



May 22, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.  <b><u>Scrip Code: 540268</u></b>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  <b><u>Scrip Code: TRU</u></b>
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**Subject: Intimation of Fund Raising through Preferential Issue**

Dear Sir/Madam,

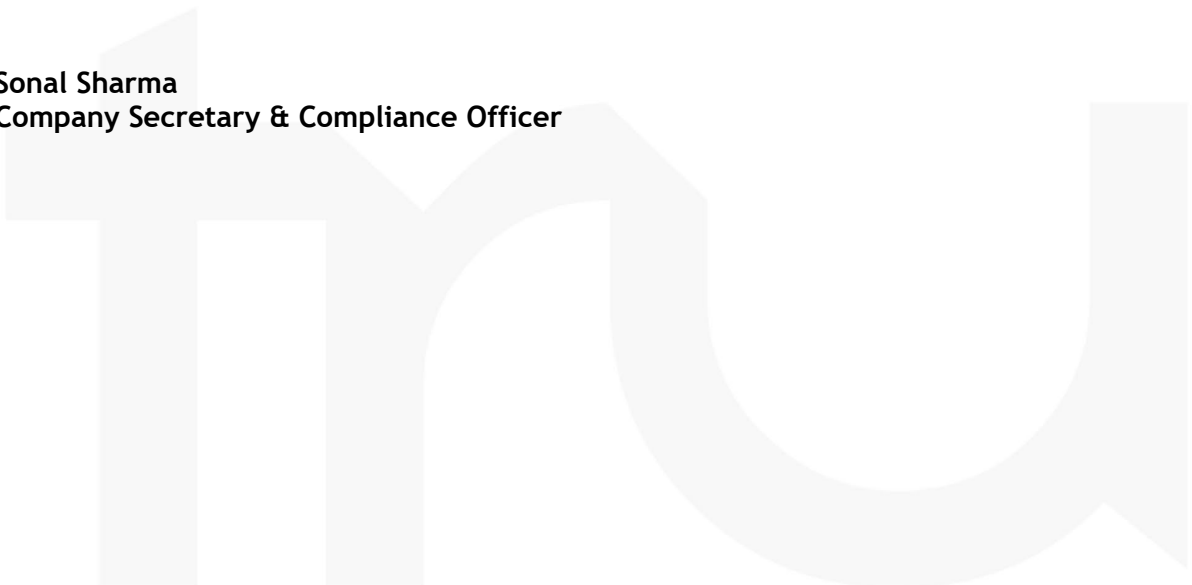
This is pursuant to Regulation(s) 29(1) and 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our letter dated May 21, 2024 with respect to intimation of meeting of the Board of Directors of the Company to be held on Tuesday, May 28, 2024, we wish to inform you that the Board of Directors of the Company at the said meeting inter alia, shall also consider and evaluate the proposal for fund raising by way of issuance of convertible securities through preferential issue as per the provisions of the Companies Act, 2013 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to such approvals as may be required.

We request you to take the above on record and disseminate the same on your website.

Thanking You,

Yours faithfully,  
**For TruCap Finance Limited**

**Sonal Sharma**  
Company Secretary & Compliance Officer



**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**