



Shreeshay Engineers Limited

501, Kailas Plaza, V. B. Lane, Ghatkopar (E), Mumbai - 400 077.
Tel. +91 22 2508 2300 / +902 9993635 / Fax +91 22 2508 2400
Website: www.shreeshay.com, E-mail: info@shreeshay.com
CIN. : L67190MH1995PLC087145

28th November, 2022

To,
BSE Limited,
P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001.
Ref: BSE Code No: 541112

Dear Sir / Madam,

Subject: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of off market purchase of 24,44,060 shares of Shreeshay Engineers Limited by Mr. Jignesh Thobani, in accordance with Share Purchase Agreement & pursuant to public announcement dated 24th August, 2022.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Shreeshay Engineers Limited

A handwritten signature in black ink, appearing to read 'Kishor Danabhai Patel'.

Kishor Danabhai Patel
Managing Director
DIN: 00990345

By E-mail Submission

November 25, 2022

To,
BSE Limited
P J Tower, Dalal Street,
Fort, Mumbai – 400 001.
Email: corp.relations@bseindia.com
Security Code: 541112

Shreeshay Engineers Limited
Compliance Officer
501, Kailas Plaza, V.B. Lane,
Ghatkopar East, Mumbai – 400 077
Email: info@shreeshay.com

Ref.: Shreeshay Engineers Limited

Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulations 29(1) & 29(2) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 24,44,060 shares of Shreeshay Engineers Limited, on November 25, 2022 in term of Share Purchase Agreement & pursuant to Public Announcement dated August 24, 2022.

Yours Faithfully

Jignesh Thobhani



Enclosure: As above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Shreeshay Engineers Limited(SHREESHAY)		
Name(s) of the Acquirer	JigneshThobhani		
Whether the Acquirer belongs to Promoter/Promoter group	No. <i>Please refer note (1) below.</i>		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal-as follows	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights <i>(Please refer note (2) below)</i>	3,89,818	2.95%	2.95%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,89,818	2.95%	2.95%
Details of Acquisition /Sale	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired / sold	24,44,060	18.51%	18.51%
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	24,44,060	18.51%	18.51%

After the Acquisition / Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired	28,33,878	21.46%	21.46%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	28,33,878	21.46%	21.46%
Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market		
Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 24, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,03,396 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,32,03,396 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,32,03,396 Equity Shares		

Note:

- 1) I had entered into a Share Purchase Agreement ("SPA") with the members of the Promoter Group of Shreeshay Engineers Limited dated August 24, 2022, for the acquisition of 96,03,396 (72.73%) equity shares capital of the Company & control over the Company. After the above mentioned acquisition of shares, the balance 71,59,336 (54.22%) equity shares capital of the Company are to be executed in due course of time. After acquisition of 96,03,396 (72.73%) equity shares, I will become the new promoter of the Company.
- 2) As on SPA certain of my relatives / entities (who are deemed PAC), holds 40,000 Equity Shares of Rs. 10/- each, constituting 0.30% of the Target Company.

Date: November 24, 2022

Place: Mumbai