



Ami Organics Limited

CIN. : L24100GJ2007PLCO51093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Date: June 21, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Scrip Code: 543349

Symbol: AMIORG

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Ami Organics Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

In continuation of our earlier letters dated June 18, 2024 and June 21, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on June 18, 2024 and closed on June 21, 2024, the QIP Committee ("Committee") at its meeting held today, i.e., June 21, 2024, approved the issue and allotment of 32,25,806 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1,240.00 per Equity Share i.e. at a premium of ₹ 1,230.00 per Equity Share, aggregating to ₹ 399,99,99,440 (Rupees Three hundred and ninety nine crores, ninety nine lakhs, ninety nine thousand, four hundred and forty), pursuant to the Issue.

The Issue opened on June 18, 2024 and closed on June 21, 2024 and the same was intimated to you through our letters dated June 18, 2024 and June 21, 2024, respectively.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	32,25,806 Equity Shares of face value ₹ 10 each at a price of ₹ 1,240.00 per Equity Share (including a premium of ₹ 1,230.00 per Equity Share)
Total amount for which securities issued	₹ 3,99,99,99,440



Info@amiorganics.com



www.amiorganics.com



+91 72279 77744 / 75730 15366



Ami Organics Limited

CIN. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 37,67,97,550 consisting of 3,76,79,755 Equity Shares to ₹ 40,90,55,610 consisting of 4,09,05,561 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The meeting of the Committee commenced at 10.15 P.M. and concluded at **10.32 P.M.**

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Ami Organics Limited



Authorised Signatory
Ekta Kumari Srivastava
Company Secretary and Compliance Officer



Info@amiorganics.com



www.amiorganics.com



+91 72279 77744 / 75730 15366



Ami Organics Limited

CIN. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Annexure 1

List of allottees who have been allotted more than 5 per cent of the equity shares issued in the qualified institutions placement.

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size	
1.	Government of Singapore	4,66,532	14.46%	
2.	HDFC Mutual Fund - HDFC Manufacturing Fund	2,01,612	6.25%	
3.	Kotak Mahindra Trustee Co Ltd A/C Kotak Healthcare Fund	9,835	0.30%	12.50%
4.	Kotak Mahindra Trustee Co Ltd A/C Kotak Multicap Fund	3,93,390	12.20%	
5.	Whiteoak Capital Balanced Advantage Fund	18,878	0.59%	5.37%
6.	Whiteoak Capital Balanced Hybrid Fund	2,099	0.07%	
7.	Whiteoak Capital Mid Cap Fund	86,276	2.67%	
8.	Whiteoak Capital Multi Asset Allocation Fund	5,612	0.17%	
9.	Whiteoak Capital Multi Cap Fund	42,345	1.31%	
10.	Whiteoak Capital Pharma And Healthcare Fund	8,065	0.25%	
11.	Whiteoak Capital Tax Saver Fund	10,112	0.31%	
12.	SBI Healthcare Opportunities Fund	5,24,193	16.25%	
13.	Ashoka Whiteoak ICAV - Ashoka Whiteoak India Opportunities Fund	1,98,206	6.14%	
14.	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	4,03,225	12.50%	

