



PRICE "LESS" FASHION

Ref: No: CS/S/L-473/2020-21

Date: 2nd February, 2021

BSE Limited
Corporate Relations Department
Pheroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India
Security Code: 534976

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India
Symbol: VMART

Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Share(s)") by V-Mart Retail Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Please refer to our letter Ref: No: CS/S/L-472/2020-21 dated 28th January 2021 intimating you about the meeting of the qualified institutions placement committee of the board of directors ("**QIP Committee**") to be held on 2nd February, 2021 in respect of the Issue.

We wish to inform you that the QIP Committee at its meeting held today i.e. 2nd February, 2021 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. 2nd February, 2021); and
- b. Determined and approved the allocation of 15,30,612 Equity Shares at an Issue price of 2,450 per Equity Share including a premium of ₹ 2,440/-per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- c. Approved the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.



V-MART RETAIL LTD.
CIN-L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurugram - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 • Email : info@vmart.co.in • Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi- 110092





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The Issue was opened on 28th January 2021 and the same was intimated to you vide our letter dated 28th January, 2021.

The meeting of the QIP Committee commenced at 5:30 pm and concluded at 07:05 pm.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

For V-Mart Retail Limited



Megha Tandon
Company Secretary and Compliance Officer

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