

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2020/269

14 January 2021

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 14 January 2021, allotted 2220 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs) Series 269	
Issuer Name	Bajaj Finance Limited	
Mode of Issue	Private Placement	
Date of Allotment	14 January 2021	
Proposed to be listed	Yes, on the WDM segment of BSE Limited	
Number of Debentures issued	2220 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 222 Crores	
	Option I	Option II
ISIN No.	INE296A07RN0	INE296A07RO8
Number of Debentures issued ISINwise	970 Secured Redeemable Non-Convertible Debentures of ₹ 10 lacs each aggregating to ₹ 97 Crores	1250 Secured Redeemable Non-Convertible Debentures of ₹ 10 lacs each aggregating to ₹ 125 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows	

	Option I INE296A07RN0	Option II INE296A07RO8
Maturity	24 December 2030	24 December 2025
Tenor	3631 Days	1805 Days
Coupon rate	6.92% p.a.	6.00% p.a.
Redemption Value	₹10,00,000 per NCD	₹10,00,000 per NCD
Coupon Type	Fixed	Fixed
Coupon Frequency	Annually & On Maturity	Annually & On Maturity
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount.	Applicable	Applicable
Past Issue History (In case of Further issuance)	₹ 93 Crs issued on 24.12.2020	₹ 166 Crs issued on 24.12.2020
Issue size (Current Issue Series 269)	₹10Crs plus ₹ 490Crs green shoe	₹10Crs plus ₹ 490Crs green shoe
Total Issue Size (Current Issue Series 269)	₹20Crs plus ₹ 980Crs green shoe	

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park,
Viman Nagar, Pune-411014, Maharashtra, India
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 71576403
Fax: +91 20 71576364
Corporate ID No.:
L65910MH1987PLC042961

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Listing	Proposed to be listed on the wholesale debt segment of BSE as per the SEBI Circular no. SEBI /HO / DDHS/ CIR/ P/ 2020/198 dated 5 October 2020 effective from 1 December 2020 the listing will be done the listing will be within T+ 4 days. In case of further issuance where bond is already listed on the exchange, necessary arrangements will be made to give effect of further issuance.		
Rating of Instrument	“CRISIL AAA/ Stable” by CRISIL Limited and “IND AAA/Stable” by India Ratings & Research Pvt. Ltd.		
CASH FLOWS		Option I	Option II
ISIN No		INE296A07RN0	INE296A07RO8
1st Coupon Date	Date*	24-12-21	24-12-21
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
2nd Coupon Date	Date*	24-12-22	24-12-22
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
3rd Coupon Date	Date*	24-12-23	24-12-23
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
4th Coupon Date	Date*	24-12-24	24-12-24
	No of Days	366	366
	Amount (₹) Per NCD	69,200.00	60,000.00
5th Coupon Date	Date*	24-12-25	24-12-25
	No of Days	365	365
	Amount (₹) Per NCD	69,200.00	60,000.00
6th Coupon Date	Date*	24-12-26	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
7th Coupon Date	Date*	24-12-27	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
8th Coupon Date	Date*	24-12-28	
	No of Days	366	
	Amount (₹) Per NCD	69,200.00	
9th Coupon Date	Date*	24-12-29	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	

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10th Coupon Date	Date*	24-12-30	
	No of Days	365	
	Amount (₹) Per NCD	69,200.00	
Principal/ Redemption Amount	Date	24-12-30	24-12-25
	No of Days	3652	1826
	Amount (₹) Per NCD	10,00,000.00	10,00,000.00
Coupon Rate		6.920% p.a.	6.000% p.a.
Tenor (Days)- Issue series 269		3631 (Residual)	1805 (Residual)
Redemption Date		24-12-30	24-12-25
Redemption Premium/Discount		N.A.	N.A.
Coupon Payment Frequency		Annually & On Maturity	Annually & On Maturity
Coupon Type		Fixed	Fixed
Issue Price		Clean Price: ₹99.8908 per ₹100 per NCD. Accrued interest of ₹ 0.3981 per ₹100 per NCD. (Accrued interest calculated for 21 days ie 24 Dec 20 to 13 Jan 21)	Clean Price: ₹99.9772 per ₹100 per NCD. Accrued interest of ₹ 0.3452 per ₹100 per NCD. (Accrued interest calculated for 21 days ie 24 Dec 20 to 13 Jan 21)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)		Discount of ₹0.1092 per ₹100 per NCD	Discount of ₹0.0228 per ₹100 per NCD

Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum).	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables , provided that such security cover shall be equivalent to 1 time the aggregate of sums outstanding of the debentures to be issued under this information memorandum. The Company may also secure the debentures issued under this information memorandum, if need be, by first pari passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002.The security will be created within the prescribed time limit.
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* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/MD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no. CIR/MD/DF-1/122/2016 dated 11 November 2016

Mode of Issue	Demat
Computation of Interest	Actual / Actual
Listing on	BSE Limited

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

R Vijay
Company Secretary

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