

# SNEHA GARDENS PVT. LTD.

CIN : U70101WB1996PTC081366

**Regd. Office :**

687, Anandapur, E.M. Bypass, 2nd Floor  
Kolkata - 700 107, Ph. : 6613 6264  
E-mail : panemamics@emamigroup.com

**Date: 09/02/2021**

**The Secretary**  
National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra - Kurla Complex  
Bandra(E)  
Mumbai - 400 051

**The Secretary**  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**The Company Secretary**  
Emami Limited  
687, Anandapur  
EM Bypass  
Kolkata - 700 107

Dear Sirs,

**Sub: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

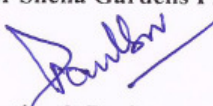
Please find enclosed herewith disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

**For and on behalf of Promoter and Promoter Group of Emami Limited.  
For Sneha Gardens Private Limited**

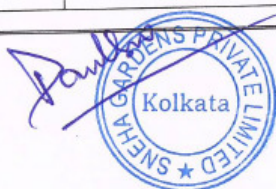
  
**Santinath Paul**  
Authorised Signatory  
Encl: a/a



**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

Name of the Target Company (TC)	Emami Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Gardens Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited; and		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total Share / voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share / voting capital of the TC (**)</b>
<b><u>Before the acquisition / disposal under consideration, holding of acquirer along with PACs of shares carrying voting rights:</u></b>			
a) Shares carrying voting rights (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	8,34,39,711	18.7710%	18.7710%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) <b>Total (a+c+d)</b>	23,93,93,412	53.8551%	53.8551%
<b><u>Details of acquisition / sale</u></b>			
a) Shares carrying voting rights acquired / sold Sneha Gardens Private Limited (Note: Includes shares encumbered as mentioned in row d below)	105,720,226	23.7833%	23.7833%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) <b>Total (a+b+c)</b>	105,720,226	23.7833%	23.7833%





<b>After the acquisition / sale, holding acquirer along with PACs of:</b>			
a) Shares carrying voting rights (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	8,63,47,711	19.4252%	19.4252%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+c+d)</b>	<b>23,93,93,412</b>	<b>53.8551%</b>	<b>53.8551%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02/02/2021. All the shares of Emami Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd as per above scheme.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	08/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		



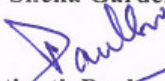
**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – *The paid-up share capital of the Company is Rs. 44,45,13,740.*

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

**For and on behalf of Promoter and Promoter Group of Emami Limited.  
For Sneha Gardens Private Limited**

  
Santinath Paul  
Authorised Signatory



Place: Kolkata  
Date: 09/02/2021

Table 1 : Enclosed as Annexure



Table 1

	Category & Name of the Shareholders	PAN	Before Merger			Post Merger		
			No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered	No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered
(1)	Indian							
(a)	Individuals/Hindu undivided Family		29334244	6.5992		29334244	6.5992	
	PRITI A SUREKA		11609702	2.6118	-	11609702	2.6118	-
	ROHIN RAJ SUREKA		3500000	0.7874	-	3500000	0.7874	-
	AVISHI SUREKA		1400000	0.3150	-	1400000	0.3150	-
	SACHIN GOENKA		717000	0.1613	-	717000	0.1613	-
	SOBHNA AGARWAL		630000	0.1417	-	630000	0.1417	-
	SASWAT GOENKA		580000	0.1305	-	580000	0.1305	-
	VIBHASH VARDHAN AGARWAL		573478	0.1290	-	573478	0.1290	-
	MANAN GOENKA		565000	0.1271	-	565000	0.1271	-
	DARSH GOENKA		565000	0.1271	-	565000	0.1271	-
	ADVAY GOENKA		554000	0.1246	-	554000	0.1246	-
	JYOTI AGARWAL		488000	0.1098	-	488000	0.1098	-
	REYANSH GOENKA		407750	0.0917	-	407750	0.0917	-
	DEVARSH GOENKA		407750	0.0917	-	407750	0.0917	-
	RADHESHYAM GOENKA		392076	0.0882	-	392076	0.0882	-
	CHIKKY GOENKA		371700	0.0836	-	371700	0.0836	-
	SMRITI AGARWAL		334000	0.0751	-	334000	0.0751	-
	RACHANA GOENKA		317700	0.0715	-	317700	0.0715	-
	RAJKUMAR GOENKA		297964	0.0670	-	297964	0.0670	-
	RACHNA BAGARIA		270000	0.0607	-	270000	0.0607	-
	INDU GOENKA		269700	0.0607	-	269700	0.0607	-
	NIMISHA GOENKA		244000	0.0549	-	244000	0.0549	-
	REHA GOENKA		240000	0.0540	-	240000	0.0540	-
	SHREYA GOENKA		230000	0.0517	-	230000	0.0517	-
	SAROJ GOENKA		215240	0.0484	-	215240	0.0484	-
	ADITYA VARDHAN AGARWAL HUF		204278	0.0460	-	204278	0.0460	-
	SHRUTI GOENKA		196130	0.0441	-	196130	0.0441	-
	RADHESHYAM AGARWAL		195000	0.0439	-	195000	0.0439	-
	PRASHANT GOENKA		190000	0.0427	-	190000	0.0427	-
	MANISH GOENKA HUF		174000	0.0391	-	174000	0.0391	-
	MOHAN GOENKA HUF		174000	0.0391	-	174000	0.0391	-
	SUSHIL KUMAR GOENKA HUF		174000	0.0391	-	174000	0.0391	-
	USHA AGARWAL		173096	0.0389	-	173096	0.0389	-
	HARSH VARDHAN AGARWAL		172000	0.0387	-	172000	0.0387	-
	VIHAN VARDHAN AGARWAL		172000	0.0387	-	172000	0.0387	-
	PUJA GOENKA		169398	0.0381	-	169398	0.0381	-
	JAYANT GOENKA		156254	0.0352	-	156254	0.0352	-
	MANSI AGARWAL		150000	0.0337	-	150000	0.0337	-
	LAXMI DEVI BAJORIA		143000	0.0322	-	143000	0.0322	-
	MANISH GOENKA		142196	0.0320	-	142196	0.0320	-
	ADITYA VARDHAN AGARWAL		134668	0.0303	-	134668	0.0303	-
	ASHISH GOENKA		130000	0.0292	-	130000	0.0292	-
	RASHMI GOENKA		121400	0.0273	-	121400	0.0273	-
	SANTOSH GOENKA		115640	0.0260	-	115640	0.0260	-
	HARSHA VARDHAN AGARWAL		110266	0.0248	-	110266	0.0248	-
	SUSHIL KUMAR GOENKA		109900	0.0247	-	109900	0.0247	-
	RICHA AGARWAL		91722	0.0206	-	91722	0.0206	-
	VIDHISHREE AGARWAL		80000	0.0180	-	80000	0.0180	-
	VIDULA AGARWAL		80000	0.0180	-	80000	0.0180	-
	JAYANT GOENKA		74000	0.0166	-	74000	0.0166	-
	PRASHANT GOENKA HUF		74000	0.0166	-	74000	0.0166	-
	ASHISH GOENKA HUF		74000	0.0166	-	74000	0.0166	-
	MOHAN GOENKA		61900	0.0139	-	61900	0.0139	-
	MADAN LAL AGARWAL		60000	0.0135	-	60000	0.0135	-



	JYOTI GOENKA	48776	0.0110	-	48776	0.0110	-
	KUSUM AGARWAL	37800	0.0085	-	37800	0.0085	-
	PRADEEP AGARWAL	31150	0.0070	-	31150	0.0070	-
	DIVYA AGARWAL	26000	0.0058	-	26000	0.0058	-
	SANGITA AGARWAL	26000	0.0058	-	26000	0.0058	-
	SHUBHAM AGARWAL	24460	0.0055	-	24460	0.0055	-
	ABHISHEK AGARWAL	24000	0.0054	-	24000	0.0054	-
	DHIRAJ AGARWAL	16750	0.0038	-	16750	0.0038	-
	SUMANGAL AGARWAL	8200	0.0018	-	8200	0.0018	-
	VISHAL AGARWAL	8200	0.0018	-	8200	0.0018	-
b)	Bodies Corporate	208448342	46.8936		208448342	46.8936	
	DIWAKAR VINIYOG PRIVATE LIMITED	49533849	11.1434	5.2569			-
	SUNTRACK COMMERCE PRIVATE LIMITED	49134107	11.0535	4.2985			-
	BHANU VYAPAAR PRIVATE LIMITED	43765902	9.8458	3.6855	0	0.0000	-
	RAVIRAJ VINIYOG PRIVATE LIMITED	21456984	4.8271	0.7559	0	0.0000	-
	PRABHAKAR VINIYOG PRIVATE LIMITED	20491492	4.6099	1.6001	0	0.0000	-
	SURAJ VINIYOG PRIVATE LIMITED	20005848	4.5006	3.0184	0	0.0000	-
	TMT VINIYOGAN LIMITED	3033160	0.6824	0.1558	3033160	0.6824	0.1558
	EMAMI PAPER MILLS LTD	933000	0.2099	-	933000	0.2099	-
	EMAMI CAPITAL MARKETS LIMITED	84000	0.0189	-	84000	0.0189	-
	EMAMI FRANK ROSS LIMITED	10000	0.0022	-	10000	0.0022	-
	1)	0	0.0000	-	105720226	23.7833	9.0599
	1)	0	0.0000	-	98667956	22.1968	9.5554
	Sub Total	237782586	53.4927	18.7710	237782586	53.4927	18.7710
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1610826	0.3624	-	1610826	0.3624	-
	AMITABH GOENKA	571496	0.1286	-	571496	0.1286	-
	RITU GOENKA	454930	0.1023	-	454930	0.1023	-
	NIKUNJ GOENKA	265000	0.0596	-	265000	0.0596	-
	YOGESH GOENKA	245400	0.0552	-	245400	0.0552	-
	AMITABH GOENKA	74000	0.0166	-	74000	0.0166	-
	Sub Total	1610826	0.3624	-	1610826	0.3624	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	239393412	53.8551	18.7710	239393412	53.8551	18.7710

**Note 1**

a) Acquired pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02/02/2021.

All the shares of Emami Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd as per the above scheme.

b) Acquired pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02/02/2021.

All the shares of Emami Ltd held by Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd. as per the above scheme.

