Date: 16.06.2023

To,

Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

To Metropolitan Stock Exchange of India Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070

<u>Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Ref: Prism Medico and Pharmacy Limited (BSE Code: 512217)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of shares through Share Purchase Agreement.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group

Jasjot Singh Promoter

Cc: Prism Medico and Pharmacy Limited Suketi Road, Kala Amb, Sirmaur, Himachal Pradesh, 173030

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	e of the Target Company (TC)	Prism Medico and Pharmacy Limited		
Name(s) of the seller(s)		Parmjeet Kaurand Jasjot Singh		
Whether the seller(s) belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Yes BSE Limited and Metropolitan Stock Exchange of India Limited		
Before	re the disposal under consideration, holding			
a)	Shares carrying voting rights	4,41,115	7.27%	7.27%
	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	9 - 1	2 <u>-</u> 2	S. 12 (12 (12 (12 (12 (12 (12 (12 (12 (12
c)	Voting rights (VR) otherwise than by shares	-		·
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8		
e)	Total (a+b+c+d)	4,41,115	7.27%	7.27%
Deta	ils of sale			
a)	Shares carrying voting rights (sold)	(4,37,540)	(7.21%)	(7.21%)
	VRs sold otherwise than by equity shares Warrants/convertible securities/any other			·
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d)	acquired/(sold) / (converted) Shares encumbered/invoked/released by acquirer			
	Total (a+b+c+d)	(4,37,540)	(7.21%)	(7.21%)

Afte	er the acquisition /sale, holding of:				
a)	Shares carrying voting rights	3,575	0.06%	0.06%	
b)	Shares encumbered with the acquirer			-	
c)	VRs otherwise than by shares	- A	-		
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to		Vertex den		
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after				
	acquisition				
e)	Total (a+b+c+d)	3,575	0.06%	0.06%	
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)		Sale of shares through Share Purchase Agreement ("SPA") dated 28.11.2022			
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		15.06.2023			
Equity share capital / total voting capital of the TC before the said sale		60,63,428 Equity Shares of Face Value of Rs. 10/-			
Equity share capital/ total voting capital of the TC		60,63,428 Equity Shares of Face Value of Rs. 10/-			
	er the said sale Each				
	al diluted share/voting capital of the TC after said sale	60,63,428 Equity Shares of Face Value of Rs. 10/- Each			

For and on Behalf of Promoter and Promoter Group

Jasjot Singh Promoter

Place: Mohali Date: 16.06.2023