India Fund Class- A- PAC 6. UTI India Balance Fund - PAC 7. UTI India Dynamic Equity Fund - PAC | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited The National Stock Exchange of India Limited | | |
| Details of the disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | 63,03,389 | 5.0060 | 5.0060 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a + b + c + d) | 63,03,389 | 5.0060 | 5.0060 |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 36,262 | 0.0288 | 0.0288 |
| b) VRs sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a + b + c + d) | 36,262 | 0.0288 | 0.0288 |



| | | | |
|--|--------------------|--------|--------|
| After the sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale e) Total (a + b + c + d) | 62,67,127 | 4.9772 | 4.9772 |
| Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.) | Secondary Market | | |
| Date of sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | August 08, 2023 | | |
| Equity share capital / total voting capital of the TC before the said sale | Rs. 1,25,91,56,550 | | |
| Equity share capital/ total voting capital of the TC after the said sale | Rs. 1,25,91,56,550 | | |
| Total diluted share/voting capital of the TC after the said sale | Rs. 1,25,91,56,550 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Gayatri



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: August 09, 2023