

Date: February 06, 2024

To General Manager - Listing Corporate Relationship Department BSE Limited P. J. Towers, Dalal Street, Mumbai-400001 BSE SCRIP CODE - 539594	To Listing Division Metropolitan Stock Exchange of India Limited 4th Vibgyor Tower, Opp. Trident Hotel, Bandra-Kurla Complex, Mumbai-400098 MSEI SYMBOL- MISHTANN
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Dear Sir,

Sub: Submission of Statement of Deviation or Variation in the use of proceeds of Preferential Issues under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) “LODR” Regulations, 2015 for the quarter ended on 31st December, 2023

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015 and SEBI circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 issued by SEBI titled “Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified institutions Placement (QIP) etc., we hereby submit the Statement of Deviation or Variation in the use of proceeds of the Preferential Issue.

This is for your information and records.

Yours Faithfully,

For **Mishtann Foods limited**

Shivangi Shah
Company Secretary and Compliance Officer
Membership No. A53342

Statement Of Deviation / Variation in Utilization of Funds Raised Through Preferential Issue

Name of Entity	Mishtann Foods Limited
Mode of Fund Raising	Preferential Issue
Date of Raising of Funds	Approved in the meeting of Board of Directors on 11 th September, 2023 and approved by shareholders in EGM dated 11 th October, 2023
Amount Raised	Preferential issue amount 99.90 Crores, the Company received 24.98 Crores (25% as subscription money) as on the quarter ended 31 st December, 2023
Report Filed for Quarter ended	31 st December, 2023
Monitoring Agency	Not Applicable
Monitoring Agency Name, If applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholders approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after Review	Not Applicable
Comments of the Auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized till 31 st December, 2023 quarter ended	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Working Capital	NA	Rs. 24.98 Crores	NA	Rs. 24.98 Crores	NA	The Company has received Rs. 24.98 Crores as



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						subscription money of convertible warrant issued on preferential basis, full amount has been utilised for Working Capital Expenditure as on 31st December, 2023.
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Note: - Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document

For **Mishtann Foods limited**

Shivangi Shah
Company Secretary and Compliance Officer
Membership No. A53342



MISHTANN FOODS LIMITED

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