

Ref No: 04/SE/CS/DEC/2023-24

Date: December 05, 2023

To,

Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Listing & Compliance Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, “G” Block Bandra- Kurla Complex Bandra(E), Mumbai- 400051
BSE Scrip Code: 544020	NSE Symbol: ESAFSFB

Dear Sir / Madam,

Sub: Newspaper Publication regarding the Seventh (07th) Annual General Meeting of ESAF Small Finance Bank Limited (the “Bank”) through Video Conferencing / Other Audio-Visual Means

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our intimation dated December 04, 2023, please find enclosed herewith the newspaper advertisements regarding Notice of Seventh (07th) Annual General Meeting of the Bank to be held on December 29, 2023 at 03.00 P.M., through Video Conferencing (VC) / Other Audio- Visual Means (OAVM), published in the Newspapers on December 05, 2023 viz. Financial Express (English) and Mangalam (Malayalam).

The newspaper advertisements are also made available on the website of the Bank at www.esafbank.com.

Requesting you to take the same into your records.

Thank you

Yours faithfully

For ESAF Small Finance Bank Limited

**Ranjith Raj. P
Company Secretary and Compliance Officer
Membership No. A 30388**

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: customercare@esafbank.com www.esafbank.com

FORM G INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR OPTO CIRCUITS (INDIA) LIMITED
ENGAGED IN MANUFACTURING, TESTING AND EXPORTS OF MEDICAL DEVICES AT BENGALURU KARNATAKA
 (Under Regulation 36A (1) of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	Opto Circuits (India) Limited CIN: L85110KA1992PLCO13223 PAN: AAQ022165P
2. Address of the registered office	Plot No. 83, Electronics City, Bengaluru, Karnataka- 560100
3. URL of website	https://www.psr.in/ocil/
4. Details of place where majority of fixed assets are located	Plot No. 83, Electronics City, Bengaluru, Karnataka- 560100
5. Installed capacity of main products/ services	Company's operations discontinued since mid 2020 and it was involved in exports of various Invasive and Non-invasive Medical Devices including Consumables
6. Quantity and value of main products/ services sold in last financial year	The Company is not operational since mid 2020
7. Number of employees/ workmen	86(as on ICD)
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at "URL"	https://www.psr.in/ocil/
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at "URL"	https://www.psr.in/ocil/
10. Last date for receipt of expression of interest	20.12.2023
11. Date of issue of provisional list of prospective resolution applicants	21.12.2023
12. Last date for submission of objections to provisional list	26.12.2023
13. Date of issue of final list of prospective resolution applicants	27.12.2023
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28.12.2023
15. Last date for submission of resolution plans	27.01.2024 *
16. Process email id to submit EOI	ibc.opto@outlook.com plan@psr.in

*Note The submission of Resolutions Plans as per this Form G is subject to the extension being granted by the Hon'ble National Company Law Tribunal ("NCLT") or competent authority with respect to the period of the corporate insolvency resolution process.

Date: 05.12.2023
 Place: Bengaluru
Pankaj Srivastava | Resolution Professional
Opto Circuits (India) Limited
 Regn No: IBB/1PA-001/PP-00245 /2017-18/10474 |
 AFA Number: AA1/10474/02/161124/106329 AFA upto 16/11/2024
 Correspondence: No. 58, 3rd Cross, Vinayak Nagar, Hebbal, Bengaluru 560024
 Ph 080 2390 2344 | Registered email: psr@live.com

"IMPORTANT"

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Advani Hotels & Resorts (India) Limited
 CIN: L99999MH1987PLC042891
 Regd. Off.: 18A & 18B, Jolly Maker Chambers-II, Nanam Point, Mumbai - 400021
 Phone: +91-22-22850101
 Website: www.caravelbeachresortgoa.com Email: cs.ho@advanihotels.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given to the Members of Advani Hotels & Resorts (India) Limited ("the Company") pursuant to the provisions of Sections 108 and 110 of the and other applicable provisions of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 as amended ("the Rules") read with General Circular Nos. 14/2020 dated April 6, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 3/2022 dated May 5, 2022 and 9/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") and other applicable provisions of the Act, Rules, Circulars and Notifications issued thereunder (including any statutory modifications or re-enactments thereof for the time being in force), that the resolutions as set out in the Postal Ballot notice dated November 13, 2023, are proposed to be passed by the Members of the Company by means of Postal Ballot process through remote e-voting only.

In terms of the said MCA Circulars, the Company has, on December 4, 2023, sent the Notice of Postal Ballot dated November 13, 2023, together with an Explanatory Statement and instructions of remote e-voting through an e-mail to the Members, who have registered their e-mail address with the Depository Participant(s) or the Company or the Company's Registrar & Transfer Agents i.e. M/s DataMatics Business Solutions Limited (RTA) and whose names appeared in the Register of Members / List of Beneficial Owners maintained by the RTA / Depositories as on the "cut-off date" i.e. Friday, December 1, 2023.

The communication of the 'assent' or 'dissent' of the Members would take place through the e-voting system only. The voting rights of the Members shall be reckoned as on the "cut-off date" i.e. Friday, December 1, 2023. A person who is not a member as on the "cut-off date" should treat the Notice of Postal Ballot for information purpose only. The copy of the Postal Ballot Notice is available on the Company website viz: https://www.caravelbeachresortgoa.com/, websites of the Stock Exchanges i.e. The BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com respectively. Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The Board of Directors has appointed CS B Narasimhan (FCS 1303), Proprietor, M/s. BN & Associates, Company Secretaries, Mumbai, as Scrutinizer for conducting the Postal Ballot e-voting process in a fair and transparent manner.

In compliance with the provisions of Sections 108 and 110 of the Act read with Rules 20 and 22 of the Rules, Regulation 44 of the Listing Regulations, and SS-2, the Company is pleased to provide e-voting facility to its Members, to enable them to cast their votes electronically. The detailed procedure with respect to e-voting is mentioned in this Notice. The Company has engaged the services of National Securities Depository Limited ("NSDL") for facilitating e-voting. The Company has made necessary arrangements with the RTA to enable the Members to register their e-mail address. Those Members who have not yet registered their e-mail address are requested to register the same by following the procedure set out in this Postal Ballot Notice.

Members are requested to provide their 'assent' or 'dissent' through e-voting only. The Company has availed the services of the RTA for facilitating the e-voting to enable the Shareholders to cast their votes electronically. The detailed procedure for e-voting is enumerated in the Notes to the Postal Notice. Members are requested to note that the e-voting shall commence from Tuesday, December 5, 2023 at 9:00 A.M. (IST) to Wednesday, January 3, 2024 at 5:00 P.M. (IST) (both days inclusive).

Members holding shares in physical mode and who have not updated their email address with the Company are requested to update their email address by writing to the Company at cs.ho@advanihotels.com along with the copy of the signed request letter mentioning the name and address of the Member, self-attested copy of the PAN Card and self-attested copy of any of the document (e.g., Driving License, Election Identity Card, Passport) in support of the address of the Member. Members holding shares in dematerialized mode are requested to register / update their email addresses with the relevant DPs. In case of any queries / difficulties in registering the email address, please write to the Company at cs.ho@advanihotels.com or to the RTA at investors@nsdl.com.

The result of the e-voting by Postal Ballot will be announced on or before January 5, 2024 at the Registered Office of the Company and shall be available on the Company's website.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free nos.: 022-4886 7000 and 022-2499 7000 or send a request to Mr. Sanjeev Yadav at evoting@nsdl.com.

By order of the Board
 For Advani Hotels & Resorts (India) Limited,
 Vikram Sodhi
 Company Secretary and Compliance Officer

Date: December 4, 2023
 Place: Mumbai

ICICI Prudential Asset Management Company Limited
 Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: ONE BKC, A - Wing, 13th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Constant Maturity Gilt Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e. on December 7, 2023*:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) \$#	NAV as on December 1, 2023 (₹ Per unit)
ICICI Prudential Constant Maturity Gilt Fund		
Quarterly IDCW	0.0639	10.8508
Direct Plan - Quarterly IDCW	0.0694	11.0950

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.

Subject to deduction of applicable statutory levy, if any

* or the immediately following Business Day, if that day is a Non - Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Scheme would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited
 Sd/-
 Date: December 4, 2023
 No. 003/12/2023
 Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMF's website https://www.amfindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ESAF SMALL FINANCE BANK
 CIN: U65990KL2016PLC045669 | Registered Office: Building No. VII/83/8, ESAF Bhavan, Thrissur-Palakkad National Highway, Mannuthy, Thrissur, Kerala, India, PIN - 680 651
 E-mail: investor.relations@esafbank.com | Ph. No: 0487 7123456 | Website: www.esafbank.com

NOTICE OF 07th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS AND E-VOTING INFORMATION

NOTICE is hereby given that:

- The 07th Annual General Meeting ("AGM") of ESAF Small Finance Bank Limited (the "Bank") will be held on Friday, December 29, 2023 at 03.00 PM (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in compliance with Companies Act, 2013 (the "Act") read with General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs (MCA) followed by Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 02/2022 dated May 05, 2022, General Circular No. 10/2022 and General Circular No. 11/2022 dated December 28, 2022, Circular No. 09/2023 dated September 25, 2023 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") Circular dated May 13, 2022 read with Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and Circular No. SEBI/HO/DDHS/P/CIR/2023/0164 dated October 06, 2023 (collectively referred to as "SEBI Circulars"), and all other applicable laws and circulars issued by Ministry of Corporate Affairs ("MCA"), Government of India and SEBI, without the physical presence of shareholders at a common venue to transact the business as set out in the Notice of the Meeting. Accordingly, the deemed venue of the meeting shall be the Registered and Corporate Office of the Bank situated at Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur, Kerala, PIN - 680 651.
- The Bank, in compliance with the above Circulars, has sent electronic copies of the Notice of the AGM and Annual Report for the financial year 2022-23, to all the shareholders whose email addresses are registered with the Bank / Registrar & Transfer Agent of the Bank / Depository Participant(s). The notice of the 07th AGM and Annual Report for the financial year 2022-2023, are also made available on the Bank's website, www.esafbank.com under Investor Relation's section, website of both the stock exchanges viz., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the National Securities Depository Limited ("NSDL") website, at www.evoting@nsdl.com. The dispatch of Notice of the AGM through e-mails has been completed on Monday, December 04, 2023.
- Shareholders can participate in the AGM only through the VC/OAVM facility, as indicated in the Notice of the Meeting. The instructions for joining the AGM are provided in the Notice of AGM. Shareholders attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

E-VOTING INFORMATION

- In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and any amendments there to, the Bank will be providing e-voting facility to all its shareholders holding shares in physical and dematerialized form to exercise their right to vote by electronic means through remote e-voting on any or all of the business specified in the Notice of the AGM and decided to engage National Securities Depository Limited ("NSDL") to provide remote e-voting facility. The shareholders are advised to access the link www.evoting@nsdl.com to cast their vote.
- Shareholders holding shares either in physical form or dematerialized form, as on the cut-off date, i.e., Friday, December 22, 2023, may cast their votes electronically on the business as set forth in the Notice of the AGM through the electronic voting system (remote e-voting), the details of which are given below:

(a) Statement on businesses to be transacted by electronic voting	Business set out in Notice dated Monday, December 04, 2023, may be transacted by electronic voting.
(b) Date of completion of sending notice of AGM	Monday, December 04, 2023
(c) Cut-off date for determining the eligibility to vote by remote voting or e-voting at AGM	Friday, December 22, 2023
(d) Date and time of commencement of remote e-voting	Monday, December 25, 2023 (09.00 A.M. IST)
(e) Date and time of ending of remote e-voting	Thursday, December 28, 2023 (05.00 PM IST)
(f) The remote e-voting module shall be disabled by NSDL after 05:00 P.M. IST on Thursday, December 28, 2023 and once the votes on a resolution is cast by the shareholder, the shareholder will not be allowed to change it subsequently.	
(g) Website details of the Bank/ Agency, where the Notice of AGM is displayed.	www.esafbank.com www.evoting@nsdl.com
(h) Contact details of the person responsible to address the grievances connected with electronic voting and technical assistance to access and participate in the meeting through VC.	Smt. Pallavi Mahtre (NSDL) by calling on: 022-4886 7000 and 022-2499 7000 or sending a request to evoting@nsdl.com

- Any person, who acquires shares of the Bank and becomes a shareholder post-dispatch of the Notice of the AGM and holds shares as on the cut-off date i.e. Friday, December 22, 2023, may obtain the login ID and password by sending a request to helpdesk at evoting@nsdl.com. However, if a person is already registered with NSDL for e-voting, then the existing user ID and password can be used for casting their vote. Any person who is not a shareholder / ceased to be a shareholder as on the cut-off date should treat this notice for information purpose only.
- Shareholders may note that:
 - The facility for e-voting will also be made available during the AGM, and those shareholders present in the AGM through VC/OAVM facility, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system at the AGM.
 - The shareholders who have cast their votes by remote e-voting prior to the AGM can also attend the AGM but shall not be entitled to cast their votes again.
 - Only persons whose names are recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM.
 - The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Bank as on the cut-off date, being Friday, December 22, 2023, subject to cap in voting rights in terms of Section 12(2) of Banking Regulation Act, 1949 and a Gazette Notification No. DBR.PSBD. No. 1084/16.13.100/2016-17 dated July 21, 2016, read with Reserve Bank of India Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023.
 - The shareholders can join the AGM in the VC/OAVM mode 30 minutes before the scheduled time of the commencement of the meeting by using the remote e-voting login credentials and by following the procedure mentioned in this Notice. The facility to join through VC/OAVM will be available for shareholders on first come first serve basis.
- Comprehensive guidance for the shareholders holding shares in dematerialized mode and physical mode on (a) remote e-voting before the meeting, (b) participation in and joining of the meeting through VC/OAVM, (c) e-voting during the meeting, and (d) registration of email IDs, are available in the Notice of the AGM, which can be accessed and downloaded from the Bank's website at www.esafbank.com
- Shareholders holding shares in dematerialized mode and had not registered their e-mail address and mobile numbers are requested to register their e-mail address and mobile numbers with their relevant depositories through their depository participants. Shareholders holding shares in physical mode and had not registered their email address and mobile numbers are requested to furnish their email address and mobile numbers with the Bank's Registrar and Share Transfer Agent, M/s. Link Intime India Private Limited at rnt.helpdesk@linkintime.com to receive copies of the Annual Report 2022-23 along with the Notice of the 07th AGM, instructions for remote e-voting and instructions for participation in the AGM through VC/OAVM.
- Shareholders who are holding shares in demat mode and not registered their e-Mail ID are requested to provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of consolidated account statement, PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) by e-mail to investor.relations@esafbank.com for obtaining the user ID and Password for casting the vote through remote e-voting/ e-voting during the AGM. Alternatively, shareholders may send a request to evoting@nsdl.com for procuring user ID and password for e-voting by providing above mentioned documents.
- Helpdesk for individual shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL are given under:

Login type	Helpdesk details
Individual shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or calling at 022 - 4886 7000 and 022 - 2499 7000
Individual shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request to helpdesk.evoting@cdslindia.com or contacting toll free no. 1800 22 55 33

- Shri. N. Balasubramanian, Practicing Company Secretary, Kochi, has been appointed as the Scrutinizer for conducting the e-voting process in a fair and transparent manner.
- Shareholders may please note that, in terms of the aforementioned circulars, the Bank will not be sending physical copies of AGM Notice and Annual Report to the shareholders.

REGISTRATION OF EMAIL ADDRESSES WITH REGISTRAR AND SHARE TRANSFER AGENT ("RTA") TO RECEIVE NOTICE AND ANNUAL REPORT

To facilitate shareholders to cast their votes, attend the AGM as well as receive the Notice and Annual Report for the Financial Year 2022-23 electronically, the Bank has made special arrangement with its Registrar and Share Transfer Agent, Link Intime India Private Limited for registration of e-mail addresses. Eligible Shareholders whose e-mail addresses are not registered with the Bank/RTA/ DPs are required to provide the same to Link Intime India Private Limited, by sending a request to rnt.helpdesk@linkintime.com or by calling at +91 8108116767

By order of the Board
 For ESAF Small Finance Bank Limited
 Sd/-
 Ranjith Raj P.
 Company Secretary and Compliance Officer

Date: December 05, 2023
 Place: Thrissur
 Investor.relations@esafbank.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

innova CAPTAB

INNOVA CAPTAB LIMITED

Our Company was incorporated in Mumbai, Maharashtra, as 'Harun Health Care Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 3, 2005, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC"). Thereafter, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on December 26, 2009, the name of our Company was changed from 'Harun Health Care Private Limited' to 'Innova Captab Private Limited', and consequently, a fresh certificate of incorporation dated February 2, 2010, was issued by the RoC to our Company. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on July 12, 2018, and consequently, the name of our Company was changed to our present name, 'Innova Captab Limited', and a fresh certificate of incorporation dated July 26, 2018, was issued by the RoC to our Company. For details of changes in the name and the registered office address of our Company, see 'History and Certain Corporate Matters' on page 204 of the Draft Red Herring Prospectus ("DRHP").

Corporate Identity Number: U24246MH2005PLC150371; **Website:** www.innovacaptab.com

Registered Office: Office No. 606, Ratan Galaxie - 6th Floor, Plot No. 1, J. N. Road, Mulund (W), Mumbai, Maharashtra 400 080, India. **Telephone:** +91 22 2564 2095

Corporate Office: Second Floor, SCO No. 301, Sector 9, Panchkula, Haryana 134 109, India

Contact Person: Neeharika Shukla, Company Secretary and Compliance Officer; **Telephone:** +91 172 4194500; **Email:** investors@innovacaptab.com

THE PROMOTERS OF OUR COMPANY ARE MANOJ KUMAR LOHARIWALA AND VINAY KUMAR LOHARIWALA

INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [x] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [x] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [x] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,600,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [x] MILLION, COMPRISING OF UP TO 3,200,000 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY MANOJ KUMAR LOHARIWALA, UP TO 3,200,000 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY VINAY KUMAR LOHARIWALA (TOGETHER WITH MANOJ KUMAR LOHARIWALA, THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 3,200,000 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY GIAN PARKASH AGGARWAL (THE "OTHER SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [x]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PUBLIC ANNOUNCEMENT TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 28, 2022 (THE "DRHP"): NOTICE TO INVESTORS (THE "PUBLIC ANNOUNCEMENT")

Potential bidders may note the following:

The Company, in consultation with the BRLMs, has undertaken the Pre-IPO Placement of 669,642 Equity Shares at an issue price of ₹ 448.00 per Equity Share (including a premium of ₹ 438.00 per Equity Share) for an amount aggregating to ₹ 300.00 million, by way of a private placement in accordance with Section 42, 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule, 2014, each as amended. The Pre-IPO Placement has been undertaken pursuant to the approval of the Board and Shareholders in their meeting held on December 01, 2023.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on December 03, 2023, in the manner as set forth below:

Date of allotment	Name of the allottee	Number of Equity Shares allotted	Face value per Equity Share (in ₹)	Issue price per Equity Share (in ₹)
December 03, 2023	360 One Special Opportunities Fund - Series 9	334,821	10.00	448.00
December 03, 2023	360 One Special Opportunities Fund - Series 10	334,821	10.00	448.00

The abovementioned allottee is not, in any manner, connected with our Company, our Promoters, members of our Promoter Group, our Directors, our Key Managerial Personnel, our Senior Management, our Subsidiaries, our Group Companies, or directors, key managerial personnel or senior management of our Subsidiaries, or directors, key managerial personnel or senior management of our Group Companies. This advertisement is issued in accordance with SEBI's correspondence dated July 4, 2023.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: + 91 22 6807 7100 Email: innova.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Jaisar / Harsh Thakkar SEBI Registration No.: INM000011179	 JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 6630 3030 Email: innova.ipo@jmfll.com Investor grievance email: grievance.ibci@jmfll.com Website: www.jmfll.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361
	 KFin Technologies Limited Selenium, Tower B, Plot No - 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032 Telangana, India Telephone: + 91 40 6716 2222 Email: innovacaptab.ipo@kfin.tech.com Investor grievance e-mail: einward.ris@kfin.tech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI Registration No.: INR000002221

All capitalized terms used and not specifically defined herein shall have the meaning ascribed to them in the DRHP.

For INNOVA CAPTAB LIMITED
 On behalf of the Board of Directors
 Sd/-
 Neeharika Shukla
 Company Secretary and Compliance Officer

INNOVA CAPTAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public issue of its Equity Shares and has filed the DRHP dated June 28, 2022 with SEBI on June 29, 2022 read with the addendum to the draft red herring prospectus dated September 12, 2023 (the "Addendum"). The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfll.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP. Confidential investors should not rely on the DRHP filed with SEBI for making any investment decision

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

CONCEPT

