Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road, Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T: + 91 22 25920055 F: + 91 22 25920077 E: mcpl@mitsuchem.com W: www.mitsuchem.com

CIN: L25111MH1988PLC048925



Date: February 26, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400001

Script Code: 540078

Re.: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures received by the Company from the Promoter and Promoter Group of the Company.

Kindly take the same on record.

Thanking you,

Yours truly,

FOR MITSU CHEM PLAST LIMITED Jourshi Chakter

Drishti Thakker Company Secretary

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Sanjay Mavji Dedhia

Promoter

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Sanjay Mavji Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Lilavanti Mavji Dedhia Manish Mavji Dedhia Jigna Sanjay Dedhia Jalpa Manish Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	11,72,922 56,63,586	9.72% 46.91%	9.72% 46.91%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-			
c) Voting rights (VR) otherwise than by equity shares	-	1 344	•	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	68,36,508	56.63	56.63	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/ sold Acquirer PACs	42,000 2,01,000	0.35% 1.66%	0.35% 1.66%	
b) VRs acquired/sold otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-	
d) Shares encumbered / invoked/released by the acquirer	-	-	-	
Total (a+b+c+d)	2,43,000	2.01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights - Acquirer	12,14,922	10.06%	10.06%	
- PACs	58,64,586	48.58%	48.58%	

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	· •	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each

Sanjay Mavji Dedhia

Promoter

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers

Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

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Thanking you.

Yours faithfully,

Manish Mavji Dedhia

Promoter

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manish Mavji Dedhia Lilavanti Mavji Dedhia Sanjay Mavji Dedhia Jigna Sanjay Dedhia Jalpa Manish Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	15,75,720	13.05% 43.58%	13.05% 43.58%	
	52,60,788			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
e) Voting rights (VR) otherwise than by equity shares	-	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-		
Total (a+b+c+d)	68,36,508	56.63	56.63	
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	42,000	0.35%	0.35%	
b) VRs acquired/sold otherwise than by equity shares	2,01,000	1.66%	1.66%	
-/				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-		-	
d) Shares encumbered / invoked/released by the acquirer	-	-	-	
Total (a+b+c+d)	2,43,000	2.01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights		-		
- Acquirer - PACs	16,17,720 54,61,788	13.40% 45.24%	13.40% 45.24%	
b) VRs otherwise than by equity shares	-	-		

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600	THE RESERVE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER, THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN	of Rs. 10/- each

Manish Mavji Dedhia Promoter

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

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Thanking you.

Yours faithfully,

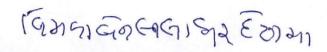
विभवा ज्वला हा इर्ट्यामा

Vimlaben Liladhar Dedhia Promoter Group

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Vimlaben Liladhar Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Sanjay Mavji Dedhia Manish Mavji Dedhia Jigna Sanjay Dedhia Jalpa Manish Dedhia Lilavanti Mavji Dedhia Ameeta Jagdish Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights - Acquirer				
- PAĈs	16,00,920 52,35,588	13.26% 43.37%	13.26% 43.37%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	•	
c) Voting rights (VR) otherwise than by equity shares	*	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	68,36,508	56.63	56.63	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	57,000 1,86,000	0.47% 1.54%	0.47% 1.54%	
b) VRs acquired/sold otherwise than by equity shares	-	1.5470	1,3470	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-	
d) Shares encumbered / invoked/released by the acquirer	•	-	-	
Total (a+b+c+d)	2,43,000	2.01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	16,57,920 54,21,588	13.73% 44.91%	13.73% 44.91%	
b) VRs otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	•	-	-	

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	. .	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		* A* 9
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26,	of Rs. 10/- each 000/-
Equity share capital/ total voting capital of the TC after the said acquisition		Equity Shares to Rs. 12,07,26,	of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition		Equity Shares to Rs. 12,07,26,	of Rs. 10/- each 000/-



Vimlaben Liladhar Dedhia Promoter Group

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

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Lilavanti Mavji Dedhia Promoter Group

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Lilavanti Mavji Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Sanjay Mavji Dedhia Sanjay Mavji Dedhia Manish Mavji Dedhia Jigna Sanjay Dedhia Jalpa Manish Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		VIII	
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights		-		
- Acquirer - PACs	16,00,920 52,35,588	13.26% 43.37%	13.26% 43.37%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by equity shares	•	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	68,36,508	56.63	56.63	
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	57,000 1,86,000	0.47%	0.47%	
b) VRs acquired/sold otherwise than by equity shares	-	1.54%	1.54%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-1	•	
d) Shares encumbered / invoked/released by the acquirer	-	-		
Total (a+b+c+d)	2,43,000	2.01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	16,57,920 54,21,588	13.73%	13.73%	
b) VRs otherwise than by equity shares		44.91%	44.91%	
b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	<u>-</u>	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	al		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26	s of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition		Equity Shares to Rs. 12,07,26	s of Rs. 10/- each 5,000/-
Total diluted share/voting capital of the TC after the said acquisition		Equity Shares to Rs. 12,07,26	s of Rs. 10/- each 5,000/-

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Lilavanti Mavji Dedhia Promoter Group

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Ameela J Dedhia.

Thanking you.

Yours faithfully,

Ameeta Jagdish Dedhia

Promoter Group

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Ameeta Jagdish Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Lilavanti Mav Manish Mavji Sanjay Mavji Jigna Sanjay I Vimlaben Lila Jalpa Manish I			
Whether the acquirer belongs to Promoter/Promoter group	Yes	- Cama		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited	P		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	4,32,828 64,03,680	3.59% 53.04%	3.59% 53.04%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by equity shares		-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	68,36,508	56,63	56.63	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	15,000 2,28,000	0.12% 1.89%	0.12% 1.89%	
b) VRs acquired/sold otherwise than by equity shares	-	-	1.07/0	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-	
d) Shares encumbered / invoked/released by the acquirer	-	-	-	
Total (a+b+c+d)	2,43,000	2,01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	4,47,828	3.71%	3.71%	
b) VRs otherwise than by equity shares	66,31,680	54.93%	54.93%	

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) Date of acquisition/sale of shares/date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	open market 24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26.	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each

Ameeta J. Dedhia.

Ameeta Jagdish Dedhia Promoter Group

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Jalpa Manish Dedhia

Promoter Group

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078			
Name(s) of the acquirer and	Jalpa Manish Dedhia			
Persons Acting in Concert (PAC) with the acquirer	Lilavanti Mavji Dedhia Manish Mavji Dedhia Sanjay Mavji Dedhia Jigna Sanjay Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia			
Whether the acquirer belongs to Promoter/Promoter group	Yes	on Dodniu		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of:				
a) Shares carrying voting rights - Acquirer - PACs	25,200 68,11,308	0.21% 56.42%	0.21% 56.42%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	68,36,508	56.63	56.63	
Details of acquisition/sale	00,00,000	30.00	30.03	
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	15,000 2,28,000	0.12% 1.89%	0.12% 1.89%	
b) VRs acquired/sold otherwise than by equity shares	-	•	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-		
d) Shares encumbered / invoked/released by the acquirer	*	-	-	
Total (a+b+c+d)	2,43,000	2,01%	2.01%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights - Acquirer	40,200	0.33%	0.33%	
- PACs	70,39,308	58.31%	58.31%	
b) VRs otherwise than by equity shares	-	-	-	

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26,	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600	The second secon	of Rs. 10/- each

J.M. D. Olive Jalpa Manish Dedhia Promoter Group

Place: Mumbai Date:25.02.2021

Notes:

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Script Code: 540078

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

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This is for your information and record.

Thanking you.

Yours faithfully,

Jigna Sanjay Dedhia

Promoter Group

CC: Mitsu Chem Plast Limited 329, Gala Complex, 3rd floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and	Jigna Sanjay Dedhia		
Persons Acting in Concert (PAC) with the acquirer	Lilavanti Mavji Dedhia Manish Mavji Dedhia Sanjay Mavji Dedhia Jalpa Manish Dedhia Vimlaben Liladhar Dedhia Ameeta Jagdish Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	4,27,998 64,08,510	3.55% 53.08%	3.55% 53.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	•
Total (a+b+c+d)	68,36,508	56,63	56.63
Details of acquisition/sale	00,50,500	30,03	30,03
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	15,000 2,28,000	0.12% 1.89%	0.12% 1.89%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	•
d) Shares encumbered / invoked/released by the acquirer	-		-
Total (a+b+c+d)	2,43,000	2.01%	2.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights - Acquirer - PACs	4,42,998 66,36,510	3.67% 54.97%	3.67% 54.97%
b) VRs otherwise than by equity shares	00,30,310	34.97%	54.97%

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	•	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	70,79,508	58.64%	58.64%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition		Equity Shares to Rs. 12,07,26.	of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600		of Rs. 10/- each

Jigna Sanjay Dedhia Promoter Group

Place: Mumbai Date:25.02.2021

Notes: