

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | ZODIAC-JRD-MKJ LTD | | |
|--|---|--|--|
| Name(s) of the acquirer / seller and Persons Acting | Bluerock Industrial Infrastructure Management | | |
| in Concert (PAC) with the acquirer | LLP | | |
| Whether the acquirer / seller belongs to | Promoter | | |
| Promoter/Promoter group | , | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition—/ disposal under | | | |
| consideration, holding of: | Ţ 4 | | |
| a) Shares carrying voting rights | 11 | 0.00 | 0.00 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | *** | - | ~ |
| c) Voting rights (VR) otherwise than by shares | <u>-</u> | - | - |
| d) Warrants/convertible securities/any other | | - | - |
| instrument that entitles the acquirer to receive | ų. | | ĺ |
| shares carrying voting rights in the T C (specify | | | |
| holding in each category) | | | |
| e) Total (a+b+c+d) | 11 | 0.00 | 0.00 |
| Details of acquisition/sale | | | · · · · · · · · · · · · · · · · · · · |
| a) Shares carrying voting rights acquired/sold | 200000 | 3.86 | 3.86 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other | | - | - |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) acquired/sold d) Shares encumbered / invoked/released by the | _ | | |
| acquirer | | 3.86 | 3.86 |
| e) Total (a+b+c+/-d) | 200000 | 3.00 | 3.00 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,00,011 | 3.86 | 3.86 |
| b) Shares encumbered with the acquirer | _ | - | İ |
| c) VRs otherwise than by shares | | | |

| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | - | _ | - |
|--|--|------|------|
| holding in each category) after acquisition e) Total (a+b+c+d) | 2,00,011 | 3.86 | 3.86 |
| | | | |
| Mode of-acquisition-/ sale (e.g. open market / off-market / public issue / rights issue / referential allotment / inter-se transfer etc). | Off Market (Pursuant to Share Purchase Agreement dated September 08, 2023) | | |
| Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12.02.2024 | | |
| Equity share capital / total voting capital of the TC | ₹5,17,71,820/- (Comprising of 51,77,182 Equity | | |
| before the said acquisition / sale | Shares of ₹ 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition—/ sale | ₹ 5,17,71,820/- (Comprising of 51,77,182 Equity Shares of ₹ 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 5,17,71,820/- (Comprising of 51,77,182 Equity Shares of ₹ 10/- each) | | |

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulation 31 of the SEBI (Listing Regulation and Disclosure Requirement) Regulation, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Place: Mumbai Date: 12.02.2024