



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/93611

January 5, 2019

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building, Phiroze JeeJeebhoy Towers
Dalal Street, Mumbai – 400001

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza, Bandra Kurla
Complex
Bandra East, Mumbai – 400051

The Manager
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata - 700 001
Fax No.: 2210 - 2223 / 4025 – 3017

Sub: Allotment of 6,02,000 equity shares on conversion of warrants

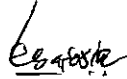
Dear Sir,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the ‘Committee of Directors for Preferential Issue’ of the Board of Directors of the Company at its meeting held today, 5th January, 2019, has approved the allotment of 6,02,000 (Six Lakh Two Thousand only) Equity Shares, having Face Value of Rs. 2/- each, to the Promoters pursuant to conversion of warrants issued on 15th May, 2018, at the predetermined price of Rs. 554.13/- per warrant, aggregate value of Rs.33,35,86,260/-. The 25% of this amount has already been paid on the allotment of share warrants and the balance 75% being Rs.25,01,89,695/- has been received by the Company.

Subsequent to the aforesaid allotment, the paid-up capital of the Company has increased from Rs.11,30,81,640/- to Rs.11,42,85,640/- comprising of 5,71,42,820 Equity Shares of face value of Rs.2/- each. The shareholding of the Promoters has increased from 49.29% to 49.83% of the total paid-up share capital of the Company.

We request you to take the above information on your records.

Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED


B.L. BAJORIA
SR. VICE PRESIDENT &
COMPANY SECRETARY

ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLD" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869
• "SIMPLEX HOUSE" 48 (Old No. 21), CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057