## NAVROZE LINEAGE TRUST

Plant 11, 3<sup>rd</sup> Floor, Godrej & Boyce Manufacturing Company Limited, Pirojshanagar, Vikhroli, Mumbai - 400079

Date: 23 March, 2019

To,

The Manager,

**BSE** Limited

Corporate Relationship Department,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Scrip Code: 533150

Security ID: 782GPL20 (NCD)

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No.C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai-400051

Symbol: GODREJPROP

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

X

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Jamshyd Naoroji Godrej

as a trustee of Navroze Lineage Trust

CC: Godrej Properties Limited Godrej One, 5<sup>th</sup> Floor, Pirojshanagar, Eastern Express Highway,

Vikroli (East), Mumbai - 400079

## <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Name of the Target Company (TC)	Godrej Properties	I imited	
Name(s) of the acquirer and		Trust through its trus	stees Mr Jamshad
Persons acting in Concert (PAC)	_	rs. Pheroza Jamshyo	
with the acquirer	Navroze Jamshyd	•	i Court and Ivii.
Whether the acquirer belongs to	THENTOZE JAHISHYU	Courel	
promoter / promoter group	The acquirer is a p	art of the promoter a	group
Name(s) of the Stock Exchange(s)	1. The National S	took Evahanga of Ir	dia Limited (MCE)
where the shares of TC are Listed	2. BSE Limited (	tock Exchange of Ir	idia Limited (NSE)
where the shares of TC are Listed	2. DSE LIMITEU (	% w.r.t. total	0/ 4 4-4-1
		share/ <del>voting</del>	% w.r.t. total diluted
Details of the acquisition as follows	Number	_	share/ <del>voting</del>
Details of the acquisition as follows	Mannoer	capital wherever	_
		applicable(*)	capital of the TC
Perfect the acquisition under			(**)
Before the acquisition under consideration, holding of			
acquirer along with PACs:			
a) Shares carrying voting rights	NIL	NIL	NIL
a) Shares carrying voting rights	(Individually)	(Individually)	(Individually)
	16,24,33,514	70.83%	70.79%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-	IVIE	1415	1411
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	NIL	NIL	NIL
than by shares	14117	14117	NIL
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that	IVIL	1/11	NIL
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category)			
e) Total (a+b+c+d)	16,24,33,514	70.83%	70.79%
Details of acquisition:		70100 70	701770
a) Shares carrying voting rights	20,81,500	0.91%	0.91%
acquired	20,01,000	J.5170	0.0170
b) VRs acquired otherwise than by	NIL	NIL	NIL
shares	1 1 4 4 4	1122	1111
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that	ne i destinat	2 122	
entitles the acquirer to receive			
shares carrying voting rights in the			

TC (specify holding in each		<u> </u>	
category) acquired			
d) Shares in the nature of	NIL	NIL	IIN
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	20,81,500	0.91%	0.91%
After the acquisition, holding of			
acquirer along with with PACs:			
a) Shares carrying voting rights	20,81,500	0.91%	0.91%
	(Individually)	(Individually)	(Individually
	16,24,33,514	70.83%	70.79%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC
	[Refer Anx. A]	[Refer Anx. A]	[Refer Anx. A
b) VRs otherwise than by shares	NIL	NIL	NI
c) Warrants/convertible	NIL	NIL	NI
securities/any other instrument that			
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition			
d) Shares in the nature of	NIL	NIL	NII
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	16,24,33,514	70.83%	70.79%
Mode of acquisition (e.g. open	Off Market gift to t	rust (Private Family	Trust)
market / off-market / public issue /			
rights issue / preferential allotment			
/ inter-se transfer etc).	4400	Children in the Control of the Contr	<del></del>
Date of acquisition of date of	28 March, 2019		
receipt of intimation of allotment of shares / VR/ warrants/convertible			
securities/any other instrument that			
securities/anv other instrument that			
entitles the acquirer to receive			
entitles the acquirer to receive shares in the TC.	Do 1 1466 19565	(22 02 02 <u>012 P</u>	C1 CD - Z
entitles the acquirer to receive shares in the TC. Equity share capital / total voting		(22,93,2 <mark>3,713</mark> Equit	y Shares of Rs. 5
entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said	Rs. 1,14,66,18,565 each)	(22,93,23,713 Equit	y Shares of Rs. 5
entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition	each)		
entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting	each) Rs. 1,14,66,18,565		
entitles the acquirer to receive shares in the TC.  Equity share capital / total voting capital of the TC before the said acquisition  Equity share capital/ total voting capital of the TC after the said	each)		
entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting	each) Rs. 1,14,66,18,565	(22,93,23,713 Equit	y Shares of Rs. 5

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 23 March, 2019

7

Jamshyd Naoroji Godrej

as a trustee of Navroze Lineage Trust

Orsperd

		Pre-transaction			Transaction			Don't bear and a selection	
								Post-transaction	
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares		% of total share % of total diluted capital	Number of shares	% of total share	% of total diluted
Acquirer(s)/ Transferee(s):									
Navroze Lineage Trust	,	76000	2000		2000				
		2000		7,001,300	0.91%	0.91%	2,081,500	0.91%	0.91%
Sallariet Transferratet.									
comertent in misical of ship									
Pheroza Jamshyd Godrej	3,986,375	1.74%	1.74%	(2.081 500)	. 0 01%	9100	100,000		
					2.57		1,304,875	0.83%	0.83%
Other BAC									
Culci rac.	158,447,139	69.09%	69.05%	,			158 447 139	A0 00%	20.02
							COT ( ALL FOOT	WED:00	%cn.ka
Total									
	162,433,514	70.83%	70.79%		•	•	162 A22 E4A	70000	
							- 5TC:000-70T	W.55.5%	70DC U/