

YARN SYNDICATE LIMITED

CIN: L51109WB1946PLC013842

Regd. Office: 86/2/4, S N Banerjee Road 1st Floor, Flat No. 2, Kolkata, West Bengal - 700 014

E-mail: ysl@yarnsyndicate.in

Date: 1st February, 2024

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Newspaper advertisement of extract of notice of opening of Rights Issue
Ref: Security Id: YARNSYN / Code: 514378

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 1st February, 2024 of notice of opening of Rights Issue of Equity shares.

Kindly take the same on your record and oblige us.

Thanking You.

For, Yarn Syndicate Limited

Ravi Niranjn Pandya
Managing Director
DIN: 09509086



বৃহস্পতিবার, ১ ফেব্রুয়ারি ২০২৪ ৭

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 29th January, 2024, the Letter of Offer ("LOO") filed with the BSE Limited ("BSE") and submitted to the Securities and Exchange Board of India ("SEBI") for information and dissemination.

YARN SYNDICATE LIMITED

Registered Office: 86/2, B.B. Banerjee Road, 1st Floor, Flat No. 2, Kolkata West Bengal - 700014. Corporate Office: Shop No. 128 Supermarket G.H. Circle, Inchoy, Gandhinagar-382 007, Gujarat. Telephone: +91-7843450911. Email Id: ysl@yarnsyndicate.in; Website: https://www.yarnsyndicate.in/

Table with 3 columns: ISSUE OPENS ON, ISSUE PROGRAMME, ISSUE CLOSES ON. Dates range from 16th February 2024 to 21st February 2024.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Resouneece on or prior to the Issue Closing Date. 'Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.'

Table with 4 columns: AMOUNT PAYABLE PER RIGHTS EQUITY SHARE (RS), PAID UP VALUE (RS), PREMIUM (RS), TOTAL (RS). Values range from 5.00 to 13.50.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE WILL BE PAID ON 1ST AND FINAL CALL, AS DETERMINED BY OUR BOARD IN CONSULTATION WITH THE RIGHTS EQUITY COMMITTEE. FOR THE LETTER OF OFFER, PLEASE REFER 'TERMS OF THE ISSUE' ON PAGE 142 OF LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of ASBA. *Application Supported by Stocknet/ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 78 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/CFD/COR/2020/13 dated January 22, 2020, bearing reference number SEBI/CFD/COR/2020/13 dated April 21, 2020, SEBI circular bearing reference number SEBI/CFD/COR/2020/13 dated May 14, 2020, and SEBI circular bearing reference number SEBI/CFD/COR/2020/13 dated July 24, 2020 (collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular bearing reference number SEBI/CFD/COR/2020/13 dated August 29, 2020 (collectively hereinafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Application before making the Application through ASBA.

PROCEDURE FOR APPLICATION: In accordance with Regulation 78 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, as Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Application through ASBA. Investors should carefully read the provisions applicable to such Application before making the Application through ASBA. For details of procedure for application by the resident and eligible Equity Shareholders from the demat account, please refer to the Letter of Offer dated January 29, 2024, under the heading "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 18 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Applicants may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSS or to the ASBA Processors. Applicants should ensure that they have banked sufficient ASBA Application Money payable on the Application in their respective ASBA Accounts. Applicants should ensure that they have banked sufficient ASBA Application Money payable on the Application in their respective ASBA Accounts. Applicants should ensure that they have banked sufficient ASBA Application Money payable on the Application in their respective ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and physical form of an Record Data shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, i.e. 24th January, 2024 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the issue or the Company in the manner provided on the website of the Registrar to the issue at https://rights.camseid.com/india at least two working days prior to the Issue Closing Date, i.e. 16th February, 2024, to enable the credit of Rights Entitlements in their demat account at least one day before the Issue Closing Date, i.e. Tuesday, 20th February, 2024. They may also communicate with the Registrar to the issue at the helpline of the Registrar at rights.camseid.com.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder or India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-resident of Application Form as detailed below. In such cases, no non-resident of Application Form through e-matching facility (delivery where applicable) and the Eligible Equity Shareholder will be in a position to obtain from any other source material to be submitted to the Registrar to the issue on plain paper in the same manner as the Application Form is available to the Registrar of the Registrar to the issue on plain paper and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has a U.S. Person or in the United States.

- Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to announce their Rights Entitlements and should utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and in a separate specimen without a bar, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should conform to the following: (a) Name and address of the Eligible Equity Shareholder; (b) Name and address of the Registrar to the issue; (c) Number of Equity Shares applied for; (d) Number of Equity Shares applied for under the Rights Entitlements; (e) Number of additional Equity Shares applied for, if any (applicable only if enter Rights Entitlements have been applied for); (f) Total application money paid at the rate of Rs. 13.50/- per Equity Share; (g) Details of the ASBA account through the SCSS account number, name, address and branch of the relevant SCSS; (h) In case of non-resident Eligible Equity Shareholders making an application through an Indian agent, details of the NRI/FCR/PIO account such as the account number, name, address and branch of the SCSS with which the account is maintained; (i) Authorization to the Designated Branch of the SCSS to use an amount equivalent to the Application Money in the ASBA Account; (j) Signature of the Eligible Equity Shareholder in case of joint holders, to appear in the same manner and as they appear in the records of the Registrar to the issue and the SCSS; and (k) All such Eligible Equity Shareholders are deemed to have accepted the following: "We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be sold, resold or otherwise transferred within the United States to the transferee or possessor thereof ("United States") or to the transferee or possessor thereof in the United States or in person as defined in the Regulation S of the US Securities Act ("Regulation S").

"We understand that the Rights Equity Shares are being offered in India but will not be offered in the United States." "We understand that the offering to which this application relates is not, under no circumstances to be construed as, an offering of any Rights Equity Shares in the United States for sale in the United States, as a solicitation of an offer by any of the said Rights Equity Shares in the United States. Accordingly, we understand that this application should not be forwarded, or transmitted or to the United States at any time. I/we confirm that we are not in the United States and understand that neither we, nor the Registrar or any other person acting on behalf of us, accept subscriptions from any person in the United States or from any other person acting on behalf of us, who is not a resident of the United States or has a reason to believe as a resident of the United States "U.S. Person" (and/or) is ineligible to participate in the issue under the securities laws of the United States." "We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not prohibited by any law which is enforceable in that jurisdiction or in any jurisdiction or under any circumstances that will result in compliance with any applicable laws or regulations. We understand that each account for which we are applying and/or any other account for investments in investments of the type subscribed for herein imposes the jurisdiction of our residence." "We understand and agree that the Rights Equity Shares may not be redeemed, resold, pledged, assigned, or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise subject to an exemption from, or a transaction not subject to, the registration requirements of the US Securities Act." "We (i) am/are, and the person, firm, for whom account (where applicable) holding such Rights Entitlement and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act." "I/we acknowledge that the Company, its affiliates and others rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Applications are submitted for Rights Entitlements creation in the same demat account or in the same demat account in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to ensure that there are no discrepancies in the information provided in the Application Forms being submitted to the Registrar to the issue and the Company and the Registrar to the issue having any liability to the Investors. The plain paper Application Form shall be available on the website of the Registrar to the issue at https://rights.camseid.com/india. Our Company and the Registrar to the issue shall not be responsible if the Applications are not uploaded by the SCSS or are not linked in the Shareholders ASBA Accounts or before the Issue Closing Date.

REGISTRAR TO THE ISSUE: CAMCO CORPORATE SERVICES LIMITED, Subramanian Building, 1 Choo House Road, Chennai-600022. Tel: +91-44-40470270. Email: investor@camco.com. Investor Enquiry Email Id: investor@camco.com. Website: https://www.camco.com. Contact Person: Mr. K. Sreeraj. SEBI Registration No: RM000005793. CMC: 102712199910241613.

BANKER TO THE ISSUE: ICICI Bank Limited, ICICI Capital Market Division, 8th Floor, Pankaj Park, Backbay Reclamation, Chhatrapati Mumbai-400020. Helpline: 1800-22251132. Fax No: 022-22251132. Contact Person: Yuvraj Bhatia. Email: investor@icicibank.com.

For, Yarn Syndicate Limited, Director, Piyaj Singh, Company Secretary, Piyaj Singh.

CHENNAI, THURSDAY, FEBRUARY 1, 2024

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YARN SYNDICATE LIMITED

Our Company was originally incorporated on May 24, 1946, as "Yarn Syndicate Limited" as a Public Limited Company under the Companies Act, 1956. The Registrar of Companies, Coimbatore (Kolkata), Change of Registered Office of the Company from 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 to Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Goshingra - 382 307, Gujarat...

Corporate Identification Number: L1910W91946PL013842
Registered Office: 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Goshingra-382 307, Gujarat
Telephone: +91 7944402070; Email: info@yarnsyndicate.in; Website: https://www.yarnsyndicate.in

PROMOTERS OF OUR COMPANY: MR. RAVI NIRANJAN PANDYA**

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR MARKET RENOVATION, ISSUE CLOSES ON. Dates are 6th February 2024, 16th February 2024, and 21st February 2024 respectively.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date.
**Except Mr. Ravi Niranjana Pandya, all the Promoters (incl. Promoter Group) of our Company have applied for Reclassification of Promoters vide Application No. 185131 dated 18th September, 2023 and the application is under process. Further, Outstanding Promoters has no nexus with the Company and also Ongoing Promoters are not controlling the Board Structure.

ISSUE OF IPO TO 1,80,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5,00,00,000 EACH AND FACE VALUE OF RS. 10.00. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Form is not blocked with the SCSB...

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ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 80% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 20% OF THE ISSUE PRICE...

ASBA: Application Supported by Blocked Amount (ASBA) is a better way of applying to issues for simply blocking the fund in the bank account, investors can avail the same. Further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFDIL/DIP/2020/78 dated January 21, 2020, bearing reference number SEBI/HO/CFDIL/DIP/2020/220 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFDIL/DIP/2020/220 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFDIL/DIP/2020/220 dated April 21, 2020...

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Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form: Shareholders who hold Equity Shares in physical form and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this issue mentioned on page 146 of the Letter of Offer.

Application by Eligible Equity Shareholders Holding Equity Shares in Dematerialized Form: Shareholders who hold Equity Shares in dematerialized form and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this issue mentioned on page 146 of the Letter of Offer.

Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form: Shareholders who hold Equity Shares in physical form and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this issue mentioned on page 146 of the Letter of Offer.

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THURSDAY, FEBRUARY 1, 2024

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YARN SYNDICATE LIMITED

Our Company was originally incorporated on May 24, 1946, as "Yarn Syndicate Limited" as a Public Limited Company under the Companies Act, 1956. A Certificate of Incorporation was issued on May 27, 1946 by Registrar of Companies, Calcutta (Kolkata). Change of Registered Office of Company from 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 to Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Gandhinagar - 382 307, Gujarat.

Corporate Identification Number: L1910W01946FL013842
Registered Office: 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Gandhinagar-382 307, Gujarat
Telephone: +91 7944482070; Email: info@yarnsyndicate.in; Website: https://www.yarnsyndicate.in

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR MARKET RENOVATION, ISSUE CLOSES ON. Dates: 6TH FEBRUARY, 2024; 16TH FEBRUARY, 2024; 21ST FEBRUARY, 2024.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date.

ISSUE OF IPO TO 1,80,000 PARTLY PAID-UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5.00/- EACH AND FACE VALUE OF RS. 10.00/-
Each Equity Share of the Yarn Syndicate Limited ("Yarnsynd") or the Company ("or the ISSUER") FOR CASH AT A PRICE OF RS. 27.00/- PER EQUITY SHARE INCLUDING SHARE PREMIUM OF RS. 15.00/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE")

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Table with 4 columns: AMOUNT PAYABLE PER RIGHTS EQUITY SHARE (RS.), PAID UP VALUE (RS.), PREMIUM (RS.), TOTAL (RS.). Rows: On Application, Total.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE

ASBA Application Supported by Block Androst (ASBA) is a better way of applying to issue for simply blocking the fund in the bank account. Investors can avail the same. Further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFDIL2/DR/2020/78 dated January 21, 2020, bearing reference number SEBI/HO/CFDIL2/DR/2020/220 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFDIL2/DR/2020/220 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFDIL2/DR/2020/220 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFDIL2/DR/2020/220 dated April 21, 2020

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THURSDAY, FEBRUARY 1, 2024

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 29th January, 2024, the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

YARN SYNDICATE LIMITED

Our Company was originally incorporated on May 24, 1946, as "Yarn Syndicate Limited" as a Public Limited Company under the Companies Act, 1956. The Registrar of Companies, Calcutta (Kolkata) A certificate of incorporation was issued on May 27, 1946 by Registrar of Companies, Calcutta (Kolkata). Change of Registered Office of the Company from 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 to Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Goshingra-382, 307, Gujarat.

Corporate Identification Number: L51109W1946PL013842
Registered Office: 86/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Goshingra-382, 307, Gujarat
Telephone: +91 7944862511; Email: info@yarnsyndicate.in; Website: https://www.yarnsyndicate.in/

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR MARKET RENOVATION, ISSUE CLOSES ON. Dates are 6TH FEBRUARY, 2024, 16TH FEBRUARY, 2024, and 21ST FEBRUARY, 2024 respectively.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date.
**Our Board or a duly authorized member thereof have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the issue Closing Date.

ISSUE OF IPO TO 1,80,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5,00,00,000 EACH AND FACE VALUE OF RS. 10.00. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Form is not blocked with the SCSB each EQUITY SHARES OF YARN SYNDICATE LIMITED ("YARNSYN" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 27.00/- PER EQUITY SHARE (ISSUE PREMIUM OF RS. 17.00/- PER EQUITY SHARE) ("ISSUE PRICE")...

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ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50/- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE...

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MUMBAI, THURSDAY, FEBRUARY 1, 2024

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Corporate Identification Number: L1910W091546FDL013842
Registered Office: 85/24, S N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No. 128 Supatel-2 GH-4 Circle, Inchoy, Gandhinagar-382 307, Gujarat
Telephone: +91 7944862511; Email: info@yarnsyndicate.in; Website: https://www.yarnsyndicate.in/

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR MARKET RENOVATION, ISSUE CLOSES ON. Dates are 6th February 2024, 16th February 2024, and 21st February 2024 respectively.

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The Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Form is not blocked with the SCSB.
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Table with 4 columns: AMOUNT PAYABLE PER EQUITY SHARE (RS.), PAID UP VALUE (RS.), PREMIUM (RS.), TOTAL (RS.). Rows include On/Aplication, Tax and Final call, Total.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE.

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Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this issue mentioned on page 146 of the Letter of Offer.
Prior to the issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company named 'YARN SYNDICATE LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT' (Account Number - IN3013301509865).

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Issues Circulars and the ASBA Circular, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.
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APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77 of the SEBI ICDR Regulations read with the SEBI Rights Entitlements and Allotment of Equity Shares, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process.
APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77 of the SEBI ICDR Regulations read with the SEBI Rights Entitlements and Allotment of Equity Shares, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process.

CREATED RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77 of the SEBI ICDR Regulations read with the SEBI Rights Entitlements and Allotment of Equity Shares, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process.
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APPLICATIONS ON PAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on pain paper in case of non-acceptance of the Application as detailed above.
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CAMELITE CORPORATE SERVICES LIMITED
Sub-Registrar Building, 1 Club House Road, Chennai-600022
Tel: +91 444020700, Email: info@camelite.com
Investor: Gujarat@camelite.com

ICICI Bank Limited
Address: Capital Market, 16th, 5th Floor,
A1, Pankaj, Backbay Reclamation, Churnagalli,
Mumbai-400002
Tel No: 0226801812
Fax No: 022 2811118

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Partly Paid-up Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of the Stock Exchange and the BSE Limited. The Letter of Offer is available on the website of the Stock Exchange and the BSE Limited. The Letter of Offer is available on the website of the Stock Exchange and the BSE Limited.



This advertisement for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning ascribed to them in the Letter of Offer dated 29th January, 2024, the "Letter of Offer" or "LOF" filed with the SEBI Limited ("SEBI") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

YARN SYNDICATE LIMITED

Our Company was originally incorporated on May 23, 1946, as "Yarn Syndicate Limited" as a Public Limited Company under the provisions of the Indian Companies Act, 1913 with the Registrar of Companies, Calcutta (Kolkata). A certificate of incorporation was issued on May 23, 1946 by Registrar of Companies, Calcutta (Kolkata). Change of Registered Office of the Company from 86/24, 5 N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 to Shop No. 128 Supermarket 2 G-4/C, Infinity, Gandhinagar - 822 007, Gurgaon, has been approved by the Shareholders in the Annual General Meeting held on August 13, 2023.

PROMOTERS OF OUR COMPANY: MR. RAVI NIRANJAN PANDYA**

Corporate Identification Number: L51100WB1946FL0213842
Registered Office: 128 Supermarket 2 G-4/C, Infinity, Gandhinagar - 822 007, Gurgaon
Corporate Office: Shop No. 128 Supermarket 2 G-4/C, Infinity, Gandhinagar - 822 007, Gurgaon
Telephone: +91-7043485511; Email: id.yarnsyndicate@yarnsyndicate.in; Website: https://www.yarnsyndicate.in;
Contact Person: Mr. Piyu Singh, Company Secretary

Table with 3 columns: ISSUE OPENS ON, ISSUE PROGRAMME, ISSUE CLOSURE ON. Dates: 16th February 2024, 16th February 2024, 21st February 2024.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date.
**Except Mr. Ravi Niranjana Pandya, all the Promoters (and Promoter Group) of our Company have applied for Reclassification of Promoters vide Application No. 185131 dated 18th September, 2023 and the applications under process. Further, Outstanding Promoters has no nexus with the Company and also Outstanding Promoters are not members of the Board Structure.

ISSUE OF UP TO 1,00,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5.00- EACH AND FACE VALUE OF RS. 10.00. If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchanges and the Application Form is not checked with the SCBS, the Application Form will be treated as invalid.
ISSUE OF UP TO 1,00,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5.00- EACH AND FACE VALUE OF RS. 10.00. If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchanges and the Application Form is not checked with the SCBS, the Application Form will be treated as invalid.

Table with 3 columns: AMOUNT PAYABLE PER EQUITY SHARE (RS.), PREMIUM (RS.), TOTAL (RS.). Rows: On Application, 1st and Final call as determined by our Board in consultation with Rights Issue Controller, 1st Call, 2nd Call, Total.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50- PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE, WILL HAVE TO BE PAID ON 1ST AND FINAL CALL, AS DETERMINED BY OUR BOARD IN CONSULTATION WITH THE RIGHTS ISSUE COMMITTEE. FOR DETAILS, REFER "TERMS OF THE ISSUE" ON PAGE 140 OF LETTER OF OFFER.

ASBA - Simple, Safe, Smart way of Applying - Make use of IIT!
*Application Supported by Blocked Amount (ASBA) is a better way of applying by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

IN ACCORDANCE WITH REGULATION 76 OF THE SEBI ICR Regulations, SEBI circular bearing reference number SEBI/HO/DIL/CFR/DOP/2020/11 dated January 22, 2020, bearing reference number SEBI/HO/DIL/CFR/DOP/167/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/DOP/2020/11 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/DOP/167/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/DOP/2020/11 dated January 22, 2020 (Collectively hereinafter referred to as "ASBA Circulars"). All investors desiring to make an Application in this issue are mandatorily required to use the ASBA Process. Investors should carefully read the provisions applicable to such Applications before making an Application through ASBA.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA Process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the investor, refer to the ASBA Circulars and the ASBA Process. Shareholders should carefully read the provisions applicable to such Applications before making an Application through ASBA.

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1 फरवरी, 2024

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YARN SYNDICATE LIMITED

Registered Office: 12/3 N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No 128 Supermarket 2 GHA Circle, Indico, Gandhinagar-822 007, Gujarat
Telephone: +91-79-43485511; Email id: ysyarn@yarnsyndicate.in; Website: https://www.yarnsyndicate.in;

PROMOTERS OF OUR COMPANY: MR. RAVI NIRANJAN PANDYA**

Table with 3 columns: ISSUE OPENS ON, ISSUE PROGRAMME, ISSUE CLOSES ON. Includes details about the issue opening on 16th February 2024 and closing on 21st February 2024.

ISSUE OF UP TO 1,00,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5.00- EACH AND FACE VALUE OF RS. 10.00. The Application Form is to be submitted with an SCGB, uploaded with the Stock Exchanges and the Application Form is not to be submitted with the SCGB.

Table with 3 columns: AMOUNT PAYABLE PER EQUITY SHARE (RS.), PREMIUM (RS.), TOTAL (RS.). Shows amounts for On Application, 1st and Final Call, and Total.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE, WILL HAVE TO BE PAID ON 1ST AND FINAL CALL, AS DETERMINED BY OUR BOARD IN CONSULTATION WITH THE RIGHTS ISSUE COMMITTEE. FOR DETAILS, REFER "TERMS OF THE ISSUE" ON PAGE 140 OF LETTER OF OFFER.

ASBA Simple, Safe, Smart way of Applying - Make use of IIT! *Application Supported by Blocked Amount (ASBA) is a better way of applying by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

IN ACCORDANCE WITH REGULATION 76 OF THE SEBI ICR Regulations, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020011 dated January 22, 2020, bearing reference number SEBI/HO/DIL/CFR/P020012 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020013 dated May 18, 2020, and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020014 dated July 24, 2020 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020015 dated December 30, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020016 dated January 22, 2020 (Collectively hereinafter referred to as "ASBA Circulars"). All investors desiring to make an Application in this Issue are mandatorily required to use the ASBA Process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA Process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the investor, refer to the ASBA Circulars and the ASBA Process. Shareholders may apply for the issue through the website of the SCGB or through the website of the SEBI ICR Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Amount of Equity Shares to be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, 14th January 2024, and desiring to subscribe to Equity Shares in physical form as on Record Date, 14th January 2024, and desiring to subscribe to Equity Shares in physical form as on Record Date, 14th January 2024, are advised to furnish the details of their demat account to the Registrar to the issue or our Company in the manner provided on the website of the Registrar to the issue or our Company.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE WILL BE ALLOTTED ONLY IN DEMATERIALIZED FORM TO THE SAME EXISTING ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, I.E. WEDNESDAY, JANUARY 24, 2024. DISPATCH OF THE ABBREVIATED LETTER OF OFFER ("ALLOTTMENT APPLICATION FORM"): The allotment of the Rights Equity Shares will be made through email on 30th January, 2024, and physically through registration post on 31st January, 2024, by the Registrar to the issue.

APPLICATIONS ON PLAN/PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plan/paper in case of non-resident of Application Form as detailed above. In such cases, the investor should submit the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder should bring in a position to obtain from any other source an Application Form in case of non-resident of Application Form as detailed above. In such cases, the investor should submit the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder should bring in a position to obtain from any other source an Application Form in case of non-resident of Application Form as detailed above.

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FOR YARN SYNDICATE LIMITED
Piyas Saha
Company Secretary

ICICI Bank Limited
Address: Capital Market Division, 143, 5th Floor,
A.T. Park, Park Road, Gandhinagar,
Mumbai-400029
Tel No. : 022-26115132
Fax No. : 022-26115138
Contact Person: Varun Baidi
E-mail: v_baidi@icicibank.com

FOR YARN SYNDICATE LIMITED
Piyas Saha
Company Secretary

जन्सामा

1 फरवरी, 2024

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YARN SYNDICATE LIMITED

Our Company was originally incorporated on May 23, 1946, as 'Yarn Syndicate Limited' as a Public Limited Company under the provisions of the Indian Companies Act, 1913 with the Registrar of Companies, Calcutta (Kolkata). A certificate of incorporation was issued on May 25, 1946 by Registrar of Companies, Calcutta (Kolkata). Change of Registered Office of the Company from 86/24, N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 to Shop No 128 Supermarket 2 G4/C, Infocity, Gandhinagar - 822 007, Jharkhand was approved by the Shareholders in the Annual General Meeting held on August 31, 2023.

Corporate Identification Number: L51100WB1946FL013842
Registered Office: 86/24, N Banerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014
Corporate Office: Shop No 128 Supermarket 2 G4/C, Infocity, Gandhinagar-822 007, Jharkhand
Telephone: +91-7043485511; Email id: ysy@yarnsyndicate.in; Website: https://www.yarnsyndicate.in;
Contact Persons: Mr. Piyu Singh, Company Secretary

PROMOTERS OF OUR COMPANY: MR. RAVI NIRANJAN PANDYA**

ISSUE OPENS ON 16TH FEBRUARY, 2024. LAST DATE FOR MARKET RENOVINATION* 16TH FEBRUARY, 2024. ISSUE CLOSES ON 21ST FEBRUARY, 2024.
*Eligible Equity Shareholders are requested to ensure that rennovation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Rennovators on or prior to the issue Closing Date.
**Except Mr. Ravi Niranjana Pandya, all the Promoters (and Promoter Group) of our Company have applied for Renovation of Promoters vide Application No. 185131 dated 18th September, 2023 and the applications under process. Further, Outgoing Promoters has no nexus with the Company and also Outgoing Promoters are not continued in the Board Structure.

Table with 3 columns: AMOUNT PAYABLE PER EQUITY SHARE (RS.), PREMIUM (RS.), TOTAL (RS.). Rows include On Application, 1st and Final Call, and Total.

ON APPLICATION, INVESTORS WILL HAVE TO PAY RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE, WILL HAVE TO BE PAID ON 1ST AND FINAL CALL, AS DETERMINED BY OUR BOARD IN CONSULTATION WITH THE RIGHTS ISSUE COMMITTEE. FOR DETAILS, REFER "TERMS OF THE ISSUE" ON PAGE 140 OF LETTER OF OFFER.

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*Application Supported by Blocked Amount (ASBA) is a better way of applying by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.
In accordance with Regulation 76 of the SEBI ICR Regulations, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020011 dated January 22, 2020, bearing reference number SEBI/HO/DIL/CFR/P020021 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020022 dated March 20, 2020, and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020023 dated July 24, 2020 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020024 dated December 30, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P020025 dated January 22, 2020 (Collectively hereinafter referred to as "ASBA Circulars"). All investors desiring to apply for their Rights Entitlements in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making application through ASBA.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form on the Record Date, i.e. Wednesday, January 24, 2024, see Section Terms of the Issue - "Procedure for Application by Eligible Equity Shareholders Holding Equity Shares in physical form" on page 144 of Letter of Offer.

PROCEDURE FOR APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: The Application Form, as the case may be, shall be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.
Accordingly, any change of the regulatory regime would affect the issue. In case of any change of the regulatory regime would affect the issue, the Company shall refer back to the Registrar of Companies for the issue.
The Investor shall be responsible for ensuring that the Regulatory regime would affect the issue. In case of any change of the regulatory regime would affect the issue, the Company shall refer back to the Registrar of Companies for the issue.

DISPATCH OF THE APPOINTMENT LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Application Form and the Application Form shall be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.
Accordingly, any change of the regulatory regime would affect the issue. In case of any change of the regulatory regime would affect the issue, the Company shall refer back to the Registrar of Companies for the issue.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-resident of Application Form as detailed above. In such cases, the Application Form shall be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.
Accordingly, any change of the regulatory regime would affect the issue. In case of any change of the regulatory regime would affect the issue, the Company shall refer back to the Registrar of Companies for the issue.

APPLICABLE TO ALL APPLICANTS: The Application Form, as the case may be, shall be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.
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Accordingly, any change of the regulatory regime would affect the issue. In case of any change of the regulatory regime would affect the issue, the Company shall refer back to the Registrar of Companies for the issue.

REGISTRAR TO THE ISSUE
CORPORATE SERVICES LIMITED
Subramanian Building, 1/10, House Road, Chennai-600022
Tel: +91-44-66220770; Email: rights@csll.com
Investor Grievance Email ID: investor@csll.com; Website: https://www.csll.com
SEBI Registration No: INR00002733; CIN: U12119TN1989PL0001613

ICICI Bank Limited
Address: Capital Market Division, 143, 5th Floor,
H.T. Park, Park Road, Gandhinagar, Chughat,
Mumbai-400029
Tel: 022-28181132
Fax No. 022-28181138
Contact Person: Varun Baidi
Email: v_baidi@icicibank.com

This advertisement for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning ascribed to them in the Letter of Offer dated 29th January, 2024, the "Letter of Offer" or "LOF" filed with the SEBI Limited ("SEBI") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

YARN SYNDICATE LIMITED

Registered Office: B202, 5th Bannerjee Road, 1st Floor, Flat No. 2, Kolkata, West Bengal - 700014 Corporate Office: Shop No 128 Supermarket 2 GHA Circle, Indico, Gandhinagar-822 007, Gujarat. Telephone: +91-7043485011; Email: id.yarnsyndicate@icici.com; Website: https://www.yarnsyndicate.in/

PROMOTERS OF OUR COMPANY: MR. RAVI NIRANJAN PANDYA**

Table with 3 columns: ISSUE OPENS ON, ISSUE PROGRAMME, and ISSUE CLOSES ON. It details the timeline for the rights issue, including the start and end dates for applications and the final closing date.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date. The Board of a duly authorized committee hereof will have the right to extend the issue period as may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the issue Opening Date.

ISSUE OF UP TO 1,00,00,000 PARTLY PAID UP EQUITY SHARES WITH PAID UP VALUE OF RS. 5.00- EACH AND FACE VALUE OF RS. 10.00. If the Application Form is not submitted with an SCGB, uploaded with the Stock Exchanges and the Application Money is not locked with the SCGB...

APPLICABLE INVESTORS WILL HAVE TO PAY RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE AND THE BALANCE RS. 13.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 50% OF THE ISSUE PRICE, WILL HAVE TO BE PAID ON 1ST AND FINAL CALL AS DETERMINED BY OUR BOARD IN CONSULTATION WITH THE RIGHTS ISSUE COMMITTEE. FOR DETAILS REFER "TERMS OF THE ISSUE" ON PAGE 140 OF LETTER OF OFFER.

ASBA Simple, Safe, Smart way of Applying - Make use of IIT *Application Supported by Blocked Amount (ASBA) is a better way of applying by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICR Regulations, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P02011 dated January 22, 2020, bearing reference number SEBI/HO/DIL/CFR/P02011 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P02011 dated July 24, 2020, and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P02011 dated July 24, 2020 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular bearing reference number SEBI/HO/DIL/CFR/P02011 dated December 30, 2020, SEBI circular bearing reference number SEBI/HO/DIL/CFR/P02011 dated January 22, 2020 (Collectively hereinafter referred to as "ASBA Circulars").

ASBA Procedure for Application: In accordance with Regulation 76 of the SEBI ICR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the investor...

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77 of the SEBI ICR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Amount of Equity Shares in physical form as on Record Date i.e. 24th January 2024 and demerit of subscribing Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the issuer or our Company in the manner provided on the website of the Registrar to the issuer or our Company...

DISPATCH OF THE ABSTRACT LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Abstract of the Letter of Offer ("ALOF") and the Application Form shall be made available to the Registrar to the issuer or our Company through email on 30th January 2024, and physically through registration post on 31st January 2024 by the Registrar to the issuer.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-remittance of Application Form. In such cases, the Application Form shall be submitted to the Registrar to the issuer or our Company...

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ICICI Bank Limited, Corporate Services Limited, Subramanian Building, 1, Club House Road, Chennai-600002. Includes contact information for ICICI Bank and Corporate Services Limited, along with a disclaimer and important notices.