

Ref.: LICHFL/CS/SEBI(SAST)/ICICI

September 6, 2023

<p>The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051</p> <p>Scrip ID: LICHSGFIN EQ Email: cmlist@nse.co.in</p>	<p>The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.</p> <p>Scrip Code : 500253 Email: corp.relations@bseindia.com</p>
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Dear Sir/Madam,

Re: Disclosure under section 30(1) & 30 (2), Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are forwarding herewith letter Ref. No. IPAMC/30(I)/23-24 dated 05.09.2023, from ICICI Prudential Asset Management Company Limited. The said letter is forwarded as per Disclosure Requirement under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt.

This is for your information and records.

Thank you.
Yours faithfully,
For LIC Housing Finance Limited


Varsha Hardasani
Company Secretary & Compliance Officer



CC :

The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg,
G. D. LUXEMBOURG.

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel : + 91 22 2217 8600 Fax: +91 22 2217 8777, Email: lichousing@iichousing.com, Website : www.lichousing.com

Registered Office: LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682, E-mail: lichousing@iichousing.com, Website : www.lichousing.com



IPAMC/23(I)/23-24

September 05, 2023

To,
LIC Housing Finance Limited,
131, Maker Tower,
"F" Premises, 13 th Floor
Cuffe Parade
Mumbai-400005

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of your Company.

The Fund under its scheme has carried out net sale of 14,54,153 shares of your Company on September 4, 2023. As a result, the shareholding of the Fund has decreased by 2.21% of the paid-up capital of the company as compared to previous disclosure on February 14, 2023 for 7.07%.

It may be further noted that the schemes of the Fund have carried out net sale of 1,21,69,032 shares of your Company from the last filing submitted on February 14, 2023 (for positions held as on February 13, 2023).

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited

Rakesh Shetty
Head – Compliance & Company Secretary
Encl: As above





Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of Sale

Name of the Target Company (TC)	LIC Housing Finance Limited (the company)		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of acquirer along with PACs of:	3,89,10,526	7.07	7.07
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	3,89,10,526	7.07	7.07
Details of sale (sale)	1,21,69,032	2.21	2.21
a) Shares carrying voting rights sold.	1,21,69,032	2.21	2.21
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
e) Total (a+b+c+/-d)	1,21,69,032	2.21	2.21



After the sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,67,41,494	4.86%	4.86%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Shares pledged with the acquirer	--	--	--
d) VRs otherwise than by equity shares	--	--	--
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	2,67,41,494	4.86%	4.86%
(Note: the percentages have been rounded off to the nearest number)			
Mode of sale (e.g. open market/public issue/rights issue/preferential allotment/inters transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of sale of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	The aforesaid net disposal was made during the period February 14, 2023 to September 4, 2023		
Equity share capital/total voting capital of the TC before the said disposal	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		
Equity share capital/total voting capital of the TC after the said disposal	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		
Total diluted share/voting capital of the TC after the said disposal	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		

2/23



Note. —

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital does not include ESOPs granted and outstanding.

R R Shetty



Head – Compliance & Company Secretary

Place : Mumbai

Date : September 05, 2023