

adani

Gas

28th February, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542066

Scrip Code: ADANIGAS

Dear Sir,

Ref: **Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

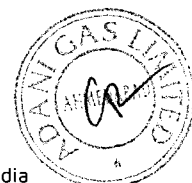
1. This is in continuation of our earlier disclosure / intimation dated October 14, 2019 and in connection with the Shareholders' Agreement dated October 14, 2019 ("**SHA**") executed between the Company, certain existing promoters and promoter group of the Company ("**Existing Promoters**") and Total Holdings SAS ("**Purchaser**"). As intimated earlier, the SHA has been executed by the Company pursuant to a Share Purchase Agreement dated October 14, 2019, as amended from time to time ("**SPA**") entered into between certain Existing Promoters ("**Sellers**") and the Purchaser, for acquisition of 41,13,31,740 (Forty One Crores Thirteen Lakhs Thirty One Thousand Seven Hundred and Forty) equity shares of the Company constituting 37.40% (thirty seven point four zero percent) of the paid up equity share capital of the Company from the Sellers, less such number of equity shares of the Company acquired by the Purchaser pursuant to an open offer to the public shareholders of the Company under the SEBI (Substantial Acquisitions of Shares of Takeovers) Regulations, 2011 ("Open Offer") ("**Transaction**").

The Company has been informed that the Transaction has been completed in accordance with the SPA. Accordingly, the Company wishes to inform that the SHA has come into full force and effect.

2. The Board of Directors vide Circular Resolution dated February 28, 2020, has approved the adoption of amended and restated Articles of Association of the Company incorporating the provisions of the SHA, subject to approval of the Members of the Company, to be obtained through Postal Ballot including E-voting.

Adani Gas Ltd
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Ashram Road, Usmanpura,
Ahmedabad-380014
Gujarat, India
CIN: L40100GJ2005PLC046553

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Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

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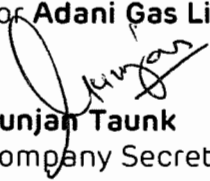
Gas

The Postal Ballot Notice including e-voting for the above will be intimated in due course.

You are requested to take the above on your record.

Thanking you.

Yours faithfully,
For **Adani Gas Limited**


Gunjan Taunk
Company Secretary



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