



# SAGAR CEMENTS LIMITED

Ref:SCL:SEC:202021

23rd July 2020

The National Stock Exchange of India Ltd.,  
"Exchange Plaza", 5<sup>th</sup> Floor  
Bandra – Kurla Complex  
Bandra (East)  
**Mumbai – 400 051**

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
**Mumbai – 400 001**

**Symbol: SAGCEM**  
**Series: EQ**

**Scrip Code: 502090**

Dear Sirs,

**Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

...

In terms of the above said Regulation, we forward herewith the disclosure received from M/s.RV Consulting Services Private Limited, an entity belonging to our promoter group, regarding its acquisition of shares in our company pursuant to the conversion of warrants held by them.

Thanking you

Yours faithfully  
For Sagar Cements Limited

R.Soundararajan  
Company Secretary





Date: 21.7.2020

The National Stock Exchange of India Ltd.,  
"Exchange Plaza", 5<sup>th</sup> Floor  
Bandra - Kurla Complex  
Bandra (East)  
**Mumbai-400051**

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
**Mumbai-400001**

**Symbol: SAGCEM**  
**Series: Eq**

**Scrip Code: 502090**

The Company Secretary  
Sagar Cements Limited  
Regd.Office: Plot No.111,  
Road No.10 Jubilee Hills  
**Hyderabad-500 033**

Dear Sir,

**Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

...

In terms of the above said Regulation, we forward herewith our disclosure regarding our acquisition of shares in Sagar Cements Limited pursuant to the conversion of warrants held by us.

Thanking you

Yours faithfully  
For RV Consulting Services Private Limited

S.Rachana  
Director

Encl.



**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sagar Cements Limited		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>RV Consulting Services Private Limited</b>	<b>No. of Shares</b>	
	<b>Acquirer</b>	<b>11,25,597</b>	
	<b>Sl. No.</b>	<b>Persons Acting in Concert</b>	<b>No. of Shares</b>
	1	Andhra Pradesh Industrial Development Corporation Ltd.	3,13,285
	2	Panchavati Polyfibres Ltd.	31,500
	3	Sagar Priya Housing and Industrial Enterprises Ltd.	8,60,000
	4	W.Malathi	7,55,400
	5	N.Madhavi	5,33,800
	6	P.V.Narasimha Reddy	2,000
	7	S.Anand Reddy	13,06,524
	8	S.Vanajatha	9,90,769
	9	Sreekanth Reddy Sammidi	12,39,353
	10	S.Aruna	13,69,545
	11	Sammidi Siddharth	8,21,898
	12	Sammidi Aneesh Reddy	8,21,897
	13	S.Rachana	11,67,183
		<b>Total</b>	<b>1,13,38,751</b>
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited, and BSE Limited		
<b>Details of the acquisition/ disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1,13,38,751	50.90%	48.25%
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,50,000	-	1.91%
<b>e) Total</b>	<b>1,17,88,751</b>	<b>50.90%</b>	<b>50.16%</b>

<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired/ <del>sale</del> against conversion of warrants	4,50,000	1.91%	1.91%
b) VRs acquired/ <del>sale</del> otherwise than by shares	-	-	-
c) Warrants/ <del>convertible securities / any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sale</del>	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
<b>e) Total (a + b + c +/- d)</b>	<b>4,50,000</b>	<b>1.91%</b>	<b>1.91%</b>
<b>After the acquisition/sale, holding of</b>			
a) Shares carrying voting rights	1,17,88,751	50.16%	50.16%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / <del>convertible securities / any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a + b + c + d)</b>	<b>1,17,88,751</b>	<b>50.16%</b>	<b>50.16%</b>
Mode of acquisition / <del>sale (e.g. open market / off Market / public issue / rights issue / preferential allotment / inter se transfer etc.)</del>	Conversion of warrants in to equity shares		
Date of <del>acquisition/ sale of shares / VR or date of receipt</del> of intimation of allotment of shares, whichever is applicable	20.07.2020		
Equity share capital / total voting capital of the TC before the said acquisition/ <del>sale</del>	2,22,75,000		
Equity share capital / total voting capital of the TC after the said acquisition/ <del>sale</del>	2,35,00,000		
Total diluted share/ voting capital of the TC after the said acquisition	2,35,00,000		

- \* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges.
- \*\* Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For RV Consulting Services Private Limited



S.Rachana  
Director

**Signature of the Acquirer / Seller / Authorised Signatory**

Place: Hyderabad  
Date: 21.07.2020