March 05, 2019

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

<u>Sub.: Submission of disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir.

With reference to the above captioned subject, please note that I, Gopal Krishan Gupta, would like to inform your good office that 3,00,000 Equity Shares of Rs. 10/- each of Alfa Transformers Limited ("The Company") has been allotted on March 02, 2019 pursuant to conversion of equivalent no. of Warrants allotted by the Company on 04.09.2017, at an issue price of Rs. 25.13/-each.

The said allotment has triggered disclosure requirement in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, accordingly, please find enclosed herewith disclosure required to be made under sub-regulation (2) of the above mentioned Regulation.

Thanking You,

Gopal Krishan Gupta

CC:

1. Alfa Transformers Limited 3337, Mancheswar Industrial Estate, Bhubaneswar-751010.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Alfa Transformers Limited			
Name(s) of the acquirer and Persons	Acquirer:			
Acting in Concert (PAC) with the acquirer	 Mr. Gopal Krishan Gupta 			
ŕ	Persons Acting in Concert (hereinafter referred as			
	PAC):			
	 Shreya Gupta 			
	 Vijaya Maheshwari Vrinda Maheshwari Sanjeev kumar Jain Sharda Gupta Sarla Jaiswal Ashish Kumar Jaiswal Sunita Jaiswal Dharmendra Kumar Sarita Gupta Shivam Singh 			
Whether the acquirer belongs to Promoter/ Promoter group	No			
Name(s) of the Stock Exchange(s) where	BSE Limited			
the shares of TC are Listed				
Details of the acquisition / disposal as		% w.r.t. total	% w.r.t.	
follows:	Number	share/voting capital wherever applicable (*)	total diluted share/voting capital of the TC (**)	
Before the acquisition/ disposal under				
consideration, holding of:				
a) Shares carrying voting rights				
Mr. GK Gupta	1072882	12.32	10.19	
Shreya Gupta	0	0.00	0.00	

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Vijaya Maheshwari			CONTRACTOR OF THE CONTRACTOR
	6000	0.07	0.06
 Vrinda Maheshwari 	6000	0.07	0.06
Sanjeev Kumar Jain	3000	0.03	0.03
Sharda Gupta	2100	0.02	0.02
Sarla Jaiswal	2000	0.02	0.02
Ashish Kumar Jaiswal	2000	0.02	0.02
Sunita Jaiswal	2000	0.02	0.02
Dharmendra Kumar	2000	0.02	0.02
Sarita Gupta	3000	0.03	0.03
Shivam Singh	6000	0.07	0.06
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
GK Gupta	300000	0	2.85
Shreya Gupta	166000	0	1.58
) Total (a+b+c+d)	1572982	12.71	14.94
DETAILS OF ACQUISITION/SALE			
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Mr. GK Gupta	300000	3.28	2.85
y VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	300000	3.28	2.85
After the acquisition/sale, holding of: a) Shares carrying voting rights			
Mr. GK Gupta	1372882	15.00	13.04
 Shreya Gupta 	0	0.00	0.00
 Vijaya Maheshwari 	6000	0.07	0.06
 Vrinda Maheshwari 	6000	0.07	0.06
 Sanjeev Kumar Jain 	3000	0.03	0.03
 Sharda Gupta 	2100	0.02	0.02
Sarla Jaiswal	2000	0.02	0.02
Ashish Kumar Jaiswal	2000	0.02	0.02
Sunita Jaiswal	2000	0.02	0.02
Dharmendra Kumar	2000	0.02	0.02
Sarita Gupta	3000	0.03	0.03
Shivam Singh	6000	0.07	0.06
b) Shares encumbered with the acquirer	Nil	Nil	Nil

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c) VRs otherwise than by equity shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
Shreya Gupta	1,66,000	0	1.58	
e) Total (a+b+c+d)	1572982	15.38	14.94	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Allotment of Warrants pursuant to conversion of warrants allotted on preferential basis			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.03.2019			
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,71,06,450 representing 87,10,645 Equity Shares of Rs. 10/- each			
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 9,15,06,450/- representing 91,50,645 Equity Shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 10,53,01,330 representing 1,05,30,133 Equity Shares of Rs. 10/- each			

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Gopal Krishan Gupta

Date: 05/03/2019