

August 2, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
email ID: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
email ID: cmlist@nse.co.in

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 12,000,000 equity shares of Apollo Micro Systems Limited acquired by Maybank Securities Pte Ltd.

Since holding in Maybank Securities Pte Ltd account after the transaction is more than 5% of total outstanding shares of Apollo Micro Systems Limited, this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Maybank Securities Pte Ltd**



Chew Suan Lui
Head of Operations



Diana Sim
Operations

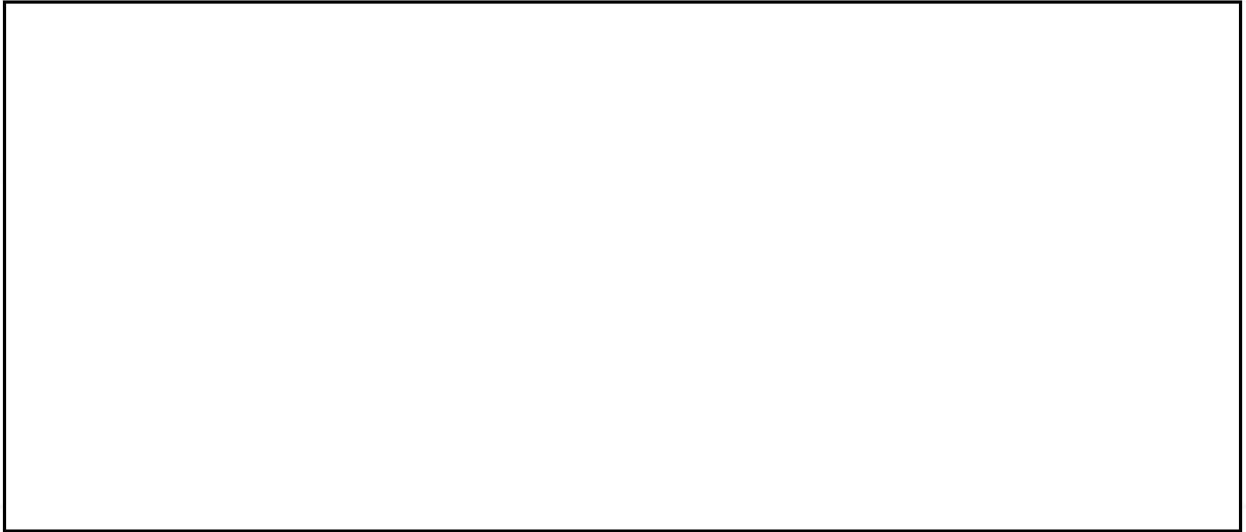
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	APOLLO MICRO SYSTEMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAYBANK SECURITIES PTE LTD		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) and BSE LIMITED (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Warrants 1,200,000*		
e) Total (a+b+c+d) *Each warrant was converted into 10 equity shares of Re.1 each	1,200,000*		
Details of acquisition			
a) Shares carrying voting rights acquired	12,000,000	5.2029%	5.2029%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL NIL	NIL NIL	NIL NIL

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL 12,000,000	NIL 5.2029%	NIL 5.2029%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,000,000	5.2029%	5.2029%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	12,000,000	5.2029%	5.2029%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment upon conversion of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each Equity Warrant of INR 10/- converted into 10 Equity Shares of Re.1/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 July 2023		
Equity share capital / total voting capital of the TC before the said acquisition	NIL. However, we were holding 1,200,000 equity warrants of INR 10/- which entitles us for 12,000,000 equity shares of INR 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Number: 12,000,000 equity Shares of Rs. 1 each Amount: Rs. 12,000,000		
Total diluted share/voting capital of the TC after the said acquisition	INR 230,638,850/-		

Part-B***



Signature of the acquirer / Authorised Signatory

Place: SINGAPORE

Date: 3 AUG 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.