

CTL/SAST/2024-25/06729

April 12, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>Company Name</b>	<b>Anupam Rasayan India Limited</b> 1101 to 1107, 11th Floor, Icon Rio, B/h Icon Business Centre, Dumas Road, Piplod, Surat, Gujarat, India, 395007+++
<b>Pledgor Name 1</b>	<b>Shraddha Anand Desai</b>
<b>Pledgor Name 2</b>	<b>Anand Sureshbhai Desai</b>

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Anupam Rasayan India Limited**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledged shares of “Anupam Rasayan India Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Security Trustee for the benefit of Lender.

For and on behalf of  
For Catalyst Trusteeship Ltd

  
  
**Authorised Signatory**  
**Name: Deesha Srikanth**  
**Designation: Vice President**  
**Place: Mumbai**

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

**Registered Office :** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200  
**Delhi Office :** 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02  
**Corporate Office :** 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505  
**CIN No. U74999PN1997PLC110262 Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

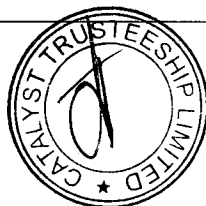


**Part A**  
**Annexure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Anupam Rasayan India Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lender		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	62,50,000	5.69%	5.50%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	62,50,000	5.69%	5.50%
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	72,50,000	6.60%	6.38%
e) Total (a+b+c+d)	72,50,000	6.60%	6.38%



**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

**Registered Office :** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
**Delhi Office :** 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
**Corporate Office :** 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505  
**CIN No. U74999PN1997PLC110262 Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

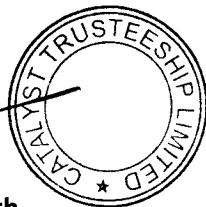
Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer (pledge/lien/non-disposal undertaking/others)	-	-	-
c) VRs otherwise than by shares	1,35,00,000	12.30%	11.87%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	1,35,00,000	12.30%	11.87%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of Pledge of equity shares		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.04.2024		
8. Equity share capital /total voting capital of the TC before the said acquisition/ sale	Rs. 10,97,85,8960/- comprising 10,97,85,896 equity shares of Rs. 10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 10,97,85,8960/- comprising 10,97,85,896 equity shares of Rs. 10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 11,37,00,7820/- comprising 11,37,00,782 equity shares of Rs. 10/- each.		

Signature of the acquirer:

For Catalyst Trusteeship Limited

**Authorised Signatory**

**Name: Deesha Srikanth**

**Designation: Vice President**

**Place: Mumbai**

Date: April 12, 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the