

SML/SEC/2024-25-109
7 February 2025

Dy. General Manager, Corporate Relationship Department BSE Limited P.J Towers, Dalal Street Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra- Kurla Complex Bandra (E), Mumbai – 400 051
Scrip Code: 505192	Scrip Code: SMLISUZU

Dear Sir,

Subject: Integrated Filing (Financials)-Quarter ended December 2024

With reference to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) as amended on 13th December, 2024 read with Exchanges’ Circular dated 2nd January, 2025, please find below the Integrated Filing (Financial) Report for the third quarter and nine months ended 31st December, 2024.

This intimation is also being uploaded on the Company’s website at <https://www.smlisuzu.com/IN>.

You are requested to kindly take note of the above information on your records.

Yours faithfully
For SML ISUZU LIMITED

(PARVESH MADAN)
Company Secretary & Compliance Officer
pmadan@smlisuzu.com
ACS-31266

SML ISUZU Limited

Regd. Office & Works:

Village : Asron, Distt. Shahid Bhagat Singh Nagar (Nawanshahar) Punjab – 144533

T +91 1881 270255 F +91 1881 270223

Corporate Office : 204-205, Sector 34-A, Chandigarh - 160135

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Trucks & Buses

A- Financial Results

SML ISUZU LIMITED

Regd. Office : Village Asron, Distt. Shahid Bhagat Singh Nagar (Nawanshahr) - 144 533, Punjab

CIN : L50101PB1983PLC005516, Website: www.smlisuzu.com, Email id : investors@smlisuzu.com, T : 91 1881 270255, F: 91 1881 270223

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

(Rupees in Crores, except share data, per share data and unless otherwise stated)

S.No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited					Audited
1	INCOME						
	a) Revenue from operations	331.80	549.71	386.13	1,627.61	1,516.33	2,195.93
	b) Other income	1.63	1.55	0.97	4.34	3.39	5.41
	Total Income (1)	333.43	551.26	387.10	1,631.95	1,519.72	2,201.34
2	EXPENSES						
	a) Cost of materials consumed	341.08	362.69	412.41	1,186.89	1,256.71	1,754.81
	b) Purchase of stock-in-trade	18.75	21.39	17.78	63.17	57.97	78.41
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(121.12)	40.11	(140.98)	(9.36)	(132.69)	(135.89)
	d) Employee benefits expense	50.41	48.95	49.49	153.60	145.28	195.69
	e) Finance cost	7.10	5.75	7.88	20.95	19.63	30.35
	f) Depreciation and amortisation expense	12.11	12.07	12.04	36.26	35.42	47.52
	g) Other expenses	24.35	31.77	25.63	89.20	81.35	124.00
	Total Expenses (2)	332.68	522.73	384.25	1,540.71	1,463.67	2,094.89
3	Profit before tax (1-2)	0.75	28.53	2.85	91.24	56.05	106.45
4	Tax expense / (credit)						
	- Current tax	0.03	1.15	-	1.18	-	-
	- Tax adjustment related to prior years	-	(0.31)	-	(0.31)	-	0.08
	- Deferred tax	0.19	5.89	0.17	21.65	0.49	(1.51)
5	Profit for the period (3-4)	0.53	21.80	2.68	68.72	55.56	107.88
6	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurement losses on defined benefit plans	(0.09)	(0.09)	(0.64)	(0.26)	(1.93)	(0.32)
	(ii) Income tax related to items that will not be reclassified to profit or loss	0.02	0.02	0.17	0.06	0.49	0.08
7	Total Comprehensive Income for the period (5+6) [comprising Profit and Other Comprehensive Income for the period]	0.46	21.73	2.21	68.52	54.12	107.64
8	Paid-up equity share capital (face value Rs. 10 per share)	14.48	14.48	14.48	14.48	14.48	14.48
9	Other equity						271.11
10	Basic and diluted earnings per share in Rs. (not annualised)	0.36	15.06	1.86	47.48	38.40	74.54
	See accompanying notes to the unaudited financial results						

JUNYA YAMANISHI
Digitally signed by JUNYA YAMANISHI
 DN: cn=Junya Yamaniishi, o=Junya Yamaniishi & Co. LLP, postalCode=160012, serialNumber=2354415408120210a1902161749974849
 Date: 2025.02.07 11:49:58 +05'30'



Notes :

- 1 The above unaudited results were reviewed by the Audit Committee on 6 February 2025 and approved by the Board of Directors in their meeting held on 7 February 2025. The unaudited results for the current quarter, have been subjected to limited review by the Statutory Auditors of the Company. The unmodified review report of the Statutory Auditors is being filed with the BSE and National Stock Exchange Limited. For more details on the unaudited results, visit 'disclosure' section of our website at www.smlisuzu.com and 'Financial Results' in 'Corporates' section of www.nseindia.com and www.bseindia.com.
- 2 The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time.
- 3 The Company is primarily engaged in the business of manufacturing of commercial vehicles and related components which constitutes a single business segment and accordingly, disclosure requirements of Ind AS 108, 'Operating Segments' are not required to be given. As defined in Ind AS 108, the Chief Operating Decision Maker (CODM), i.e. the Board of Directors, evaluates the performance of the Company and allocates resources based on the analysis of the various performance indicators of the Company as a single unit.
- 4 The CEO and CFO have certified these results under Regulation 33(2) of SEBI (LODR) Regulations, 2015.

**For and on behalf of
the Board of Directors**

**JUNYA
YAMANISHI**

Digitally signed by Junya Yamanishi
DN: cn=Junya Yamanishi, o=SUZUKI MOTOR
CORPORATION, ou=SUZUKI MOTOR
CORPORATION, email=junya.yamanishi@smc.co.jp,
c=JP

**(Junya Yamanishi)
Managing Director & CEO
DIN: 09174162**

Place: New Delhi
Date: 7 February 2025



B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc - **Not Applicable**

C. Format for Disclosing Outstanding Default on Loans and Debt Securities – **Not Applicable (as there is no default)**

D. Format for disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – **Not Applicable**

E. Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) submitted along-with Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – **Not Applicable**