

Motilal Oswal Financial Services Limited CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263 Fax: +91 22 5036 2365

October 29, 2021

To, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001 Security Code: 532892

Sub: Certificate on utilisation of proceeds of Commercial Paper(s) and Adherence to Listing Conditions

Dear Sir(s)/Madam(s),

Pursuant to Securities and Exchange Board of India (SEBI) Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 read with circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("Circulars"), we hereby certify that proceeds of below mentioned listed Commercial Paper(s), issued during quarter ended September 30, 2021, are been utilized for purposes disclosed in disclosure document and we have adhered to other listing conditions as specified in Annexure I of aforesaid Circular:-

Sr. No.	ISIN	Date of Allotment	Quantity	Redemption/ Maturity Date
1.	INE338I14CL5	July 29, 2021	7000	December 27, 2021
2.	INE338I14CN1	September 09, 2021	6000	December 08, 2021
3.	INE338I14CM3	September 09, 2021	2500	March 09, 2022
4.	INE338I14CQ4	September 20, 2021	7500	September 27, 2021
5.	INE338I14CP6	September 20, 2021	2000	December 15, 2021

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Shalibhadra Shah Chief Financial Officer

Motilal Oswal Securities Limited (MOSL) has been amalgamated with Motilal Oswal Financial Services Limited (MOFSL) w.e.f. August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench • MOFSL Registration Nos.: INZ000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN -146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579; PMS: INP000006712 Email: shareholders@motilaloswal.com