

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 30/05/2023

To.

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, FORT, Mumbai - 400 001

Scrip Code - 514211

To.

National Stock Exchange of India Ltd

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai: 400 051

Symbol - SUMEETINDS

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in accordance with the requirements of sub-clause 16 (e) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby submits updated **List of Creditors as on 29th May 2023.**

We would like to inform that the said list is being placed on the website of company i.e. www.sumeetindustries.com, as required under regulation 13(2)(c) of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take above on the records.

Thanking you.

For SUMEET INDUSTRIES LIMITED

ANIL KUMAR JAIN COMPANY SECRETARY

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)

Sumeet Industries Limited

<u>List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016</u> (Pursuant to claims received and updated as on 29 May 2023)

Amount in INR

| SI No. | Category of Creditor | Summary of | Claim Received | Summary of | Claim Admitted | Amount Contingent Claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks if any |
|-----------|--|---------------|----------------|---------------|----------------|--------------------------|-------------------------------|-------------------------------------|------------------------|----------------|
| | | No. of Claims | Amount | No. of Claims | Amount | | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | 1 | NA |
| 2 | Unsecured financial creditors belonging to any class of creditors | 4 | 24,20,00,000 | - | - | - | 24,20,00,000 | - | 2 | NA |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 6 | 7,69,51,73,260 | 6 | 5,83,47,95,806 | - | 1,86,03,77,454 | - 0 | 3 | NA |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 3 | 1,08,91,39,644 | 3 | 1,07,61,05,996 | - | 1,30,33,648 | - | 4 | NA |
| 5 | Operational creditors (Workmen) | - | - | - | - | - | - | - | 5 | NA |
| 6 | Operational creditors (Employees) | 22 | 12,64,873 | 22 | 12,64,873 | - | - | - | 6 | NA |
| 7 | Operational creditors (Government Dues) | 2 | 55,19,75,425 | - | = | - | 55,19,75,425 | - | 7 | NA |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 144 | 39,80,96,032 | 141 | 36,64,45,027 | - | 3,16,51,005 | - 0 | 8 | NA |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | - | - | - | - | - | - | - | 9 | NA |
| | Total | 181 | 9,97,76,49,234 | 172 | 7,27,86,11,702 | - | 2,69,90,37,532 | (0) | | |

Notes:

- 1. Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
- 2. The Security interest against the amount claimed may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
- 3. As per Regulation 14 of CIRP Regulations -

Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.

4. The Official Exchange rate published by RBI on 20 December 2022 has been considered as the reference exchange rate for claims denominated in foreign currency.

| Nam | e of Corporate Debt | tor : Sumeet Ind | ustries Limited | | | Date of Comm | Annex encement of Cl | ure 1 RP : 20 Decembe | er 2022 | (Pursuant to cl | aims received and | updated as on 29 Ma | ay 2023) | |
|-------|---|------------------|-----------------|----------|-------|----------------|-------------------------|--------------------------|-------------------|------------------|-------------------|---------------------|--------------------|---------------|
| | | | | | List | of Secured Fin | ancial Creditor I | pelonging to any | class of creditor | | | | A | Amount in INR |
| SI No | . Name of creditor | Details of o | claim received | | | Details of cla | aim Admitted | | | Amount of | Amount of any | Amount of claim | Amount of claim | Remarks, if |
| | No. Name of creditor Details of claim received Date of receipt Amount claimed Amount of claim Natu | | | | | Amount | Amount | Whether | % of voting | contingent | mutual dues that | not admitted | under verification | any |
| | | | | admitted | claim | covered by | covered by | related party? | Share in COC if | claim | may be set off | | | |
| | | | | | | security | Guarantee | | applicable | | | | | |
| | | | | | | interest | | | | | | | | |
| | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | | _ | _ | | | _ | | _ | _ | _ | _ | _ | |

Name of Corporate Debtor : Sumeet Industries Limited

Annexure 2

Date of Commencement of CIRP: 20 December 2022

(Pursuant to claims received and updated as on 29 May 2023)

List of Unsecured Financial Creditor belonging to any class of creditor

| SI No. | Name of creditor | Details of | claim received | | Details | of claim Admitte | ed | | Amount of | Amount of any | Amount of | Amount of claim | Remarks if any |
|--------|---|-----------------|----------------|--------------------------|---------------------------------------|-----------------------------|------------------------|--|---------------------|---------------------------------|-----------------------|--------------------|----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by Guarantee | Whether related party? | % of voting Share in COC if applicable | contingent claim | mutual dues that may be set off | claim not admitted | under verification | |
| 1 | Deiform Venture Private Limited | 10 Jan 2023 | 2,00,00,000 | - | 6% Non Convertible Redeemable Pref | - | No | 0% | - | - | 2,00,00,000 | - | NA |
| 2 | Sumicot Limited | 10 Jan 2023 | 15,20,00,000 | - | 6% Non Convertible Redeemable Pref | - | No | 0% | - | - | 15,20,00,000 | - | NA |
| 3 | Dhanvridhi Financial Consultants Pvt Ltd | 10 Jan 2023 | 5,00,00,000 | - | 6% Non Convertible Redeemable Pref | - | No | 0% | - | - | 5,00,00,000 | - | NA |
| 4 | Siddhipriya Poly Fab Private Limited | 10 Jan 2023 | 2,00,00,000 | - | 6% Non Convertible Redeemable Pref | - | Yes | 0% | - | - | 2,00,00,000 | - | NA |
| | Total | | 24,20,00,000 | • | | - | | - | | • | 24,20,00,000 | | |

Annexure 3 Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 29 May 2023)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

| SI No. | Name of creditor | Details of o | claim received | | | etails of claim Admitt | ed | | | Amount of | Amount of any | Amount of | Amount of claim | Amount in INF Remarks. if |
|--------|---|--------------|----------------|--------------------------|--------------------------------|-------------------------------------|--------|---------|-----------------------------|---------------------|------------------------------------|-----------------------|-----------------------|------------------------------|
| | | | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | | related | % of voting Share in COC | contingent claim | mutual dues that may be set off | claim not admitted | under verification | any |
| 1 | Bank of Baroda | 07 Jan 2023 | 2,98,15,35,898 | 2,18,66,93,869 | Cash Credit - | Note 1 | Note 2 | party? | if applicable 59.18% | <u>-</u> | _ | 79,48,42,029 | (0) | NA |
| · | Barik of Baroda | 07 0411 2020 | | 2,10,00,30,000 | 2810500000043 | Note 1 | Note 2 | | 03.1070 | | | 73,40,42,023 | , , | |
| | | | 23,67,96,855 | 23,67,96,855 | Cash Credit - 1500600021037 | Note 1 | Note 2 | | | - | - | - | (0) | NA |
| | | - | 21,03,84,279 | 21,03,84,279 | Term Loan | Note 1 | Note 2 | | | - | - | - | 0 | NA |
| | | | 46,53,88,568 | 46,53,88,568 | ECB at London | Note 1 | Note 2 | 1 | | - | - | - | 0 | NA |
| 2 | Canara Bank | 07 Jan 2023 | 21,10,09,777 | 21,10,09,777 | Cash Credit | Note 1 | Note 2 | No | 3.18% | - | - | - | - | NA |
| | | l [| 21,12,140 | 21,12,140 | Term loan | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| 3 | Central Bank of India | 09 Jan 2023 | 6,15,72,759 | 6,15,72,759 | | Note 1 | Note 2 | No | 4.90% | - | - | - | - | NA |
| | | | 26,64,96,705 | 26,64,96,705 | Letter of Credit | Note 1 | Note 2 | | | - | - | - | - | NA |
| 4 | IDBI Bank Limited | 07 Jan 2023 | 1,98,42,16,250 | 1,49,31,19,984 | Cash Credit | Note 1 | Note 2 | No | 26.26% | - | - | 49,10,96,266 | - | NA |
| | | [| 26,52,48,544 | 26,52,48,544 | | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | | 13,19,064 | 13,19,064 | Expense Account | Note 1 | Note 2 | | | - | - | - | (0) | NA |
| 5 | Union Bank Of India | 06 Jan 2023 | 1,47,19,367 | 1,47,19,367 | CC - 311205010082025 | Note 1 | Note 2 | No | 4.82% | - | - | - | - | NA |
| | | | 1,91,13,138 | 1,91,13,138 | LC - 311207030060205 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 4,81,69,850 | | 311207030060206 | Note 1 | Note 2 | _ | | - | - | - | - | NA |
| | | [| 2,22,91,605 | | 311207030060207 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 4,44,40,794 | 4,44,40,794 | 311207030060208 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | l [| 2,72,78,375 | | 311207030060209 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 8,04,358 | | 311207030060210 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 2,25,65,045 | 2,25,65,045 | 311207030060211 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 1,23,86,756 | 1,23,86,756 | 311207030060212 | Note 1 | Note 2 | | | - | - | - | - | NA |
| | | [| 79,77,178 | 79,77,178 | 311207030060214 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | l [| 1,47,75,097 | 1,47,75,097 | 311207030060215 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | [| 51,62,791 | 51,62,791 | 311207030060217 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | l [| 95,55,733 | 95,55,733 | 311207030060218 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | l [| 69,67,675 | 69,67,675 | 311207030060221 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | [| 61,85,192 | 61,85,192 | 311207030060223 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | l [| 99,20,174 | 99,20,174 | 311207030060224 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | l [| 54,89,995 | 54,89,995 | 311207030060225 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | [[| 1,80,60,521 | | 311207030060227 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | [| 75,69,953 | 75,69,953 | 311207030060229 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| | | [| 1,97,91,102 | 1,97,91,102 | 311207030060230 | Note 1 | Note 2 | 1 | | - | - | - | - | NA |
| 6 | Oldenburgische Landesbank AG (with which Bremer | 06-Jan-23 | 68,58,67,724 | 11,14,28,565 | Term Loan | Note 1 | Note 2 | No | 1.66% | - | - | 57,44,39,159 | - | NA |
| | Kredibank AG, formerly known as KBC Bank Deutschland AG, | | | | | | | | | | | | | |
| | merged) | | | | | | | | | | | | | |
| | Total | | 7,69,51,73,260 | 5,83,47,95,806 | | | | | 100.00% | | - | 1,86,03,77,454 | - 0 | |

Note 1: Security interest is currently under verification.

Note 2: Guarantee details are currently under verification.

Name of Corporate Debtor : Sumeet Industries Limited

Annexure 4

Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 29 May 2023)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

| SI No. | Name of creditor | Details of | claim received | | Details of o | laim Admitted | | | Amount of | Amount of any | Amount of claim | Amount of claim | Remarks, if any |
|--------|-------------------------|-----------------|----------------|-----------------|----------------------|---------------|---------------|-----------------|------------|------------------|-----------------|--------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim | Nature of claim | Amount | Whether | % of voting | contingent | mutual dues that | not admitted | under verification | |
| | | | | admitted | | covered by | related | Share in COC if | claim | may be set off | | | |
| | | | | | | Guarantee | party? | applicable | | | | | |
| 1 | Bank of Baroda | 07 Jan 2023 | 86,55,64,470 | 86,55,64,470 | Corporate | 86,55,64,470 | No | Mentioned in | - | - | - | - | NA |
| | | | | | Guarrantee in favour | | | Annexure 3 | | | | | |
| | | | | | of Sumeet Global Pte | | | | | | | | |
| | | | | | Ltd | | | | | | | | |
| 2 | Sitaram Prints Private | 10 Jan 2023 | 10,00,00,000 | 10,00,00,000 | Corporate | 10,00,00,000 | Yes | Nil due to | - | - | - | - | NA |
| | Limited | | | | Guarantee | | | related Party | | | | | |
| 3 | Somani Overseas Private | 10 Jan 2023 | 12,35,75,174 | 11,05,41,526 | Unsecured loan | - | Yes | Nil due to | - | - | 1,30,33,648 | - | NA |
| | Limited | | | | | | related Party | | | | | | |
| | Total | | 1,08,91,39,644 | 1,07,61,05,996 | | | | - | - | - | 1,30,33,648 | - | |

| Name of | Corporate Debtor : Sume | et Industries Limited | | | Date of Com | | xure 5 CIRP : 20 Decem | ber 2022 | (Pursuant to clain | ms received and upo | lated as on 29 May | 2023) | |
|---------|-------------------------|-----------------------|-----------------|----------------|-------------|----------------|---------------------------|-----------------|---------------------|---------------------|--------------------|-----------------|---------------|
| | | | | | List | of Operational | Creditors (Work | nen) | | | | | Amount in INR |
| SI No. | Name of authourised | Name of Workman | Details of | claim received | | Details of | claim Admitted | | Amount of | Amount of any | Amount of claim | Amount of claim | Remarks, if |
| | representative If any | | Date of receipt | Amount claimed | Amount of | Nature of | Whether | % of voting | contingent claim | mutual dues that | under verification | not admitted | any |
| | | | | | claim | claim | related party? | Share in COC if | : | may be set off | | | |
| | | | | | admitted | | | applicable | | | | | |
| - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | | | | - | | | | _ | | - | - | |

Name of Corporate Debtor : Sumeet Industries Limited

Annexure 6 Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 29 May 2023)

List of Operational Creditors (Employees dues)

| SI No. | Name of | Name of Employees | Details of o | laim received | | Details of claim A | Admitted | | Amount of | Amount of any | Amount of claim | Amount of claim | Remarks, i |
|--------|---|----------------------------------|-----------------|----------------|--------------------------|--------------------|------------------------|--|---------------------|---------------------------------|-----------------------|-----------------|------------|
| | authourised representative If any | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting Share in COC if applicable | contingent claim | mutual dues that may be set off | under verification | not admitted | any |
| 1 | - | Induben Talshibhai Patel | 23 Jan 2023 | 2,04,925 | 2,04,925 | - | No | - | - | - | - | - | NA |
| 2 | | Talshibhai Laljibhai Patel | 23 Jan 2023 | 2,86,500 | 2,86,500 | | No | - | - | - | - | - | NA |
| 3 | | Ram Vidyavanrao | 01 Mar 2023 | 60,808 | 60,808 | | No | - | - | - | - | - | NA |
| 4 | | Rahul Shantilal Ahir | 22 Mar 2023 | 15,939 | 15,939 | | No | - | - | - | - | - | NA |
| 5 | - | VAIBHAV GANESH MAIND | 22 Mar 2023 | 24,498 | 24,498 | - | No | - | - | - | - | | NA |
| 6 | | Chaudhari Anitbhai Chimanbhai | 17 Mar 2023 | 86,547 | 86,547 | | No | - | - | - | - | - | NA |
| 7 | | Chaudhari Ajaykumar Maganbhai | 03 Apr 2023 | 39,050 | 39,050 | | No | - | - | - | - | - | NA |
| 8 | | Dinesh Kumar Yadav | 01 Mar 2023 | 14,328 | 14,328 | | No | - | - | - | - | - | NA |
| 9 | | Dipak Kumar | 01 Mar 2023 | 1,42,023 | 1,42,023 | | No | - | - | - | - | - | NA |
| 10 | | Panchal Ankur Kumar | 01 Mar 2023 | 28,975 | 28,975 | | No | - | - | - | - | - | NA |
| 11 | | Pawan Prajapati | 01 Mar 2023 | 22,154 | 22,154 | | No | - | - | - | - | - | NA |
| 12 | | Rahul Pandey | 01 Mar 2023 | 12,510 | 12,510 | | No | - | - | - | - | - | NA |
| 13 | | Yogesh Kumar Patel | 01 Mar 2023 | 58,902 | 58,902 | | No | - | - | - | - | - | NA |
| 14 | | Pavan Saket | 01 Mar 2023 | 22,373 | 22,373 | | No | - | - | - | - | - | NA |
| 15 | | Ashoka Kumar Tiwari | 01 Apr 2023 | 33,627 | 33,627 | | No | - | - | - | - | = | NA |
| 16 | | Mukesh Kumar | 01 Apr 2023 | 45,606 | 45,606 | | No | - | - | - | - | = | NA |
| 17 | | Patel Divyeshkumar Ashvinbhai | 01 Mar 2023 | 1,732 | 1,732 | | No | - | - | - | - | - | NA |
| 18 | | Abhilash Awadhesh Singh | 01 Apr 2023 | 10,254 | 10,254 | | No | - | - | - | - | - | NA |
| 19 | | Viki Kumar | 01 Apr 2023 | 1,28,623 | 1,28,623 | | No | - | - | - | - | - | NA |
| 20 | | Vijay Singh | 01 Apr 2023 | 2,779 | 2,779 | | No | - | - | - | - | - | NA |
| 21 | | Devanand Gaund | 01 Mar 2023 | 1,332 | 1,332 | | No | - | - | - | - | | NA |
| 22 | | Avdhesh Ram | 01 Mar 2023 | 21,388 | 21,388 | | No | - | - | - | - | - | NA |
| | | | | | | | | | | | | | |
| | T | otal | | 12,64,873 | 12,64,873 | | - | - | | | • | | |

Annexure 7

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 29 May 2023)

List of Operational Creditors (Government Dues)

| | | | | | | | | | | | | | Amount in INR |
|--------|------------------------------------|-------------------|-----------------|----------------|-----------------|----------------|--------------|-------------------|------------|------------------|-----------------|----------------|-----------------|
| SI No. | Details of the c | laimant | Details of o | claim received | | Details of cla | aim Admitted | | Amount of | Amount of any | Amount of claim | Remarks if any | Amount of claim |
| | Department | Government | Date of receipt | Amount claimed | Amount of claim | Nature of | Whether | % of voting Share | contingent | mutual dues that | under | | not admitted |
| | | | · | | admitted | claim | related | in COC if | claim | may be set off | verification | | |
| | | | | | | | party? | applicable | | | | | |
| | | | | | | | | | | | | | |
| 1 | Assistant Commissioner of Customs | Custom Department | 09 Jan 2023 | 54,85,36,976 | - | VAT, CST | - | - | - | | - | NA | 54,85,36,976 |
| 2 | State Tax Department Unit-67 Surat | Sales Tax | 10 Jan 2023 | 34,38,449 | - | VAT, CST | - | - | - | | - | NA | 34,38,449 |
| | Gujarat | | | | | | | | | | | | |
| | Total | | | 55,19,75,425 | - | | - | - | | | - | | 55,19,75,425 |

List of operational Creditors (Other than Workmen and Employees and Government dues)

| SI No. | Name of creditor | Details of | claim received | | De | etails of claim Admitted | | | | Amount of | Amount of any | Amount of | Amount of | Remarks, if any |
|----------|--|----------------------------|--------------------|--------------------|---|--------------------------|------------|--------------|----------------|------------------|--------------------------------|-----------------------|-----------------------------|-----------------|
| | | Date of | Amount claimed | Amount of | Nature of claim | Amount covered by | Amount | Whether | % of voting | contingent claim | mutual dues that may be set | claim not admitted | claim under verification | |
| | | receipt | Amount claimed | claim admitted | Nature or Claim | security interest | covered by | related | Share in COC | O.d.III | off | admittod | vormoution | |
| | | roosipt | | olaiiii aaiiiittaa | | Scourity interest | corolea by | Totatoa | Citaro III CCC | | | | | |
| 1 | A One Caster | 05 Jan 2023 | 35,494 | 35,494 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 2 | Aashka Scientific Co | 13 Jan 2023 | 14,33,932 | 14,33,932 | Supply of goods/services | = | - | - | - | - | - | - | - | NA |
| 3 | Accurate Packaging Industries | 05 Jan 2023 | 81,83,159 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 4 | Active Engineering Company | 05 Jan 2023 | 16,343 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 5 | Aditya Tyres | 13 Jan 2023 | 83,69,518 | | Supply of goods/services | - | - | - | - | - | - | 5,640 | - | NA |
| 6 | Agarwal Enterprise | 04 Jan 2023 | 16,10,874 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 7 | Albatross FineChem Pvt. Ltd. | 18 Jan 2023 | 2,12,636 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 8 | Amigo Industries Unit 2 | 13 Jan 2023 | 2,12,23,706 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 9 | Anal Enterprise | 06 Feb 2023 | 4,77,727 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 10 | Apex Engineering | 02 Jan 2023 | 27,553 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 11 | Asian Pipes and valves | 21 Jan 2023 | 4,68,788 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 12 | Atul Printing Corporation | 23 Jan 2023 | 18,675 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 13 | B.C. INDIA SERVICES - Pratex inc | 04 Jan 2023 | 35,341 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 14 | Balaji enterprise | 23 Jan 2023 | 5,07,753 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 15 | Balaji Forms | 11 Jan 2023 | 96,170 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA NA |
| 16 | BGRS Textiles Private Limited | 12 Jan 2023 | 1,91,938 | , , , , , , , | Supply of goods/services | - | - | - | - | - | - | - | - | NA NA |
| 17 | Bombay Fire associates (proprietorship | 09 Jan 2023 | 2,42,531 | 2,42,531 | Supply of goods/services | - | - | - | - | - | - | - | - | NA NA |
| 40 | firm) | 24 Jan 2023 | 22,38,458 | 00 00 450 | C | | | | | | | | | NA . |
| 18 19 | Boon Corporation BSE Limited | | | | Supply of goods/services | - | - | - | - | - | - | 58,414 | - | NA NA |
| 20 | Capri Refrigeration | 25 Jan 2023 18 Mar 2023 | 11,50,664 8,850 | | Supply of goods/services Supply of goods/services | - | - | - | - | - | - | | - | NA NA |
| 21 | Cresent Filtration Private Limited | 31 Dec 2022 | 53,050 | | Supply of goods/services | - | - | - | - | | - | - | - | NA NA |
| 22 | D N Syndicate | 02 Jan 2023 | 3,95,039 | | Supply of goods/services | - | - | - | - | - | - | <u> </u> | - | NA NA |
| 23 | Dakshin Gujarat Vij Co Ltd | 11 Jan 2023 | 3,03,78,846 | | Supply of goods/services | - | | - | | | - | | - | NA NA |
| 24 | Deepali Manish Shah (Pro. of Manish | 04 Jan 2023 | 2,03,904 | | Supply of goods/services | - | - | - | | _ | | | - | NA NA |
| 24 | Tradelink) | 04 Jan 2023 | 2,00,304 | 2,03,904 | Supply of goods/services | _ | _ | - | _ | _ | - | - | _ | ING. |
| 25 | Divine enterprise (Prop. Kamlesh | 13 Jan 2023 | 3,01,206 | 3 01 206 | Supply of goods/services | _ | _ | <u> </u> | _ | _ | _ | | _ | NA |
| 20 | Kanarkray Gandhi) | 10 0411 2020 | 3,01,200 | 3,01,200 | Cupply of goods/scivices | | | | _ | _ | | | _ | N/A |
| 26 | Earth Computer Services | 09 Jan 2023 | 35,991 | 35 991 | Supply of goods/services | - | - | - | _ | - | _ | _ | _ | NA |
| 27 | F.K. Enterprise | 25 Jan 2023 | 8,85,198 | | Supply of goods/services | - | - | _ | _ | _ | _ | _ | - | NA |
| 28 | Flexibond Industries Pvt Ltd | 13 Jan 2023 | 4,38,887 | | Supply of goods/services | - | - | <u> </u> | _ | - | - 1 | _ | _ | NA |
| 29 | Flowon Marketing | 10 Jan 2023 | 1,07,174 | | Supply of goods/services | _ | _ | - | _ | - | _ | _ | _ | NA |
| | | | .,, | .,, | 1, , g | | | | | | | | | |
| 30 | General electro Engineers | 10 Jan 2023 | 7.03.655 | 7.03.655 | Supply of goods/services | _ | _ | - | _ | - | _ | _ | _ | NA |
| 31 | Hetal Kumar Chauhan | 14 Feb 2023 | 3,100 | | Supply of goods/services | - | _ | - | _ | - | - | _ | - | NA |
| 32 | Hi Tech Marketing | 23 Jan 2023 | 1,36,415 | | Supply of goods/services | - | - | - | - | - | - 1 | - | - | NA |
| 33 | Himalaya | 23 Jan 2023 | 73,564 | | Supply of goods/services | = | - | - | - | - | - | - | - | NA |
| 34 | Hrishi Marketing Vadodara | 01 Jan 2023 | 43,648 | -, | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 35 | I.S. Engineers | 07 Jan 2023 | 1,36,083 | 1,36,083 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 36 | Indiana Technical Ceramics | 31 Dec 2022 | 29,39,027 | 29,39,027 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 37 | Jai Goga Roadlines | 02 Feb 2023 | 26,30,700 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 38 | Jalaram Plast | 30 Jan 2023 | 55,64,677 | 55,64,677 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 39 | Jay bhavani Packaging | 13 Jan 2023 | 1,39,36,369 | 1,27,78,038 | Supply of goods/services | - | - | - | - | - | - | 11,58,331 | - | NA |
| 40 | JDP Enginerring | 01 Mar 2023 | 19,804 | 19,804 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 41 | Jyoti Metal Corporation | 23 Jan 2023 | 10,07,798 | | Supply of goods/services | = | - | - | - | - | - | - | - | NA |
| 42 | Kalyani Fibtres Ltd | 06 Jan 2023 | 3,20,27,294 | | Supply of goods/services | - | - | - | - | - | - | 12,09,421 | - | NA |
| 43 | Kapil Textiles | 25 Jan 2023 | 1,32,160 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 44 | Keshari Enterprise | 23 Jan 2023 | 6,37,200 | 6,37,200 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |

| SI No. | Name of creditor | Details of | claim received | | D | etails of claim Admitted | | | | Amount of contingent | Amount of any mutual dues | Amount of claim not | Amount of claim under | Remarks, if any |
|--------|---|-----------------|----------------|--------------------------|---|-------------------------------------|-------------------|-----------------|-----------------------------|----------------------|--|---------------------|--------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by | Whether related | % of voting Share in COC | claim | that may be set | admitted | verification | |
| 45 | Khushi Systems & Bar Code Solutions | 23 Jan 2023 | 6,13,954 | | Supply of goods/services | - | - | - | - | - | - | | - | NA |
| | KK Industries | 11 Feb 2023 | 1,96,836 | | | _ | - | _ | _ | - | | _ | _ | NA NA |
| | Krishna Kala Traders | 03 Jan 2023 | 43.75.148 | 40.54.428 | Supply of goods/services | _ | _ | - | - | _ | _ | 3,20,720 | _ | NA NA |
| | Kumar Tex Enterprises | 03 Jan 2023 | 3.08.747 | -,-, | Supply of goods/services | _ | - | _ | _ | _ | _ | - | _ | NA NA |
| | Laxmi Trading Company | 04 Jan 2023 | 5.05.056 | | Supply of goods/services | _ | _ | - | _ | - | - | _ | _ | NA NA |
| | M M Machinery Pvt Ltd | 05 Jan 2023 | 64.782 | -,, | Supply of goods/services | - | _ | _ | _ | _ | - | - | 0 | NA |
| | M/S Balaji Trade Centre | 05 Jan 2023 | 29,620 | 29,620 | Supply of goods/services | _ | - | - | - | - | _ | - | - | NA |
| | M/s Biren enterprise | 11 Jan 2023 | 7.39.861 | 7.39.861 | Supply of goods/services | - | _ | - | - | - | - | _ | _ | NA |
| | M/s Khanna & Khanna Ltd | 13 Jan 2023 | 18.22.392 | 18.20.847 | Supply of goods/services | - | _ | - | - | - | - | 1.545 | _ | NA |
| | M/s Laxminarain Visambbarnath | 13 Jan 2023 | 18,25,092 | 18,25,092 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 55 | M/s Raj Chemotech & Allied Agencies | 10 Jan 2023 | 9,57,240 | 9,57,240 | | - | - | - | - | - | - | - | - | NA |
| | M/s Vidya Goods Carrier | 10 Jan 2023 | 9,88,965 | 9,88,965 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 57 | Maa Durga Chemicals | 12 Jan 2023 | 5,98,142 | 5,98,142 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| | Maharastra Plastic & Industries | 31 Dec 2022 | 39,79,980 | 37,98,476 | Supply of goods/services | - | - | - | - | - | - | 1,81,504 | - | NA |
| 59 | Mahavir Packaging | 07 Jan 2023 | 3,06,715 | 3,06,715 | Supply of goods/services | - | - | - | - | - | - 1 | - | - | NA |
| | Mahesh Traders | 06 Feb 2023 | 1,77,332 | 1,77,332 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 61 | Manisha Packaging | 12 Jan 2023 | 2,45,66,897 | 2,45,66,897 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| | Marck and Aira Engineers | 24 Jan 2023 | 69,265 | 69,265 | Supply of goods/services | - | - | - | - | - | - 1 | - | - 0 | NA |
| 63 | Mehesana Steel and Pipes Traders | 12 Feb 2023 | 95,440 | 95,440 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 64 | Mehta Enterprise | 30 Jan 2023 | 15,930 | 15,930 | Supply of goods/services | - | - | - | - | - | - 1 | - | - | NA |
| | Micro Ceramics Solution | 25 Jan 2023 | 15.32.021 | 15.32.021 | Supply of goods/services | _ | - | - | _ | - | _ | _ | _ | NA NA |
| 66 | Mohanlal Kachrabhai Mehta | 06 Feb 2023 | 12,768 | 12.768 | Supply of goods/services | _ | - | _ | _ | - | _ | - | _ | NA |
| 67 | Nakoda Roadlines Pvt.Ltd. | 06 Jan 2023 | 1,55,938 | 1,55,938 | Supply of goods/services | - | - | - | _ | - | _ | - | _ | NA NA |
| 68 | Nakoda Transport Services | 06 Jan 2023 | 76,16,800 | 57,60,186 | Supply of goods/services | _ | - | _ | _ | _ | | 18,56,614 | _ | NA NA |
| 69 | National Stock Exchange of India Limited | | 5,78,200 | 5,78,200 | Supply of goods/services | - | - | - | - | - | - | - | - | NA NA |
| 70 | Nilkanth Enterprise | 24 Jan 2023 | 1,40,981 | 1,40,981 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 71 | P.S. Enterprise | 07 Jan 2023 | 16,46,113 | | | - | - | - | - | - | - | - | - | NA |
| | Pal Electronics | 04 Jan 2023 | 1,56,680 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 73 | Paras Electroplaters | 03 Jan 2023 | 1,27,440 | | | - | - | - | - | - | - | - | - | NA |
| 74 | Paras Oxide Pvt. Ltd. | 17 Feb 2023 | 12.27.672 | , , | Supply of goods/services | - | _ | - | - | - | - | _ | _ | NA |
| | Parshva Enterprise | 09 Jan 2023 | 89,527 | 89.527 | Supply of goods/services | - | _ | - | - | - | - | _ | _ | NA |
| | Patel Traders | 04 Jan 2023 | 3,71,005 | 3,71,005 | Supply of goods/services | - | - | - | - | - | - 1 | - | - | NA |
| | Pawan Packaging | 03 Jan 2023 | 1,67,89,800 | 1,67,89,800 | Supply of goods/services | - | - | - | - | - | - 1 | - | - | NA |
| | Poddar Pigments | 07 Jan 2023 | 93.36.139 | 91.02.033 | Supply of goods/services | _ | - | _ | _ | - | | 2.34.106 | - | NA NA |
| | Pooja Agencies | 03 Jan 2023 | 1,62,083 | 1,62,083 | Supply of goods/services | - | - | - | - | - | - | 2,04,100 | - | NA NA |
| | Protach Rubber | 06 Jan 2023 | 3,04,566 | 3,04,566 | Supply of goods/services | - | - | - | _ | - | _ | _ | _ | NA NA |
| | Pushpsons Fibrol Pvt. Ltd. | 11 Jan 2023 | 1,19,45,376 | | Supply of goods/services | _ | - | - | _ | - | _ | _ | _ | NA |
| | Radhe Krishna Industries | 06 Jan 2023 | 41,09,562 | | Supply of goods/services | _ | - | - | _ | - | _ | _ | _ | NA NA |
| | Radhe Krishna Packaging | 04 Jan 2023 | 67,73,937 | | Supply of goods/services | _ | - | _ | _ | - | | _ | _ | NA NA |
| | Raj Filters and Wiremesh Pvt. Ltd | 09 Jan 2023 | 7,14,722 | | Supply of goods/services | - | - | - | - | - | | - | - | NA NA |
| | Riddhi Siddhi Industries | 17 Jan 2023 | 8,39,278 | | Supply of goods/services | - | | - | | - | | | - | NA NA |
| | Rishika packaging | 07 Jan 2023 | 3.04.587 | | Supply of goods/services | - | - | _ | - | - | - | - | _ | NA NA |
| 87 | Royal Book MFG & Co. | 11 Jan 2023 | 12.103 | 12.103 | Supply of goods/services | - | | _ | | - | | | - | NA NA |
| _ | S.T. Lokhandwala | 18 Jan 2023 | 19.30.629 | 19,30,629 | Supply of goods/services | - | - | - | - | - | | | - | NA NA |
| 89 | Sahawa Petroleum | 25 Jan 2023 | 7,04,114 | 7,04,114 | Supply of goods/services | - | - | _ | - | - | - | - | _ | NA NA |
| 90 | Sambhay Industries | 30 Jan 2023 | 7,04,114 | 7,04,114 | Supply of goods/services | - | | - | <u> </u> | - | | | - | NA NA |
| 91 | Sanghvi Electronics | 07 Jan 2023 | 1,62,545 | 1,62,545 | Supply of goods/services | - | - | - | - | - | | | - | I NA |
| 92 | Saumya International | 06 Feb 2023 | 52.911 | 52.911 | Supply of goods/services | - | - | - | - | - | - | | - | NA NA |
| 93 | Saurnya international Saurashtra Plastic Industries | 30 Jan 2023 | 62,11,139 | 62,11,139 | Supply of goods/services Supply of goods/services | - | - | - | - | - | - | | - | NA NA |
| 93 | Saurasnira Plastic Industries Savariva Enterprise | 18 Feb 2023 | 29.075 | | | - | | <u> </u> | | | | | - | NA NA |
| 95 | Shah Engineers and Consultants Private | | 3,41,149 | 29,075 | Supply of goods/services | + - | - | - | - | - | | - | - | NA NA |
| 90 | Limited | US Jan 2023 | 3,41,149 | 3,41,149 | Supply of goods/services | - | - | - | - | - | - | - | - | IVM |

| SI No. | Name of creditor | Details of | f claim received | | Do | etails of claim Admitted | ľ | | | Amount of contingent | Amount of any mutual dues | Amount of claim not | Amount of claim under | Remarks, if any |
|----------|--|----------------------------|--------------------------|--------------------------|---------------------------|--|--|--|-----------------------------|----------------------|---------------------------|----------------------|-----------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by | Whether related | % of voting Share in COC | claim | that may be set off | admitted | verification | |
| 96 | Shree Krishna enterprise | 13 Jan 2023 | 2,24,730 | | Supply of goods/services | - | - | - | - | - | - | | - | NA |
| 97 | Shree lakshmi Hydro Pneumatic | 10 Jan 2023 | 29,35,021 | 29,35,021 | | - | - | - | - | - | - | - | - | NA |
| 98 | Shree Makakali Electricals sales & Service | 23 Jan 2023 | 9,09,060 | 9,09,060 | | - | - | - | - | - | - | - | - | NA |
| 99 | Shree Ram Electric Corporation | 16 Mar 2023 | 66,670 | 66,670 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 100 | Shree Sales Agency | 09 Jan 2023 | 3,26,936 | 3,26,936 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 101 | Shree Shyam Roadlines | 07 Feb 2023 | 1,08,623 | 1,08,623 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 102 | Shreenathji Packaging | 02 Feb 2023 | 8,750 | 8,750 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 103 | Shreenathji Suppliers | 10 Jan 2023 | 15,497 | 15,497 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 104 | Shri Durga Crane Company | 17 Jan 2023 | 15,400 | - | Supply of goods/services | - | - | - | - | - | - | 15,400 | - | NA |
| 105 | Shri Nakoda Engineering | 08 Jan 2023 | 2,53,469 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 106 | Shri Nakoda Enterprise | 08 Jan 2023 | 5,78,176 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 107 | Shri Rameshwar Polymers | 04 Jan 2023 | 8,51,297 | 8,51,297 | 11 7 5 | - | - | - | - | - | - | - | - | NA |
| 108 | Silver Tex Industries | 25 Jan 2023 | 26,592 | 26,592 | 11 / 0 | - | - | - | - | - | - | - | - | NA |
| 109 | Sita Roadlines (Prop. Sita Gajaram Rabari) | 09 Jan 2023 | 29,16,620 | 29,16,620 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 110 | Skega Engineering Company Pvt Ltd | 13 Jan 2023 | 1,12,938 | 93,736 | Supply of goods/services | - | - | - | - | - | - | 19,202 | - | NA |
| 111 | Sunrise Heater | 02 Feb 2023 | 55,972 | 55,972 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| | Super Salt Suppliers | 23 Jan 2023 | 2,14,390 | 2,14,390 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 113 | 1 \ 3 / | 30 Jan 2023 | 1,27,440 | - | Supply of goods/services | - | - | - | - | - | - | 1,27,440 | - | NA |
| | System & Solution | 02 Jan 2023 | 23,600 | 23,600 | | - | - | - | - | - | - | - | - | NA |
| | Texco International | 09 Jan 2023 | 11,64,606 | 11,64,606 | | - | - | - | - | - | - | - | - | NA |
| | Tirupati Sales Corporation | 16 Jan 2023 | 81,566 | 81,566 | | - | - | - | - | - | - | - | - | NA |
| | Unique Coal Corp | 07 Jan 2023 | 1,07,52,827 | 1,07,51,063 | | - | - | - | - | - | - | 1,764 | - | NA |
| | Vaibhav Agency | 11 Jan 2023 | 8,52,188 | 8,52,188 | | - | - | - | - | - | - | - | - | NA |
| | Vamatex Industries | 04 Jan 2023 | 8,44,814 | | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 120 | Vardhman Furniture | 13 Mar 2023 | 20,500 | 20,500 | | - | - | - | - | - | - | | - | NA |
| | Vardhman Roadlines | 15 Mar 2023 | 21,62,150 | | Supply of goods/services | - | - | - | - | - | - | 1,20,780 | - | NA |
| 122 | Vidhisha Paper Mills Private Limited | 10 Jan 2023 | 74,23,776 | | Supply of goods/services | - | - | - | - | - | - | 11,45,830 | - | NA NA |
| | Vikhuda Trading India Pvt Ltd | 10 Jan 2023 25 Jan 2023 | 10,44,72,451 1.64.374 | 7,93,29,969 1.62.981 | 11 7 3 | - | - | - | - | - | - | 2,51,42,482 1.393 | - | NA NA |
| | Vinayak Industrial Electronics Aira and Airmax Engineers | 01 Apr 2023 | 7,446 | 7,446 | 117 5 | - | - | - | - | - | - | 1,393 | - | NA NA |
| | BLUE STAR ENGINEERS | 31 Mar 2023 | 52,174 | | Supply of goods/services | - | - | - | - | - | - | <u>-</u> | - | NA NA |
| 127 | BEARING TRADERS | 31 Mar 2023 | 19,43,459 | 19,43,459 | | - | - | - | - | - | - | | - | NA NA |
| | VHINSONS TRADING CO | 31 Mar 2023 | 1.78.771 | | Supply of goods/services | - | - | <u> </u> | - | _ | _ | | - | NA NA |
| 129 | NEW SURYAVANSHI ROADWAYS | 31 Mar 2023 | 42,612 | 33,518 | | - | - | <u> </u> | | - | - | 9.094 | _ | NA NA |
| 130 | OM SHRINE ENGINEERING COMPANY | | 23,600 | 23,600 | 11 / 0 | - | - | - | - | - | - | - | - | NA NA |
| 131 | PRECITECH LABORATORIES PRIVATE | 01 Apr 2023 | 48,600 | 48,600 | Supply of goods/services | - | - | - | - | - | - | - | - | NA |
| 132 | J E CORPORATION | 01 Apr 2023 | 1,26,231 | 1,26,231 | Supply of goods/services | | _ | | _ | _ | _ | | _ | NA |
| | ECOM ENGINEERS | 01 Apr 2023 | 22,774 | 22,581 | | - | - | - | - | - | - | 193 | - | NA NA |
| 134 | DURGA TRANSPORT COMPANY | 04 Apr 2023 | 3,27,600 | 3,24,324 | | - | - | - | - | - | | 3,276 | - | NA NA |
| | JAYESH N. KINARIWALA | 19 Apr 2023 | 40,710 | , , | Supply of goods/services | - | - | <u> </u> | - | - | _ | | - | NA NA |
| 136 | Central Depository Services (India) | 10 Apr 2023 | 29,068 | - | Supply of goods/services | - | - | - | - | - | - | 29,068 | | NA NA |
| 137 | S P THAKKAR TRANSPORT | 01 Mar 2023 | 1,47,000 | 1,47,000 | Supply of goods/services | - | _ | - | _ | _ | _ | | _ | NA NA |
| 138 | POWERPLUS AUTOMATION | 05 Apr 2023 | 88,087 | 87,341 | 11 / 0 | - | | | | | - | 746 | - | NA NA |
| | ENOPECK SEALS INDUSTRIES | 05 Apr 2023 01 Mar 2023 | 53.100 | 53.100 | | - | - | - | - | - | - | - 740 | - | NA NA |
| | SHUBHAM AGENCIES | 07 Jan 2023 | 1,71,925 | 1,71,925 | 11 7 5 | - | <u> </u> | <u> </u> | - | - | - | <u>-</u> | - | NA NA |
| | BABA CARTING | 01 Mar 2023 | 11.736 | 11.736 | 11 / 0 | - | - | _ | - | - | - | - | - | NA NA |
| 142 | KRISHNA SALES AGENCIES (DELHI) | 05 Jan 2023 | 49,914 | , | Supply of goods/services | - | - | <u> </u> | - | - | - | - | _ | NA NA |
| | KRISHNA SALES AGENCIES (KOTA) | 05 Jan 2023 | 1.64.161 | | Supply of goods/services | _ | _ | <u> </u> | _ | - | _ | _ | _ | NA NA |
| | S.P. ENGINEERS | 01 Mar 2023 | 1.74.279 | 1,66,237 | | - | - | - | - | - | - | 8.042 | _ | NA NA |
| <u> </u> | | 1 | .,,_, | .,00,207 | [[F.] -: 9-1 do; 00.11000 | | | | | | | 5,5 12 | | |
| Total | | 1 | 39,80,96,032 | 36,64,45,027 | | - | - | - | - | - | - | 3,16,51,005 | - 0 | |

Annexure 9
Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022 (Put

(Pursuant to claims received and updated as on 29 May 2023)

List of other Creditors (Other than Financial Creditors and Operational Creditors)

| SI | No. | Name of creditor | Details of cla | aim received | | Det | ails of claim Admitte | ed | | Amount of | Amount of any | Amount of | Amount of | Remarks, |
|----|-----|------------------|-----------------|----------------|-----------------|-----------------|-----------------------|----------------|-----------------|------------------|------------------|-----------|--------------|----------|
| | | | Date of receipt | Amount claimed | Amount of claim | Nature of claim | Amount covered | Amount covered | Whether related | contingent claim | mutual dues that | claim not | claim under | if any |
| | | | | | admitted | | by security | by Guarantee | party? | | may be set off | admitted | verification | |
| | | | | | | | interest | | | | | | | |
| | | | | | | | - | - | | = | - | - | - | |
| | | Total | | - | - | | | | | | | | | |

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP: 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 29 May 2023)

| | | | | | | Amount in INR |
|--------|------------------|--------------------------------|----------------|--------------------------|---|--------------------------------------|
| SI No. | Name of creditor | Nature of claim | Amount claimed | Amount of claim admitted | Security as per form C | Security interest admitted |
| 1 | Bank of Baroda | Cash Credit - 2810500000043 | 2,98,15,35,898 | 2,18,66,93,869 | Security available Primary: | Security interest under verification |
| | | Cash Credit - 1500600021037 | 23,67,96,855 | | . Term Loan, ECB . First charge over substation, machinery of the company First pari pasu charge over entire fixed assets of the company. | |
| | | Term Loan | 21,03,84,279 | 21,03,84,279 | Second pari passu charge on entire current assets of the company. Working Capital and Term Loan (FB+NFB) First pari-passu charge on entire current asset of the company Second pari-passu charge on entire fixed asset of the company | |
| | | ECB at London | 46,53,88,568 | 46,53,88,568 | C. Common for WC, TL and Corporate Loan 1. Personal guarantee of Mr. Sankarlal Somani, Mr. Sumeet Somani, Ms.Gangadevi Somani and Mr. Rajkumar Somani 2. Corporate guarantee of M/S. Sitaram Prints Pvt. Ltd. 3. Pari-passu charge over collateral securiries. | |
| | | | | | D. Foreign Exposure of M/S. Sumeet Global Pte Ltd wherein Corporate Guarantee extended by M/S. Sumeet Industries Limited dt. 13.01.2017 | |
| 2 | Canara Bank | Cash Credit | 21,10,09,777 | | Mr. Shankarlal SitaramSomani, Surat Mr. Rajkumar Somani , Surat Mr. Sumeet Shankarlal Somani, Surat | Security interest under verification |
| | | Term loan | 21,12,140 | 21,12,140 | Mr. Gangadevi S. Somani, Surat <u>Corporate Guarantee:</u> M/S. Sitaram Prints Pvt Ltd | |

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP: 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 29 May 2023)

| | | | | | | Amount in INR |
|--------|-----------------------|-----------------|----------------|--------------------------|---|----------------------------|
| SI No. | Name of creditor | Nature of claim | Amount claimed | Amount of claim admitted | Security as per form C | Security interest admitted |
| 3 | Central Bank of India | Term loan | 26,64,96,705 | 6,15,72,759 | Primary Security First pari- passu charge on entire current assets of the company along with consortium member Banks consisting of members Banks-BOB/IDBI Bank/Union Bank of India/State Bank of India/Central Bank of India / Erstwhile Dena Bank (Now BOB /Canara Bank. Collateral: - 1st paripassu charge on factory land and building of the company situated at block no. 291, 292 and 304 plot no.6 to 10, Village Karan•, Dist. Surat 1st paripassu charge on vacant land situated at block no. 289, plot no. 1 and IA, Karan• Dist. Surat 1st PariPassu charge on office premises situated at 504 Trividh Chambers, Rin road, Surat in the name of company 1st paripassu charge on residential bungalow situated 12, Keshav Park of Society, Parle Point, surat in the name of Mr.Shankarlal Somani 1st paripassu charge on factory land and building situated at plot no. 11, 12, 12A, Road M/s. Sitaram Prints pvt Itd (Market value of the property as per valuation report dated 08.04.13 is Rs.557.00 lacs. This property is also mortgaged for credit facilities availed by M/S Sitaram Prints Pvt. Ltd having present exposure of Rs.1.50 crores, hence residual value is considered at Rs.407.00 lacs) - 1st paripassu charge on plant and machinery belonging to M/S. Sitaram Prints pvt. Ltd having WDV of Rs.60.00 lacs as on 31.03.2016 - FDR in the name of Company Guarantors - 2nd paripassu charge on plant and machinery belonging to M/S. Sumeet Industries Itd. WDV as on 31.03.2015 (Less: Term loan O/s.31/3/17) Collateral security available for WC lenders Personal/Corporate Guarantee Mr. Shankrlal Somani Mr. Rajkumar Somani Mr. Rajkumar Somani Mr. Sumeet Shankarlal Somani Mr. Sumeet Shankarlal Somani Mr. Gangadevi S. Somani, Surat M/S. Sitaram Prints Pvt Ltd | |
| | | | 1 | | | |

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP: 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 29 May 2023)

| SI No. | Name of creditor | Nature of claim | Amount claimed | Amount of claim | Security as per form C | Security interest admitted |
|--------|------------------------|----------------------|----------------|-----------------|--|--------------------------------------|
| | | | | admitted | | |
| 4 | IDBI Bank Limited | Cash Credit | 1,98,42,16,250 | 1,01,61,00,000 | Primary Security | Security interest under verification |
| | | | | | Working Capital - First pari-passu on current assets of the company | |
| | | | | | Term Loan - First pari-passu on fixed assets of the company | |
| | | Term loan | 26,52,48,544 | 26,52,48,544 | Collateral: | |
| | | | | | Working Capital Second pari-passu on fixed assets of the company | |
| | | | | | Term Loan - Second pari passu on current assets of the company | |
| | | | | | Guarantee : | |
| ı | | | | | Corporate Guarantee and Personal Guarantees | |
| | | | | | Mr. Shankrlal Somani | |
| | | Expense Account | 13,19,064 | 7,17,111 | Mr. Sumeet Somani | |
| | | | | | Mrs. Ganga Devi Somani | |
| | | | | | Mr. Raj Kumar Somani | |
| | | | | | M/S. Sitaram Prints Pvt. Ltd. | |
| 5 | Union Bank Of India | CC - 311205010082025 | 1,47,19,367 | 14 25 482 | - Equitable mortgage of factory land & building of the company situated at block | Security interest under verification |
| | Official Bank Of India | LC - 311207030060205 | 1,91,13,138 | | no 291,292 & 304 Plot no 6,7,8,9-A,9-B,9-C & 10, Village Karanj Dist Surat & | Coounty interest under remiseuten |
| | | 311207030060206 | 4,81,69,850 | | EM of vacant land situated at Block no 289 plot no I & IA Karanj Dist Surat, | |
| | | 311207030060207 | 2,22,91,605 | | total adm. 53089 sq mtr | |
| | | 311207030060208 | 4,44,40,794 | | - EM of office premises situated at 504 Trividh Chambers Ring Road Surat in | |
| | | 311207030060209 | 2,72,78,375 | | the name of company | |
| | | 311207030060210 | 8,04,358 | | - EM of residential bunglow situated at 12 Keshav Park Society, Parle Point, | |
| | | 311207030060211 | 2,25,65,045 | 1,40,00,504 | | |
| | | 311207030060212 | 1,23,86,756 | 76,98,226 | - Factory land & building situated at plot no Road no 10 Udhna Surat in the | |
| | | 311207030060214 | 79,77,178 | 50,39,686 | name of M/S Sitaram belonging to Prints Pvt LTd | |
| | | 311207030060215 | 1,47,75,097 | 93,39,086 | - 1st pari passu charge on plant belonging to M/s Sitaram Prints Pvt Ltd | |
| | | 311207030060217 | 51,62,791 | 25,67,983 | - 2nd pari passu charge on entire fixed assets of the company | |
| | | 311207030060218 | | 62,24,319 | | |
| | | 311207030060221 | 69,67,675 | 45,47,059 | Corporate Guarantee and Personal Guarantees: | |
| | | 311207030060223 | 61,85,192 | 40,55,141 | Mr. Shankarlal Somani | |
| | | 311207030060224 | 99,20,174 | 65,07,086 | Mr. Sumeet Somani | |
| | | 311207030060225 | 54,89,995 | 36,05,728 | Mrs. Ganga Devi Somani | |
| | | 311207030060227 | 1,80,60,521 | 1,19,09,976 | Mr. Raj Kumar Somani | |
| | | 311207030060229 | 75,69,953 | | M/S. Sitaram Prints Pvt. Ltd. | |
| | | 311207030060230 | 1,97,91,102 | 1,30,77,468 | | |

Name of Corporate Debtor : Sumeet Industries Limited Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 29 May 2023)

| | | | | | | Amount in II |
|-----------------------------------|--|-----------------|----------------|--------------------------|--|----------------------------|
| l No. Na | ame of creditor | Nature of claim | Amount claimed | Amount of claim admitted | Security as per form C | Security interest admitted |
| La wh Kr foi KE De | oldenburgische andesbank AG (with hich Bremer redibank AG, ormerly known as BC Bank eutschland AG, nerged) | Term Loan | 68,58,67,724 | 11,14,28,565 | Hypothecation of: a) Components to be delivered by the supplier for 24 positions PET POY (20 ends per position) and 72 position PET FDY (24 ends per position) direct spinning and take-up machines and tools, testing and stand-by equipment to produce Polyester POY/FDY yarns as well as spare parts as per Contract No. 3106347/2010 concluded between the Corporate Debtor and Supplier (as defined in the Hypothecation Deed) on June 10, 2010 and amended thereafter. b) Such other machinery or equipment or components or parts of machinery or equipment as may be supplied to the Corporate Debtor by the supplier under the Contract (as defined in the Hypothecation Deed). Created pursuant to the Deed of hypothecation dated August 17, 2011 between the Financial Creditor and the Corporate Debtor. Details of Guarantee: Personal Guarantee Agreement dated July 22, 2011 between the Financial Creditor and Mr. Shankarlal Sitaram Somani. The Guarantor has committed to pay he amounts due by the Corporate debtor to the Financial Creditor under the Credit Agreement No. 1 dated May 28, 2011 / June 1, 2011. The said Guarantee is invoked vide our notice of invocation on March 1, 2019. However, no amount is received from the personal Guarantor pursuant to the invocation of the guarantee. | |
| | Total | | 7,69,51,73,260 | 5,22,92,85,684 | | |