

Dr. Kaajal Rohira

2601-2602, B Wing, 26th Floor, Oberoi Springs, Off New Link Road, Andheri -West, Mumbai – 400053

Date: 21/06/2023

To,

BSE Limited,

Department of Corporate Services,
Floor25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited

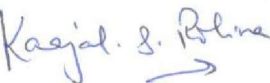
Dear Sir,

We would like to inform you that we have acquired shares of **Rose Merc Limited**. Pursuant to Preferential Issue, hence, hence we are submitting combined Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking You.
Yours Faithfully,



KAAJAL ROHIRA

CC To:

M/s Rose Merc Limited

Regis. Off:

Office no:15/B/4, New Sion CHS,

Opp SIES College, Behind D Mart,

Sion West, Mumbai, Maharashtra, 400022

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|-------------------|---|---|
| Name of the Target Company (TC) | ROSE MERC LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire | KAAJAL ROHIRA | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights KAAJAL ROHIRA | Nil | Nil | Nil |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c) | Nil | Nil | Nil |
| Details of Acquisition: | | | |
| a) Shares carrying voting rights acquired KAAJAL ROHIRA | 700000 | 15.165 | 15.165 |
| b) VRs acquired otherwise than by equity shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | N.A. | N.A. | N.A. |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | N.A. | N.A. | N.A. |
| e) Total (a+b+c) | 700000 | 15.165 | 15.165 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights KAAJAL ROHIRA | N.A. | N.A. | N.A. |
| b) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |

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| | | | |
|---|--|--------|--------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | N.A. | N.A. | N.A. |
| e) Total (a+b+c) | 700000 | 15.165 | 15.165 |
| Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Preferential Allotment | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 21/06/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition. | Rs.2,11,60,000/- divided into 21,16,000 equity shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.2,81,60,000/- divided into 28,16,000 equity shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.2,81,60,000/- divided into 28,16,000 equity shares of Rs. 10/- each | | |

Kaajal S. Rohira

KAAJAL ROHIRA

21/06/2023

Place: Mumbai

Part-B***

Name of the Target Company: ROSE MERC LIMITED

Kaajal S. Rohira

KAAJAL ROHIRA

21/06/2023

Place: Mumbai