

MERCURY EV-TECH LIMITED

(Formerly known as Mercury Metals Limited)

To,
BSE Ltd.
P. J. Towers
Dalal Street,
Mumbai - 400 001

Date: 09/11/2023

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Allotment of Equity Shares on Preferential Basis.

Ref.: Company Board Meeting outcome dated 09.11.2023

BSE Code: 531357

In continuation to our above referred intimations, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and In-principle approval received from Bombay Stock Exchange Limited (BSE Limited) dated October 25, 2023; the Board of Directors of the Company at its meeting held today i.e, November 9, 2023 has inter alia;

1. Approved the allotment of equity shares on a preferential basis to the Allottee as mentioned in Annexure I.

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the SEBI LODR Regulations.

The requisite disclosure as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities and Exchange Board of India ("SEBI") Circular No CIR/CFD1CMD14/2015 dated September 9, 2015, are provided in Annexure I, enclosed herewith.

You are requested to take the same on your record.

Thanking you,
Yours faithfully,

For, Mercury Ev-Tech Limited
(Formerly known as MERCURY METALS LIMITED)

KAVIT JAYESHBHAI THAKKAR
Director &CEO
(DIN: 06576294)

Reg. Office : 367-368, GIDC Por, Por, Vadodara - 391243
CIN :L27109GJ1986PLC008770
Email – info@mercurymetals.in Phone : 0265- 2222 777

MERCURY EV-TECH LIMITED

(Formerly known as Mercury Metals Limited)

Annexure I

Disclosure pursuant to Pam A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Preferential Issue (Disclosure Post allotment of Securities):

Sr. No.	Particulars	Details																																																
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Equity Shares																																																
2	Type of issuance (further public offering, Rights issue, depository receipts (ADR/CDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	86,80,000 (Eighty Six Lakhs Eighty Thousand) Equity shares at a price of Rs. 33/- (Rupees Thirty Three only) including premium of Rs. 32/- per Share ("Per Equity share Price") aggregating to Rs. 28,64,40,000/- (Rupees Twenty Eight Crores Sixty Four Lakhs Forty Thousand Only).																																																
4	Details to be furnished in case of preferential issue:																																																	
	(i) Names of the investors:																																																	
	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Investors</th><th>Category</th></tr></thead><tbody><tr><td>1</td><td>Shree Saibaba Exim Private Limited</td><td>Promoter Group</td></tr><tr><td>2</td><td>Raghuvir International Private Limited</td><td>Promoter Group</td></tr><tr><td>3</td><td>Foresight Holding Private Limited</td><td>Non Promoter Group</td></tr><tr><td>4</td><td>Karishma commodity and derivatives Limited</td><td>Non Promoter Group</td></tr><tr><td>5</td><td>MM Infra & Leasing Private Limited</td><td>Non Promoter Group</td></tr><tr><td>6</td><td>Moneymart Securities Private Limited</td><td>Non Promoter Group</td></tr><tr><td>7</td><td>Supren Securities Private Limited</td><td>Non Promoter Group</td></tr><tr><td>8</td><td>Vesta Real Estate India Private Limited</td><td>Non Promoter Group</td></tr><tr><td>9</td><td>Mr. JitendraMahavir Prasad Tater</td><td>Non Promoter Group</td></tr><tr><td>10</td><td>Mrs. Monika Jitendra Tater</td><td>Non Promoter Group</td></tr><tr><td>11</td><td>Mr. NandKishorSoni</td><td>Non Promoter Group</td></tr><tr><td>12</td><td>Ms. Karishma P. Soni</td><td>Non Promoter Group</td></tr><tr><td>13</td><td>Mr. KishorchandTalwar</td><td>Non Promoter Group</td></tr><tr><td>14</td><td>Mr. BachubhaiKeshavlal Thakkar</td><td>Non Promoter Group</td></tr><tr><td>15</td><td>Mr. NiravBachubhai Thakkar</td><td>Non Promoter Group</td></tr></tbody></table>	Sr. No.	Name of the Investors	Category	1	Shree Saibaba Exim Private Limited	Promoter Group	2	Raghuvir International Private Limited	Promoter Group	3	Foresight Holding Private Limited	Non Promoter Group	4	Karishma commodity and derivatives Limited	Non Promoter Group	5	MM Infra & Leasing Private Limited	Non Promoter Group	6	Moneymart Securities Private Limited	Non Promoter Group	7	Supren Securities Private Limited	Non Promoter Group	8	Vesta Real Estate India Private Limited	Non Promoter Group	9	Mr. JitendraMahavir Prasad Tater	Non Promoter Group	10	Mrs. Monika Jitendra Tater	Non Promoter Group	11	Mr. NandKishorSoni	Non Promoter Group	12	Ms. Karishma P. Soni	Non Promoter Group	13	Mr. KishorchandTalwar	Non Promoter Group	14	Mr. BachubhaiKeshavlal Thakkar	Non Promoter Group	15	Mr. NiravBachubhai Thakkar	Non Promoter Group	
Sr. No.	Name of the Investors	Category																																																
1	Shree Saibaba Exim Private Limited	Promoter Group																																																
2	Raghuvir International Private Limited	Promoter Group																																																
3	Foresight Holding Private Limited	Non Promoter Group																																																
4	Karishma commodity and derivatives Limited	Non Promoter Group																																																
5	MM Infra & Leasing Private Limited	Non Promoter Group																																																
6	Moneymart Securities Private Limited	Non Promoter Group																																																
7	Supren Securities Private Limited	Non Promoter Group																																																
8	Vesta Real Estate India Private Limited	Non Promoter Group																																																
9	Mr. JitendraMahavir Prasad Tater	Non Promoter Group																																																
10	Mrs. Monika Jitendra Tater	Non Promoter Group																																																
11	Mr. NandKishorSoni	Non Promoter Group																																																
12	Ms. Karishma P. Soni	Non Promoter Group																																																
13	Mr. KishorchandTalwar	Non Promoter Group																																																
14	Mr. BachubhaiKeshavlal Thakkar	Non Promoter Group																																																
15	Mr. NiravBachubhai Thakkar	Non Promoter Group																																																
	(ii) Post allotment of securities: - Outcome of the Subscription	Refer Annexure - A																																																

Reg. Office : 367-368, GIDC Por, Por, Vadodara - 391243

CIN :L27109GJ1986PLC008770

Email – info@mercurymetals.in Phone : 0265- 2222 777

MERCURY EV-TECH LIMITED

(Formerly known as Mercury Metals Limited)

(iii) Issue Price	Rs. 33/- (including premium of Rs. 32/-) per equity share
(iv) Number of Investors	15
(v) Category	Promoter Group and Non Promoter Group
(vi) In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Reg. Office : 367-368, GIDC Por, Por, Vadodara - 391243

CIN :L27109GJ1986PLC008770

Email – info@mercurymetals.in Phone : 0265- 2222 777

MERCURY EV-TECH LIMITED

(Formerly known as Mercury Metals Limited)

Annexure – A

Sr. No.	Name of the Investors	Pre Holding		No. of Equity Shares to be allotted	Post Holding	
		No. of shares	%		No. of shares	%
1	Shree Saibaba Exim Private Limited	3,82,67,485	22.93	2,800,000	4,10,67,485	23.39
2	Raghuvir International Private Limited	3,84,00,820	23.01	1,830,000	4,02,30,820	22.92
3	Foresight Holding Private Limited	0	0	1,500,000	1,500,000	0.85
4	Karishma commodity and derivatives Limited	0	0	300,000	300,000	0.17
5	MM Infra & Leasing Private Limited	0	0	150,000	150,000	0.09
6	Moneymart Securities Private Limited	0	0	150,000	150,000	0.09
7	Supren Securities Private Limited	0	0	420,000	420,000	0.24
8	Vesta Real Estate India Private Limited	0	0	450,000	450,000	0.26
9	Mr. JitendraMahavir Prasad Tater	0	0	15,000	15,000	0.01
10	Mrs. Monika Jitendra Tater	0	0	15,000	15,000	0.01
11	Mr. NandKishorSoni	0	0	150,000	150,000	0.09
12	Miss. Karishma P. Soni	0	0	150,000	150,000	0.09
13	Mr. KishorchandTalwar	0	0	150,000	150,000	0.09
14	Mr. BachubhaiKeshavlal Thakkar	0	0	300,000	300,000	0.17
15	Mr. NiravBachubhai Thakkar	0	0	300,000	300,000	0.17
Total				8,680,000		

Reg. Office : 367-368, GIDC Por, Por, Vadodara - 391243

CIN :L27109GJ1986PLC008770

Email – info@mercurymetals.in Phone : 0265- 2222 777