

CTL/APPL/20-21/SAST

27th January, 2021

<p>BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001</p>	<p>National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051</p>
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Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge over equity shares Adani Transmission Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of release of pledge over equity shares of **“Adani Transmission Limited”** by **“Catalyst Trusteeship Limited”** (Formerly known as **GDA Trusteeship Limited**) in the capacity of Debenture trustee for the benefit of the Debenture Holders.

For and on behalf of
Catalyst Trusteeship Ltd.
(Formerly known as **GDA Trusteeship Limited**)

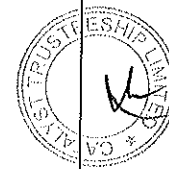



Authorized Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Adani Transmission Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of pledge over equity shares of Adani Transmission Limited under pledge with Catalyst Trusteeship Ltd (Formerly GDA Trusteeship Limited) Debenture Trustee for the benefit of the Debenture Holders.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the release under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	5,33,80,000	4.85 %	
b) Shares in nature of encumbrance (pledge /lien/non-disposal undertaking/others) (Details in Annexure)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,33,80,000	4.85 %	
<u>After the release, holding of acquirer along with PACs of:</u>			
a) <u>Details of acquisition/sale:</u>			
b) Shares carrying voting rights acquired/ sold	5,33,80,000	4.85 %	
c) VRs acquired/sold otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/released)			
a) Total (a+b+c+d)	5,33,80,000	4.85 %	
<u>After the release, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			



voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
e) Total (a+b+c+d)	-	-	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of release of equity shares of as the transaction has been closed.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of Pledge/ Release	22.01.2021		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	1,09,98,10,083		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,09,98,10,083		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

For and on behalf of
Catalyst Trusteeship Ltd
 (Formerly known as GDA Trusteeship Limited)



Authorized Signatory

Place: Delhi
Date: January 27, 2021

