

Deepak Jatia

To,

1. Corporate Relationship Department
Bombay Stock Exchange Ltd
P.J. Towers, Dalal Street,
Mumbai - 400 001
2. The ASI Industries Limited
Marathon Innova, A- wing, 7th floor,
Off. G.K.Marg, Lower Parel, Mumbai- 400013.

Ref: Scrip code: 502015

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition and Shares Takeover) Regulation, 2015

Notice is hereby given under Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition and Shares Takeover) Regulation, 2015, that pursuant to Scheme of Amalgamation of DeeJay Mining and Exports Private Limited (part of Promoter Group of ASI Industries Limited) with ASI Industries Limited as approved by the National Company Law Tribunal, Mumbai Bench vide its order dated 23rd April, 2020 (which become effective on 18th May, 2020) 47,671,001 equity shares of face value of Re.1/- each of ASI Industries Limited has been issued and allotted to the Promoter and Promoter Group of ASI Industries Limited as under:

Name	Category	No of Shares
Deepak Jatia	Promoter	2,545,671
Anita Jatia	Promoter	2,070,630
Tushya Jatia	Promoter	3,537,887
Prerna Agarwal	Relative of Promoter	2,503,709
Deepak Jatia (HUF)	Promoter Group	26,726,392
Stone Masters (India) Private Limited	Promoter Group	10,286,712
Total		47,671,001

Please find enclosed herewith the information in prescribed format, Request you to take the same on Record.



Deepak Jatia

Encl: A/a

Dated: 10-07-2020

Place: Mumbai

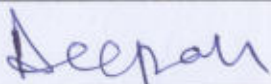
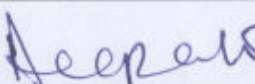
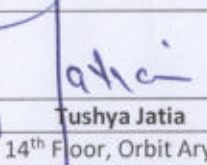
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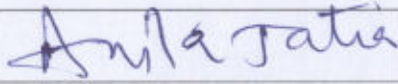
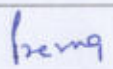

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company	ASI Industries Limited	
2	Name of the acquirer	Deepak Jatia Anita Jatia Tushya Jatia Prerna Agarwal Deepak Jatia (HUF) Stone Masters (India) Private Limited	
3	Name of the Stock Exchange where share of Target Company are Listed	BSE Limited	
4	Details of the transaction including rational , if any, for the transfer/acquisition of share	Pursuant to Scheme of Amalgamation of Deejay Mining and Exports Private Limited with ASI Industries Limited as approved by the National Company Law Tribunal, Mumbai Bench, NCLT vide its order dated 23 rd April, 2020 (Which became effective on 18 th May, 2020, 47,671,001 equity shares of Re.1/- each issued by the ASI Industries Limited to the acquirers.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (d) (ii) of SEBI (SAST) Regulation, 2015	
6	Whatever disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, -Whatever disclosure was made and Whatever it was made within the timeline specified under the regulations -Date of filing with Stock Exchange	Not Applicable	
7	Details of acquisition	Disclosure required to be made under Regulation 10(5)	Whatever disclosure under Regulation 10(5) are actually made
	a Name of the acquirer/seller	NA	NA
	b Date of acquisition	NA	NA
	c No of share/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
	d Total share proposed to be acquired/actually acquired as a % of diluted share capital of target company	NA	NA

	e	Price at which shares are proposed to be acquired/actually acquired	NA		NA	
8	Shareholding details	Pre Transaction		Post Transaction		
		No of Share held	% of total share capital of Target Co	No of Share held	% of total share capital of Target Co	
	a	Each Acquirer/Transferee				
		Deepak Jatia	1,408,512	1.70	3,954,183	4.36
		Anita Jatia	961,762	1.16	3,032,392	3.37
		Tushya Jatia	158,164	0.19	3,696,051	4.10
		Prerna Agarwal	115,000	0.14	2,618,709	2.91
		Deepak Jatia (HUF)	776,387	0.94	27,502,779	30.53
		Stone Masters (India) Private Limited	14,221,462	17.16	24,508,174	27.21
		Total	17,641,287	21.29	65,312,288	72.51
	b	Each seller/ Transferor				
		Deejay Mining and Exports Private Ltd	40,714,762	49.14		
		Total	40,714,762	49.14		Refer Note: 1

Note 1, Pursuant to the merger of Deejay Mining and Exports Private Limited into ASI Industries Limited and in accordance of Scheme of Amalgamation 40714762 shares held by the Deejay Mining and Exports Private Limited in ASI Industries Limited representing 49.14% was cancelled.

		
Deepak Jatia	Deepak Jatia (HUF)	Tushya Jatia
1401, 14 th Floor, Orbit Arya, 9-Darabsha lane, Off Nepensea Road, Mumbai-400006	1401, 14 th Floor, Orbit Arya, 9-Darabsha lane, Off Nepensea Road, Mumbai-400006	1401, 14 th Floor, Orbit Arya, 9-Darabsha lane, Off Nepensea Road, Mumbai-400006

		
Anita Jatia	Prerna Agarwal	Stone Masters (India) Pvt Ltd
1401, 14 th Floor, Orbit Arya, 9-Darabsha lane, Off Nepensea Road Mumbai-400006	1401, 14 th Floor, Orbit Arya, 9-Darabsha lane, Off Nepensea Road, Mumbai-400006	Marathon Innova, A Wing, 7 th Floor, Off G.K.marg, Lower Parel, Mumbai-400013

Dated 08.07.2020

Place: Mumbai