



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



Inward No:
To,
Dept. of Corporate Service (CRD)
BSE Limited
Limitedhoy Towers
Dalal Street,
Mumbai-400001

Date:27/01/2024

Listing Department
National Stock Exchange of India
Exchange Plaza, Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

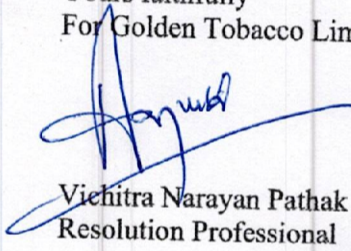
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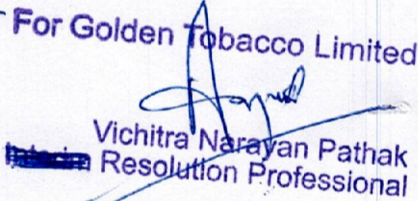
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Sub: Intimation of the Eleventh Meeting of the Committee of Creditors (CoC) to be held on Monday, 29 January, 2024

Respected Sir/Madam,
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the Eleventh meeting of committee of creditors to be held on 29th January 2024. Kindly take the above information on record.

Yours faithfully
For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional

For Golden Tobacco Limited

Vichitra Narayan Pathak
Resolution Professional

Factory & Registered Office : Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).
Phone : +91 0265 2540597 Fax : +91 0265 2541025 P.O. BOX : 196, VADODARA

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.
Phone : +91 011 23314451, 23711531 Fax : +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.
Phone : +91 022 26713951 Fax : +91 022 26711784
website : www.goldentobacco.in

VICHITRA NARAYAN PATHAK

Resolution Professional

GOLDEN TOBACCO LIMITED

(CIN-L16000GJ1955PLC067605)

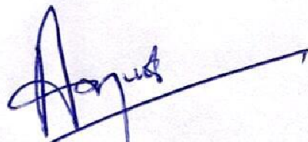
Address for Communication:120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

AGENDA FOR THE MEETING

Agenda for the Eleventh (11th) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Monday, 29th January, 2024 at 11 A.M. **through Video Conferencing.**

Item No.	Particulars
A	CHAIR, ROLL CALL AND QUORUM
1	Resolution Professional (RP) to take the Chair
2	To take Roll Call
3	To ascertain the presence of Quorum in the Meeting
B	LIST OF MATTERS TO BE DISCUSSED AND NOTED
1	To take note of the Minutes of the Tenth (10 th) Meeting of Committee of Creditors held on 13.12.2023 (concluded after e- voting on 16.12.2023)
2	To take note of updated list of claims received and admitted as on 30.11.2023
3	To take note of the members of the Committee of Creditors (COC) and their voting share
4	To discuss the developments in CIRP of CD since date of last CoC Meeting dated 13.12.2023
5	To discuss and note CIRP cost incurred from initiation of the CIRP i.e 07.06.2022 to 25.01.2024
6	To discuss IBBI order dated 27.12.2023 issued in the matter of Mr. Vichitra Narayan Pathak and take appropriate decision pursuant to the direction of IBBI in the matter
C	LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSION
1	To approve/ ratify the Corporate Insolvency Resolution Process Cost (CIRP cost) incurred from 08.12.2023 to 25.01.2024
D	Any other matter with the permission of the Chair
E	Vote of Thanks



(Vichitra Narayan Pathak)

Resolution Professional

Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063

Date 25.01.2024



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.