

VAMSI KRISHNA POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

Date: 20th March, 2024

To

The Compliance Officer,
SMS Pharmaceuticals
Limited,
Plot No. 72, H.No: 8-2-
334/3&4, Road No. 5 Opp.
SBI Executive Enclave,
Banjara Hills, Hyderabad –
500034, Telangana, India.

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Security Code: 532815

The Manager,
Listing Compliance
Department,
National Stock Exchange of
India Ltd.
Exchange Plaza, Plot no. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Symbol: SMSPHARMA

Dear Sir/Madam,

**Sub: Intimation of allotment of convertible warrants under Regulation 29 (2) of the SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Vamsi Krishna Potluri, Promoter/Promoter Group of SMS Pharmaceuticals Limited (SMS Pharma), hereby intimate you that the Company SMS Pharma has allotted 25,00,000 Convertible warrants to me on 19.03.2024. Each warrant shall be convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company SMS Pharma in one more tranches with in a period of 18 months.

I am enclosing herewith duly filled disclosure in the prescribed Format under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on records.

Thanking you
Yours Faithfully

Vamsi Krishna Potluri

Encl: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vamsi Krishna Potluri		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited(BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1,33,28,370	15.74	15.74
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,33,28,370	15.74	15.74
Details of acquisition /sale			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired / sold otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/ sold	25,00,000#	-	2.67
d) Shares encumbered/ invoke/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	25,00,000#	-	2.67

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,33,28,370	15.74	14.23
b) Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	25,00,000#	-	2.67
e) Total (a+b+c+d)	1,58,28,370	15.74	16.90
Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25,00,000 warrants allotted on 19.03.2024#		
Equity share capital / total voting capital of the TC before the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale.	<p>Before dilution the Company has 8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-</p> <p>{ The Company has allotted 90,00,000 warrants on 19.03.2024. considering after conversion of warrants in to equity shares, the total diluted capital of the Company is</p> <p>9,36,52,030 Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030 /- }</p>		

Vamsi Krishna Potluri
Promoter/Promoter Group

Date: 20.03.2024

Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#On 19.03.2024 the Company has allotted 25,00,000 (Twenty-Five Lakhs) warrants to me. Each warrant shall be convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs.1/- each, in one or more tranches within a period of 18 months. The warrants are issued at an issue price of Rs.127/- each.
