

Date: August 26, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Subject : Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") – Advertisements in newspapers in respect of matters relating to rights issue of equity shares of the Company ("Rights Issue")

Dear Sir,

In reference to the captioned subject, please find enclosed herewith post-issue newspaper publication, published in Financial Express – English (All editions) and Jansatta – Hindi (All editions) on August 26, 2022, in terms of Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on completion of various activities, inter-alia including basis of allotment, dispatch of refund orders, for the Rights Issue of Equity Shares.

We request you to take the same on record.

Thanking you.

Yours faithfully,

PTC INDUSTRIES LIMITED

Smita Agarwal
Director and CFO
DIN: 00276903

For Advertising in
TENDER PAGES
Contact
JITENDRA PATIL
Mobile No.:
9029012015
Landline No.:
67440215

CENTRAL RAILWAY
BHUSAWAL DIVISION
TENDER NO.
BSL-L-W-T-13-2022
Provision of 3rd supply (MSEDCL supply) at S&T installations at various locations on Bhusawal division: Sch. A - Igatpuri-Ghot IBH; Sch. B - Ghoti-Padi IBH; Sch. C - Asvali - Lahavit IBH; Sch. D - Nashik - Odha IBH.
Estimated Cost : ₹10,12,955.15
Last Date & Time for closing of tender : 14/09/2022 at 15:00 Hrs.
Website particulars : <https://www.ireps.gov.in>
Mou-6
RailMadad Helpline 139

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 15, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



PTC INDUSTRIES LIMITED

Corporate Identification Number: L27109UP1963PLC002931

Registered Office: Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227101, Uttar Pradesh, India

Telephone No.: +91 522-7111017 | Fax No.: +91 522-7111017 Email: info@ptcil.com | Website: www.ptcil.com Contact Person: Ms. Pragati Gupta Agrawal, Company Secretary and Compliance Officer

PTC Industries Limited ("Company" or "Issuer") was originally incorporated as 'Precision Tools & Castings Private Limited' on March 20, 1963 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kanpur, Uttar Pradesh and consequently a certificate of incorporation dated March 20, 1963 was issued to our Company. For further details please refer Letter of Offer dated July 15, 2022.

PROMOTERS OF OUR COMPANY: MR. SACHIN AGARWAL & M/s SACHIN AGARWAL HUF

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PTC INDUSTRIES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.
ISSUE OF UP TO 78,58,594 FULLY PAID-UP EQUITY SHARES* OF FACE VALUE OF RS. 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. 10 PER RIGHTS EQUITY SHARE AGGREGATING UP TO RS. 785.86 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JULY 22, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 115 OF THE LOF.
*assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

BASIS OF ALLOTMENT

The Board of Directors of PTC Industries Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Wednesday, August 03, 2022 and closed on Friday, August 12, 2022 and the last date for market renunciation of Rights Entitlements was Monday, August 08, 2022. Out of the total 3369 Applications for 1,89,68,366 Equity Shares, 528 Applications for 4,48,114 Equity Shares were rejected on the basis of Ground for technical rejections as disclosed in the LOF. The total number of fully valid applications received were 2841 Applications for 1,8,5,20,252 Equity Shares. In accordance with the LOF and on the basis of allotment finalized on August 23, 2022, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on August 23, 2022 allotted 78,58,594 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. Information Regarding total Applications received (i.e., Applications through ASBA process)

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value	%	Number	Value	%
Eligible Equity Shareholders								
Renounees	3,221	95.61%	1,85,52,277	18,55,22,770	97.81%	78,48,663	7,84,86,630	99.87%
	148	4.39%	4,16,089	41,60,890	2.19%	9,931	99,310	0.13%
Total	3,369	100.00%	1,89,68,366	18,96,83,660	100.00%	78,58,594	7,85,85,940	100.00%

2. Basis of Allotment

Category	Number of valid Applications Received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlement(A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted(A+B)
Eligible Equity Shareholders	2,692	75,60,847	2,87,816	78,48,663
Renounees	146	9,931	-	9,931
Total	2,838	75,70,778	2,87,816	78,58,594

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on August 25, 2022. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on August 23, 2022. The Listing application was executed with BSE on August 23, 2022. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees were completed on or about August 24, 2022. For further details please see "Terms of the Issue- Allotment Advices/Refund Orders on page number 144 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or about August 30, 2022. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on August 25, 2022.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs.5000 Lakhs, however the final letter of offer was filed with SEBI for dissemination purpose. The investors are advised to refer to the full text of the "Disclaimer clause of SEBI" beginning on page 112 of the "LOF".

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. The investors are advised to refer to the LOF in the full text of the "Disclaimer clause of BSE" on page 113 of the "LOF".

REGISTRAR TO THE ISSUE

LINKIntime
Link Intime India Private Limited
C - 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195
E-mail: ptc.rights@linkintime.co.in Investor grievance: ptc.rights@linkintime.co.in
Website: www.linkintime.co.in Contact Person : Mr. Sumeet Deshpande
SEBI Registration No: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



PTC INDUSTRIES
ASPIRE • INNOVATE • ACHIEVE
PTC Industries Limited Corporate Identity Number: L27109UP1963PLC002931
Advanced Manufacturing & Technology Centre, NH 25A, Sarai Shahjadi, Lucknow 227 101, Uttar Pradesh, India
Tel: +91 522-7111017; Facsimile: +91 522-7111017; Website: www.ptcil.com; E-mail: info@ptcil.com;
Contact Person: Ms. Pragati Gupta Agrawal, Company Secretary & Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

The LOF is available on the website of the SEBI at www.sebi.gov.in; the stock exchange i.e BSE Limited at www.bseindia.com; and the website of the Company, www.ptcil.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF". The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S except for these purposes). U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act.

For PTC Industries Limited

On behalf of the Board of Directors

Sd/-

Pragati Gupta Agrawal

Company Secretary and Compliance Officer

Date: August 25, 2022

Place: Lucknow, Uttar Pradesh

CLASSIFIED CENTRES IN MUMBAI

Carl Advertising, Andheri (W), Phone : 6696 3441 / 42.
Keyon Publicity Andheri (E.) Phone : 28253077 Mobile : 9920992393
Lokhandwala Advertising, Andheri (W), Phone : 26364274 / 26316960.
Prime Publicity Services, Andheri (E), Phone : 26839686 / 26830304.
ZOYA Creation Andheri West 9833364551
P.V. Advertisers, Jogeshwari (W) Phone: 26768888 Mobile: 9820123000
Neha Agency, Goregaon (E), Phone : 2927 5033. Mobile : 9819099563.
Shark Enterprises, Goregaon (E), Phone: 022-26863587
Adresult Services, Goregaon (W), Phone : 28762157 / 28762691.
Samartha Advertiser Pvt. Ltd., Goregaon (E), Phone: 26852294 Mobile: 9594969627
Target Media, Goregaon (E), Mobile: 8692959648/ 9702307711
Bijal Visual Ads., Malad (W), Phone: 28835457/ 28805487 Mobile: 9322265715
Noble Publicity Service, Malad (W), Phone : (28881426 / 28881518.
New Boom Ads, Kandivali (W), Phone : 28640221.
Vikson Advertising Agency Kandivali (W), Phone : 28645005 Mobile : 9820433200
Express Advertising, Borivali (W), Phone : 2833 7799 / 2833 9977. Mobile: 9820401077
Falcon Multimedia Pvt. Ltd., Borivali (E) Mobile : 9833226463
JEET Advertising Agency Borivali West 022-28927636 / 28912529

Classifieds Making A Small Message Go A Long Way

एन एच पी सी
NHPC

Abhay Kumar Singh
Chairman and Managing Director

Ladies and Gentlemen,
On behalf of my fellow Board members, I am pleased to welcome you all to the 46th Annual General Meeting. As we emerge from the draining impact of the COVID pandemic, there is greater evidence that India's large scale vaccination programme has helped us to effectively combat the pandemic. I wish you all and your loved ones the best of health and urge you to get yourself and family members fully vaccinated.
We have just completed 75 glorious years of our independence. A strong, vibrant, flourishing and confident India is emerging; ready to take its place among the top countries of the world. The destiny, more than ever, is in our hands. If we see a developed India within our lifetimes. As we move on the path of prosperity and as the living standards of our people increases so will be the demand for energy. However, the majority of this demand will have to be met by clean and green sources of energy. The impact of human activities on environment is a global reality. To mitigate the adverse effects, worldwide the focus will be on adopting green and renewable sources of energy for meeting most of the demand. Your Company has always championed the cause of green energy and all of our power is generated from green sources only. We have been and shall continue to be at the forefront of India's energy transition to a greener future. As one of the largest hydropower generation companies in India, we are poised to have our best years ahead.
It gives me immense pleasure to share with you that your Company had yet another year of stellar all-around performance. Last two years have been challenging and it needed all our strength, ingenuity and commitment to overcome them. Our teams have worked extremely efficiently and the same has been reflected in our financial and operational performances.

Performance and Achievements:
During the financial year 2021-22, our power stations have performed remarkably well. We achieved our highest ever annual Plant Availability Factor (PAF) and our second highest annual energy generation ever. The progress at our construction projects, despite the many challenges posed by the pandemic, has also been equally good. Your company achieved its highest ever annual CAPEX of Rs.5166 crore in the FY 2021-22.

Energizing India's Dreams With Clean Energy

EXCERPTS OF THE CMD'S ADDRESS at 46th ANNUAL GENERAL MEETING held on 25th AUGUST 2022

Highest ever profit of
₹ 3,538 crore

Generation of
24,855 MUs Electricity

Contributed **₹ 1,183.05 crore** to Govt. of India's exchequer

Highest ever annual
CAPEX of ₹ 5166 crore

Your Company is diversifying its business and making efforts to develop renewable energy projects also. Our intent is to play a significant role in the 500 GW installed capacity target from non-fossil fuel sources by 2030, as set by the Government of India. Accordingly, we have identified mega scale projects under different schemes of Ministry of New and Renewable Energy (MNRE) for expressing our interest in implementation of these projects.

Outlook- opportunities ahead
Power is one of the most critical components for the economic growth of a nation. The economic growth and power consumption are intertwined with each other. Therefore, to ensure sustained growth of the Indian economy adequate growth in power sector is essential. Besides the expected economic growth, rapid industrialization, urbanization and a burgeoning middle class shall keep the demand high for electricity in the foreseeable future.
Today the world is seeing an accelerated pace of transformation in the energy sector wherein the focus is on developing renewable resources. Our country is playing a critical role in developing this low-carbon intensity model, fuelled mainly by Solar and Wind power. The increased integration of these intermittent resources of power shall pose difficult questions as far as maintaining the grid stability is concerned. Hydropower with its unique ability to quickly ramp up the generation is a ready-made solution for such scenarios. Therefore, your Company sees the large integration of Solar and Wind as an opportunity for the hydropower sector. Your Company, being the largest and efficient organization in the sector is optimistic about the business prospects and about its capabilities to leverage them for your benefit.

Value addition for Nation and Society at large
Your Company believes in contributing to sustainable development and inclusive growth while taking care of people, planet and organisational goal/growth. Creation of value for the nation, stakeholders and society at large with minimal environmental impact has always been a focal point in all operations of your Company. Our commitment towards environment and people is affirmed through our corporate vision & mission, policies and practices adopted.
It has been our endeavour that communities residing in the vicinity of our projects/ power stations and privileged sections of the society are empowered economically as well as socially. CSR initiatives of the Company include activities in the field of child development, health & sanitation, drinking water supply, women empowerment, capacity building, social infrastructure building etc. During the financial year 2021-22 your Company has spent Rs. 105.29 crore towards its CSR initiatives, which includes contribution of Rs. 30 crore towards PM CARES Fund.
Your Company is always committed towards contribution to the economic development and better quality of life of internal as well as external stakeholders and the society at large.
Your Company is aware of its responsibilities towards the shareholders and believes in wealth creation for them through distribution of part of profit as dividend. The Board has recommended a final dividend of Rs. 0.50/- per equity share for the year 2021-22, subject to your approval at this AGM. This dividend is in addition to the interim dividend of Rs. 1.31/- per equity share paid in March, 2022. This is the 13th consecutive year that your Company will be paying dividend.

Corporate Governance
Your company has adopted best practices of Corporate Governance by ensuring compliance with all regulatory provisions applicable to the Company such as the Companies Act, 2013, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), Guidelines on Corporate Governance for Central Public Sector Enterprises (CPSEs) issued by Department of Public Enterprises (DPE), Govt. of India and other directives/guidelines issued by the Government of India from time to time, to the extent compliances are within ambit of the Company. Your company is committed to adhere to the highest standards of Corporate Governance by ensuring transparency, accountability, ethical corporate behaviour and fairness to all stakeholders comprising regulators, employees, customers, vendors, investors and society at large.

Recognitions and honors
Recognition acts as motivation to improve, excel and achieve further. Your company has received recognition at various forums such as:
Gold Shield for 'Excellence in Financial Reporting' awarded by the Institute of Chartered Accountants of India (ICAI) for FY 2020-21 in the category 'Infrastructure & Construction Sector-Turnover equal to or more than Rs. 500 crore'

The Company also won the Certificate of Merit for the 'Best Presented Annual Report' from the South Asian Federation of Accountants (SAFA) in the Category 'Public Sector Entities'.
NHPC's Rajbhasha journal 'Rajbhasha Jyoti' was awarded 'First Prize' under 'Rajbhasha Kirti Puruskar (Griha Patrika)' in Region 'A' by Ministry of Home Affairs, Govt. of India for the year 2019-20. NHPC has also been awarded Second Prize for commendable work in implementation of Rajbhasha under Rajbhasha Kirti Puruskar scheme.
NHPC was conferred with 'PSU developer of the year' Award in Gold Category by EQ International during EQ's PV Invest Tech India Conference & Awards at New Delhi
NHPC was declared 'Winner' in category of 'Best Implementation of Dam Rehabilitation Project' at the Water Digest Water Awards, 2021-2022.
NHPC has been conferred with 'AEOHD Occupational Health Excellence Award - Public Sector' in recognition of its exemplary contribution in the field of Environmental & Occupational Health (ENOH) by AEOHD (Association of Environmental & Occupational Health, Delhi)
NHPC's 510 MW Teesta-V Power Station has been conferred with the prestigious Blue Planet Prize by International Hydropower Association (IHA), a London based non-profit membership association operating in 120 countries.

Human Capital
Human Capital is a valuable resource (asset) of any organization. Your Company has a highly talented team of committed professionals. Your Company has been able to induct, develop and retain the best talent. Organizations grow because of the continuous upgradation of knowledge and skills of its talent pool. Your Company has been providing the best of the opportunities to its human capital to improve their knowledge and skills.
The progress achieved by your Company has been made possible by the untiring efforts of its employees. I acknowledge the dedication and contribution of all employees towards the success of NHPC.
I convey my special thanks and gratitude to Government of India, Ministry of Power, State Governments, Authorities & Agencies of the Union Government and State Government, Office of C&AG, Auditors, Bankers and all other stakeholders for their continual support and goodwill. I would like to place on record my grateful appreciation to all my colleagues for their oversight, support & immense encouragement and for the collective efforts made by entire team of NHPC.
Jai Hind.
(Abhay Kumar Singh)
Chairman and Managing Director, NHPC
Place: Faridabad Date: 25.08.2022 DIN: 08646003
Note: This does not purport to be a record of the proceeding of the Annual General Meeting.

एन एच पी सी
NHPC Limited
(A Government of India Enterprise)
CIN: L40101HR1975G0032564
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Haryana (India) Tel: +91-129-2588110
Subsidiary Companies: NHCC BSUL LDCL ITRPL JPL CVPPIL NPPL NHPC REL NHPTL
Joint Venture: NHPTL
<https://www.nhpcindia.com> Join us:

