



Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

Date: 31.07.2019

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051

Bombay Stock Exchange of India Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
P J Towers, Dalal Street Fort,
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (Revised)

Dear Sirs,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure of Shares pledged by Triveni Trust, Promoter of M/s. Dhanuka Agritech Limited in favour of Catalyst Trusteeship Limited, acting as Security Trustee on behalf of HDFC Bank Limited (Lender) with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV pursuant to order of National Company Law Tribunal dated 27th June, 2019.

This is for your information and records.

Thanking You

Yours Sincerely

For Dhanuka Agritech Limited

Jyoti Verma

Company Secretary/ Compliance Officer
FCS-7210



TRIVENI TRUST

Regd. Office: 95, E-2 Lane, Eastern Avenue, Sainik Farm, New Delhi-110062.
E-mail: trust.triveni@gmail.com, Tel: 0124-3838923

Date: 31.07.2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.,
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

Sub: Disclosures under Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (Revised)

Dear Sir,

In terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure of Shares pledged by Triveni Trust, Promoter of M/s. Dhanuka Agritech Limited in favour of Catalyst Trusteeship Limited acting as Security Trustee on behalf of HDFC Bank Limited (Lender) with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV pursuant to order of National Company Law Tribunal dated 27th June, 2019.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Triveni Trust



Mahendra Kumar Dhanuka
Promoter

CC: Dhanuka Agritech Limited,
82, Abhinash Mansion, 1st Floor,
Joshi Road, Karol Bagh,
New Delhi-110092

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Dhanuka Agritech Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited & National Stock Exchange of India Ltd.
Date of reporting	25.07.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Triveni Trust

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him* (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaken/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number		% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Triveni Trust29035413	61.03	Nil	Nil	Nil	Pledge	24.07.2019	Creation	Pledge created in favour of Catalyst Trusteeship Limited, acting as Security Trustee on behalf of HDFC Bank Limited (Lender) with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV pursuant to	14273498	30.00	M/s. Catalyst Trusteeship Ltd.	14273498	30.00

										order of National Company Law Tribunal dated 27 th June, 2019.				
Pushpa Dhanuka Trust	5184379	10.90	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
M/s. Golden Overseas Private Limited	26	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Arun Kumar Dhanuka HUF	11	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Gobind Lal Dhanuka HUF	10	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mahendra Kumar Dhanuka HUF	180410	0.38	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Abhishek Dhanuka	83000	0.17	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Arjun Dhanuka	8799	0.02	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Arjun Kumar Dhanuka	37906	0.08	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Harsh Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Mahendra Kumar Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Manish Dhanuka	275821	0.58	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Mridul Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Rahul Dhanuka	212958	0.45	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Ram Gopal Agarwal	349148	0.73	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil
Mr.Satya Narain Agarwal	22500	0.05	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil

Miridul Dhanuka HUF	52	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Ram Gopal Agarwal HUF	52	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Satyanaarain Agarwal HUF	41000	0.09	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Akangsha Dhanuka	29629	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Madhuri Dhanuka	28407	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Mamta Dhanuka	8522	0.02	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Megha Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Pushpa Dhanuka	19	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Seema Dhanuka	13215	0.03	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Uma Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil
Smt.Urmila Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Nil

For Triveni Trust



Mahendra Kumar Dhanuka
Trustee

Place: Gurugram

Date: 26.07.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.