

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SEPC

Scrip Code : 532945

28th June 2022

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 - Allotment of (Unlisted CCDs and NCDs) Securities on preferential basis pursuant to the Resolution Plan – Reg.

We would like to inform you that the Allotment Committee of the Board of Directors of the Company had met today had considered and approved the allotment of 1,57,66,000 Unlisted Compulsorily Convertible Debentures (CCDs) @ Rs.100/- each aggregating to Rs. 157.66 Crores and 1,57,66,000 Unlisted Non-Convertible Debentures (NCDs) @ Rs.100/- each aggregating to Rs. 157.66 Crores to the lenders of the Company as approved by the Shareholders of the Company and also in line with the Resolution Plan approved by the lender of the Company for conversion of Part of their dues.

The details of Allotment of NCDs and CCDs are enclosed as Annexure

We now request you to take the same on record.

Thanking you,

Yours faithfully
For **SEPC Limited**



T. SRIRAMAN
Company Secretary & Compliance Officer

Encl.: a.a.



List of Allottees

S. No	Name of the allottee	No. of CCDs Allotted	NO of NCDs Allotted	Par Value
1	Punjab National Bank	18,40,000	18,40,000	100
2	Axis Bank Limited	4,19,000	4,19,000	100
3	IDBI Bank Limited	13,24,000	13,24,000	100
4	Central Bank of India	37,68,000	37,68,000	100
5	Indian Bank	4,02,000	4,02,000	100
6	Federal Bank	4,02,000	4,02,000	100
7	DBS Bank India Limited	8,31,000	8,31,000	100
8	Bank of Baroda	5,60,000	5,60,000	100
9	Asset Reconstruction Company (India) Limited (ARCIL)	5,57,000	5,57,000	100
10	Bank Of Maharashtra	5,54,000	5,54,000	100
11	Union Bank of India	5,03,000	5,03,000	100
12	Asset Care & Reconstruction Enterprise Limited (ACRE)	33,15,000	33,15,000	100
13	IFCI Factors Limited	2,24,000	2,24,000	100
14	Indusind Bank Limited	6,54,000	6,54,000	100
15	Yes Bank Limited	2,62,000	2,62,000	100
16	ICICI Bank Limited	1,51,000	1,51,000	100
	Total	1,57,66,000	1,57,66,000	

For **SEPC Limited**



T. SRIRAMAN

Company Secretary & Compliance Officer

SEPC Limited

(Formerly Shriram EPC Ltd)

Regd. Office : 'Bascon Futura SV' - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.shriramepc.com

CIN: L74210TN2000PLC045167

