

# adani

Transmission

22<sup>nd</sup> November, 2019

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E)  
Mumbai – 400051.

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

**Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Fixed Rate Senior Secured Notes**

Dear Sir,

In furtherance to our intimation dated November 15, 2019, we are pleased to inform you that the Company has raised US\$ 500,000,000 by allotment of Senior Secured Notes (“Notes”) at Fixed Rate of 4.25%, in accordance with Regulation S / Rule 144A of the U.S. Securities Act, 1933 and applicable Indian laws.

The said Notes are listed on the Singapore Exchange Securities Trading Limited.

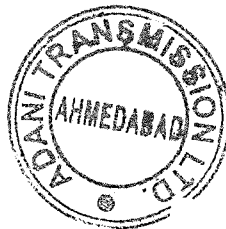
You are requested to take the same on your record.

Thanking you,

**For Adani Transmission Limited**



**Jaladhi Shukla**  
Company Secretary



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Adani Corporate House  
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Gujarat, India  
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