

March 23, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001.

Symbol: ALANKIT

Scrip Code: 531082

Subject : Corrigendum to the Notice of Extra-Ordinary General Meeting

Dear Sir/Madam,

With reference to the captioned subject and in continuation to the Extra-Ordinary General Meeting Notice dated February 15, 2024, (“**EGM Notice**”) issued by Alankit Limited (“**the Company**”) for the purpose of seeking members approval by way of Special Resolution for issue and allotment of up-to 4,75,00,000 equity shares on Preferential Basis in lieu of conversion of outstanding unsecured loan and on cash basis, on such terms and conditions as set out in the EGM Notice which was already sent to the shareholders of the Company on February 17, 2024.

A corrigendum is being issued to inform the shareholders of the Company regarding the changes made in the EGM Notice. A copy of Corrigendum to the EGM Notice is enclosed herewith. Except as detailed in the attached corrigendum, all other particulars and details of the EGM Notice shall remain unchanged. This corrigendum shall be read with the EGM Notice dated February 15, 2024 together with explanatory statement. This corrigendum will also be available on the Company’s website viz. www.alankit.in, and on the website of National Stock Exchange of India Limited viz. www.nseindia.com and BSE Limited viz. www.bseindia.com.

You are requested to take the same on your record.

Thanking you,
Yours faithfully,

For Alankit Limited

Manisha Sharma
Company Secretary & Compliance Officer
M. No.: A58430

Place: New Delhi

2nd CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This is in continuation to the requisite approvals obtained for the matters contained in the Extra-Ordinary General Meeting Notice dated February 15, 2024 (“**EGM Notice**”) of Alankit Limited (“**the Company**”) duly held on Monday, March 11, 2024 at 03:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility. The said notice was duly dispatched to the members of the Company on February 17, 2024, as per the applicable laws. The Company through this 2nd corrigendum wishes to bring to the notice of the members of the Company the changes in the explanatory statement as set out for the Item No. 2 & 3 contained in the EGM Notice.

Changes to the Explanatory Statement to Item No. 2 & 3, as following:

Clause (b) of Para No. 12 viz, “Issue Price & Relevant Date” to be read as under:

“b) In terms of Reg 166A, the Company has obtained Valuation Report (dated February 13, 2024), 1st Addendum to the Valuation Report (dated March 12, 2024) and 2nd Addendum to the Valuation Report (dated March 21, 2024) from Mr. Gaurav Jain, (Registration No.: IBBI/RV/06/2021/13914). The price determined through the Valuation Report, 1st Addendum and 2nd Addendum to the Valuation Report dated March 21, 2024 is Rs. 18.70/- per equity share. The Management Committee took note of the said Addendum to the valuation report vide resolution dated March 21, 2024 and noted that Issue Price of Rs. 20/- each for preferential issue of Equity Shares under Item No. 2 & 3 will remain unaffected and unchanged. The Valuation Report along with both the Addendums’ are available on the website of the Company at www.alankit.in.” All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice together with explanatory statement. This corrigendum is also available on the Company’s website viz. www.alankit.in, and on the website of BSE Limited viz. www.bseindia.com and National Stock Exchange of India Limited viz. www.nseindia.com.

For Alankit Limited

Place: New Delhi
Date: March 23, 2024

Manisha Sharma
Company Secretary & Compliance Officer