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हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
(भारत सरकार का उद्यम)
HINDUSTAN ORGANIC CHEMICALS LIMITED
(A Govt. of India Enterprise)

HOC/SEC/BSE/2023/

8th June, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Sir/Madam,

Sub: Newspaper Advertisement of Postal Ballot Notice regarding transfer of HOCL Panvel land to CIPET

Ref.: HOCL Equity Shares – Scrip Code: 500449.

In compliance with the provisions of Regulation 47 of SEBI (Listing Obligations & Disclosures Requirement) Regulations, 2015, please be informed that in connection with the Postal Ballot of HOCL, we have published newspaper advertisements in Financial Express – English language newspaper all India edition, in Navshakti – Marathi language newspaper & in Kerala Kaumadi – Malayalam language newspaper on Thursday, 8th June, 2023. Copies of newspaper advertisements are enclosed. Please note that only one newspaper cutting of Financial Express is enclosed, though the advertisement was published in all India edition.

Kindly take the above information on records.

Thanking you.

**Yours faithfully,
For Hindustan Organic Chemicals Limited**

**Subramonian H
Company Secretary & Compliance Officer
Encl.: as above**

SBI
Transaction Banking – Solutions & Special Projects Department, Corporate Centre, 2nd Floor, NARIMAN POINT, Mumbai - 400021.
E-mail - dgmprojects.dtb@sbi.co.in, Website: https://bank.sbi, https://www.sbi.co.in

CORRIGENDUM NOTICE

Please refer the Corrigendum available for RFP No. TBSSP/RFP/PMC/2023-24/001 Dated: 20.05.2023 available under "Procurement News" at Banks website: <https://bank.sbi/>, <https://www.sbi.co.in>, <https://tender.sbi/>.

Place: Mumbai Deputy Project Manager (Projects)
Date: 08.06.2023 TB - Solutions & Special Projects Department

BSE Limited
25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 • www.bseindia.com
CIN No.: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following trading members of BSE Limited (Exchange) has requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	APEX STOCK BROKERS PVT. LTD.	IN8010991838 INF010991838	01/11/2011
2	YOHA SECURITIES LTD.	INZ000261537	12/01/2023

The constituents of the above mentioned trading members are hereby advised to lodge complaints, if any, immediately (in the prescribed complaint form) within 1 (one) month from the date of this notification. Kindly note that no such complaints filed beyond the aforesaid period shall be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members, or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange. All the relevant papers may be sent to BSE Ltd., Department of Investor Services, Dalal Street, Fort, Mumbai - 400 001. (The complaint forms can be downloaded from www.bseindia.com in Investors > Investors Grievances > (b) Investors' Grievances against BSE's Trading Members > Complaint Form OR may be obtained from the Exchange office at Mumbai and also at the Regional Offices).

For BSE Limited
Sd/-
Chief General Manager
Membership Operations

Place : Mumbai
Date : 08 June, 2023

SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016
JVL AGRO INDUSTRIES LIMITED (IN LIQUIDATION)

CIN : L15140UP1989PLC011396
Registered Office : S 2/639-18, Hashmi Complex, Near JP Mehta Inter College, Club Road, Varanasi - 221 002, Uttar Pradesh, India
(A company under liquidation process pursuant to an order dated 19th August, 2020 passed by Hon'ble NCLT, Allahabad Bench).

Office of the Liquidator : Clo. BDO India LLP, Floor 4, Duckback House, 41, Shakespear Sarani, Kolkata - 700 017, India.

JVL Agro Industries Ltd. ("JVL" or "Corporate Debtor") is currently undergoing liquidation process in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 ("IBC") pursuant to Order of the Hon'ble National Company Law Tribunal, Allahabad Bench, dated August 19, 2020 and Mr. Supriyo Kumar Chaudhuri has been appointed as its Liquidator.

Notice of sale is hereby given under IBC and Regulations made thereunder pursuant to consultation and advice of the stakeholders' consultation committee, as constituted under Reg. 31A of the IBC (Liquidation Process) Regulations, 2016, at its meeting held on 07th June, 2023 inviting EOI, Bid Application Form and Annexures together with relevant documents from prospective bidders interested in participating in E-auction for purchase of the following stand-alone Block(s) of assets of the Corporate Debtor on "as is where on basis", "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis" according to the terms and conditions set out in the E-auction Process Information Document which may be viewed at www.jvlagro.com. The E-auction will be conducted through the service provider, M/s. E-Procurement Technologies Limited (Auction Tiger) via website <https://ncltauction.auctiontiger.net/> as per the details stated hereunder:

SALE OF STAND-ALONE BLOCK(S) OF ASSETS REPRESENTING A FEW VEHICLES UNDER REGULATION 32(a) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016 BY E-AUCTION ON 12th JUNE, 2023 BETWEEN 2:00 PM AND 5:00 PM

Block No.	Block(s) Title	Reserve Price (₹ in Crores)	EMD (₹ in Crores) (at 10% of Reserve Price)	Incremental bidding size during E-auction (₹ in Crores)
83	Vehicle – Indica DLS, 2007 Model	34.26	3.42	2.00
84	Vehicle – Indica DLS, 2008 Model	34.26	3.42	2.00
85	Vehicle – Indigo CS LS, 2011 Model	45.93	4.59	2.00
86	Vehicle – Indigo ECS	96.23	9.62	2.00
87	Vehicle – Activa Scooty 2013 Model	6.00	0.60	1.00
88	Vehicle – Nova Scooter	3.65	0.36	1.00
89	Vehicle – Splendor Plus, 2007 Model	5.83	0.58	1.00

SALE OF STAND-ALONE BLOCK(S) OF ASSETS OF JVL AGRO INDUSTRIES LIMITED (IN LIQUIDATION) UNDER REGULATION 32(a) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016 BY E-AUCTION ON 12th JUNE, 2023 BETWEEN 2:00 PM AND 5:00 PM

Block No.	Block(s) Title	Reserve Price (₹ in Crores)	EMD (₹ in Crores) (at 10% of Reserve Price)	Incremental bidding size during E-auction (₹ in Crores)
A3	Refined edible oil and vanaspathi mill at Pahlaja, Dist. Rohtas, near Dehri-on-Sone, Bihar	31.250	3.125	0.25
A4	Rice mill at Baank Farm, Akrohigola, Dist. Rohtas, near Dehri-on-Sone, Bihar	14.971	1.497	0.25
A6	Freehold land in District Amreli (Gujarat) adjacent to Pipavav port	1.094	0.109	0.02
A8	Freehold Flat No. 513 in a commercial building at Babu Khan Estate, Bashir Bagh, Hyderabad	0.788	0.078	0.02
A10	Freehold Flat No. 515 in a commercial building at Babu Khan Estate, Bashir Bagh, Hyderabad	0.641	0.064	0.02

Each one of the Stand Alone Blocks of Assets, being A3 and A4 as aforesaid will include Land & Building, Plant & Machinery, Inventories, some felled trees at Rice Mill (for Block A4), Office Equipment, Furniture & Fixtures and Vehicles (details whereof would be available on the Virtual Data Room (VDR)) which would be transferred.

Relevant Due Dates for E-auction of the Blocks of Assets as uploaded on <https://www.jvlagro.com/>:

Type of Event	Timeline
Last Date of submission of Expression of Interest (EOI) along with Application, Confidentiality Undertaking, Undertaking under Sec. 29A of IBC and relevant eligibility documents.	Friday, 23rd June, 2023
Last Date for declaration of Qualified Prospective Bidder	On or before Thursday, 29th June, 2023
Data Room access, and Site/Plant inspection by Qualified Prospective Bidders up to	Friday, 07th July, 2023
Last Date for furnishing Earnest Money Deposit (EMD)	On or before Monday, 10th July, 2023
Date of E-auction	Wednesday, 12th July, 2023 (2:00PM – 5:00PM)

The major terms and conditions of the E-auction are as follows :-

- The sale will be subject to orders of the Hon'ble NCLT, Hon'ble NCLAT, Hon'ble High Courts, Hon'ble Supreme Court of India and the provisions of the Insolvency and Bankruptcy Code, 2016 along with Regulations framed thereunder including guidelines released by the IBBI. Interested parties should regularly visit the website of JVL Agro Industries Ltd., i.e., www.jvlagro.com or email at liquidator@jvl.com for access to E-auction Process Information Document and other relevant information including updates required for participation in the E-auction. All terms and conditions of the E-auction Process Information Document including all addendums, corrigenda and clarifications provided thereto shall be deemed to have been incorporated in this Sale Notice. For any further information, please contact the Liquidator at +91 93307 73661.
- It is clarified that this is not an offer document.
- E-auction will be conducted on "As is where on basis", "As is where is basis", "As is what is basis", "whatever there is basis" and "no recourse basis". Such sale would be without any kind of warranties and indemnities from the Liquidator.
- Details of E-auction Platform :- <https://ncltauction.auctiontiger.net/>
- Interested parties are requested to submit their EOIs, application, affidavit, undertaking, etc. in the prescribed format to the Liquidator electronically followed by hard copies by Speed Post. The E-auction Process Information Document in this regard providing detailed terms and conditions applicable to the E-auction process along with Bid application and other forms can be downloaded from the website of the Company at www.jvlagro.com.
- Access will be provided to each individual qualified Bidder after receipt of EOI, Application Form and all prescribed documents including undertaking under Section 29A of IBC, 2016, in accordance with this Sale Notice and E-auction Process Information Document to the satisfaction of the Liquidator. The decision of the Liquidator in this regard shall be final and binding on all parties concerned.
- The E-auction will be conducted on the scheduled date between 2:00 PM and 5:00 PM with unlimited extension of five minutes each.
- The Liquidator reserves the right to modify the E-auction process terms and shall have the absolute right to accept or reject any or all bids or abandon/auction / postpone / extend/cancel the E-auction or withdraw any property or portion thereof from the E-auction process or disqualify any prospective applicant at any stage without assigning any reason therefor and without any Notice or liability.
- All applicable taxes and other levies will be borne by the successful Bidder.
- Interested parties/prospective Bidders are required to furnish EMD in terms of the E-auction Process Information Document after completion of Due Diligence of the relevant Block(s) of Assets to their satisfaction. All prospective Bidders who have furnished EMD shall be mandatorily required to participate in the E-auction. Non-participation in the E-auction of any prospective bidder after furnishing EMD would result in forfeiture of its EMD and no claim for refund shall be entertained by the Liquidator. EMD of unsuccessful Bidders only would be refundable without any interest after completion of E-auction subject to all other terms and conditions specified in the E-auction Process Information Document.

Sd/-
Supriyo Kumar Chaudhuri
Liquidator, JVL Agro Industries Limited
IB/PA-001/IB-P/00644/2017-18/11098
liquidator@jvl.com, BDO Restructuring Advisory LLP
Clo. BDO India LLP, Duckback House, 4th Floor,
41, Shakespear Sarani, Kolkata-700017, India

Place : Kolkata
Date : 08th June, 2023

TELANGANA STATE POWER GENERATION CORPORATION LIMITED
VIDYUT SOUDHA :: HYDERABAD - 500 082

T.No.e-02/CE/O&M/KTPS-V&VI/SE/O&M/IBM/TSGENCO/2023-24

KTPS-V - Attending Boiler eroded tubes replacement and welding works at Economizer coils in Unit-X during Capital overhaul period for the year 2023-24 for Kothagudem Thermal Power Station-V Stage, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹.48,99,790/-. Scheduled Open & Closing Date: 24.05.2023 at 06:30 Hrs & 13.06.2023 at 10:30 Hrs.

T.No.e-434/CE/O&M/KTPS-VII Stage/EM/CHP/TSGENCO/23-24

KTPS-VII Stage - Supply of EATON Make 11 KV Vacuum Interrupter for BHEL VM12 HT Breakers for Kothagudem Thermal Power Station-VII Stage, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹.48,99,790/-. Scheduled Open & Closing Date: 02.06.2023 at 17:30 Hrs & 27.06.2023 at 15:30 Hrs.

For further Details: " www.tsngenco.co.in, <https://tender.telangana.gov.in>

HINDUSTAN ORGANIC CHEMICALS LIMITED
[CIN: L99999MH1960GG0111895]
Registered office: Post Bag No.18, Ambalamugal PO, Ernakulam District, Kerala - 682 302
Website: www.hocindia.com, E mail: cs@hocindia.com
Tel No.0484 - 2727342

POSTAL BALLOT NOTICE

Notice is hereby given that pursuant to the provisions of Section 108 and 110 and other applicable provisions, if any of Companies Act, 2013 read with Rule 20 and 22 of Companies (Management and Administration) Rules, 2014 as amended from time to time read with General Circulars No. 10/2022 dated December 28, 2022, 2/2022, 14/2020, 17/2020, 20/2020, 02/2021, 19/2021 and 21/2021 dated May 5, 2022, April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, and December 14, 2021 respectively issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standards (SS-2) issued by the Institute of Company Secretaries of India (ICSI) and any other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force), Company is seeking approval from the shareholders for the below mentioned proposal through Postal Ballot by voting through electronic means ("remote e-voting") only.

Description of Special Business	Type of Resolution
Proposal to transfer HOCL Panvel land measuring 7.09 acres to Central Institute of Petrochemicals Engineering & Technology (CIPTET)	Special Resolution

In compliance with the above mentioned provisions and MCA circulars, the Postal Ballot Notice, explanatory statements and e-voting instructions have been sent through electronic mode on **Wednesday, 7th June, 2023** to the members of Hindustan Organic Chemicals Ltd. whose e-mail addresses are available in the Register of Members maintained by the Registrar and Share Transfer Agent (M/s. Bigshare Services Private Ltd.) as on Friday, 2nd June, 2023 (cut-off date). Postal Ballot Notice along with e-voting instructions is also available on the website of the Company at www.hocindia.com, website of the Stock Exchange i.e. BSE Limited and the National Securities Depository Limited (NSDL) at www.nsdl.evoting.com respectively.

The Company has engaged the services of NSDL to provide remote e-voting facility. The remote e-voting shall commence on **Friday from 09:00 AM (IST) on 9th June, 2023 and ends on Saturday at 05:00 PM (IST) on 8th July, 2023 (Both days inclusive)**. The Even number for remote e-voting is 124082. E-voting shall not be allowed beyond 05:00 PM on 8th July, 2023 and the e-voting module shall be disabled by NSDL and members will not be allowed to vote thereafter. Once the vote is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again.

Company has appointed M/s. D S Momaya & Co LLP, Company Secretaries as the scrutinizer for conducting Postal Ballot process in a fair and transparent manner.

Shareholders who have not registered their Email addresses with the RTA and Depositories may provide the necessary details to the RTA at investor@bigshareonline.com / vinod.y@bigshareonline.com. Shareholders can update their KYC by downloading the relevant forms available in HOCL website at <https://www.hocindia.com/form-download>

If shareholders have any queries or issues regarding remote e-voting from the NSDL e-voting system, may kindly refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on 022-48867000/24997000 or send a request at evoting@nsdl.co.in. Shareholders having any grievances relating to Postal Ballot process through e-voting including non-receipt of postal ballot notice through e-mail may inform the same to Mr. Subramonian H, Company Secretary at cs@hocindia.com.

The results of the Postal Ballot will be announced on 10th July, 2023. The result along with scrutinizer report will be displayed in the website of the Company (www.hocindia.com) and will also be communicated to the Stock Exchange i.e. BSE Limited and NSDL respectively.

For Hindustan Organic Chemicals Limited
Sd/-
Date: 07.06.2023 Subramonian H
Place: Ernakulam, Kerala Company Secretary & Compliance Officer

SREI INFRASTRUCTURE FINANCE LIMITED
CIN: L28219WB1985PLC055352
Registered Office: Vishwakarma, 86C, Topasia Road (South), Kolkata - 700 046
Tel No.: 033 - 6639 4700
Website: www.srei.com, Email: investor.relations@srei.com

(A company under corporate insolvency resolution process vide order of the Hon'ble Company Law Tribunal, Kolkata Bench dated October 08, 2021)

NOTICE TO SHAREHOLDERS

For Transfer of shares to Investor Education and Protection Fund (IEPF)

NOTICE is hereby given to shareholders of the Company, pursuant to Section 124 of the Companies Act, 2013 (Act) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (IEPF Rules) as amended, the Equity shares of the Company in respect of which dividend declared during the Financial Year 2015-16 has remained unpaid or unclaimed for a period of seven consecutive years are required to be transferred by the Company to the demat account of IEPF Authority.

The Company has sent individual notices on the registered addresses of the concerned shareholders whose shares and dividend are liable to be transferred to the IEPF Authority advising them to claim the unclaimed dividend. The Company has uploaded the details of such shareholders (including the names of shareholders and their folio no. or DPID - Client ID) on the website of the company at www.srei.com under the section investors zone in the link <https://www.srei.com/all-shareholders-information-unpaid-and-unclaimed-dividend-date>. The shareholders are requested to access the website of the Company to verify the details of the shares liable to be transferred to IEPF Authority.

In case the Company or KFin Technologies Limited Company's Registrar and Share Transfer Agent (RTA) did not receive any communication from the concerned shareholder by September 10, 2023, the Company shall, with a view to complying with the requirements set-out in the IEPF Rules, dematerialize and transfer the shares to IEPF Authority by way of corporate action by the due date and as per procedure stipulated in the IEPF Rules.

In this connection, please note the following :

- In case you hold shares in physical form - New Shares Certificate(s) will be issued in lieu of the Original Share Certificate(s) held by you for the purpose of dematerialisation and transfer of shares in favour of IEPF Authority on completion of necessary formalities. Hence, the Original Share Certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable.
- In case you hold the shares in electronic form, the Company shall inform the depository by way of corporate action for transfer of shares lying in your demat account in favour of IEPF Authority.

The shareholders may note that in the event of transfer of shares and the unclaimed dividends to IEPF Authority, no claim shall lie against the Company in respect of such unclaimed dividend amount and Equity shares. It may be noted that the concerned shareholder can claim their equity shares and dividend (including all benefits accruing on such equity shares, if any) from IEPF Authority by submitting an online application in the prescribed Web Form IEPF-5 available on the Website of IEPF : www.iepf.gov.in and by sending a physical copy of the same, duly signed to the Company along with requisite documents enumerated in the Form IEPF-5.

Further since, the Reserve Bank of India (RBI) in exercise of the powers conferred under Section 45-IE (1) of the Reserve Bank of India (RBI) Act, 1934, has issued Press Release on October 04, 2021 w.r.t. the suspension of the Board of Directors of the Company and has appointed Shri Rajnesh Sharma as its Administrator under Section 45-IE (2) of the RBI Act, 1934 with immediate effect. Pursuant to the Order dated October 08, 2021 of the National Company Law Tribunal, Kolkata Bench (NCLT), corporate insolvency resolution process ("CIRP") has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

Due to the above mentioned suspension, the Company has been facing technical difficulties in complying with the provisions of IEPF Rules. The Company has written to the IEPF authorities in this regard.

For any clarification on this matter, please contact the Company or the Company's Registrar and Transfer Agents - M/s KFin Technologies Limited at the following address:

Company Secretary & Chief Financial Officer Sri Infrastructure Finance Limited Vishwakarma, 86C Topasia Road (South) Kolkata - 700 046 Tel.: +91 033 - 6639 4700 Email : investor.relations@srei.com	Deputy General Manager M/s KFin Technologies Limited Unit: Sri Infrastructure Finance Limited Selenium Tower B, Plot 31-32, Financial District Nankarampada, Serilingampally Mandal Hyderabad - 500 032 Tel.: +91 910 000 4099 Toll Free No.:1800 309 4001 Email: einward.ris@kfinfintech.com
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For Sri Infrastructure Finance Limited
Sd/-
Manoj Kumar
Company Secretary & Chief Financial Officer
FCS:6698

Place : Kolkata
Date : 08.06.2023

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

URBAN UNITED

BIZOTIC COMMERCIAL LIMITED
CIN: U74999GJ2016PLC094934

Our Company was originally incorporated as 'Bizotic Commercial Private Limited' under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 29, 2016 bearing Corporate Identification Number U74999GJ2016PTC094934 issued by the Deputy Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Government of India. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at the EGM held on December 15, 2022 and consequently the name of our Company was changed to "Bizotic Commercial Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated December 26, 2022. The CIN of the Company is U74999GJ2016PLC094934.

Registered office: 8, Samet Business Park, Nr. Khokra Circle, Khokra, Ahmedabad-380008, Gujarat, India.
Tel:- +91 79849 71501; • **Business Id:** bizoticcommercialindia@gmail.com; • **Website:** www.urbanunited.in
Contact Person: Shivani Vyas, Company Secretary and Compliance Officer;

OUR PROMOTERS SANJAY GUPTA AND SANGITA AGGARWALA

THE ISSUE

INITIAL PUBLIC ISSUE OF 24,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BIZOTIC COMMERCIAL LIMITED ("BCL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 175/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 165/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4221.00 LACS ("THE ISSUE"), OF WHICH 1,20,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 175/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 165/- PER EQUITY SHARE AGGREGATING TO ₹ 211.40 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 22,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 175/- PER EQUITY SHARE AGGREGATING TO ₹ 4009.60 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.50% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of the Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 175/- Each. The Issue Price is 17.5 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCEDURE IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 181 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

FIXED PRICE ISSUE AT ₹ 175.00/- PER EQUITY SHARE
MINIMUM APPLICATION OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

ISSUE
ISSUE OPENS ON: JUNE 12, 2023 (MONDAY)
ISSUE CLOSES ON: JUNE 15, 2023 (THURSDAY)

ASBA*

Simple, Safe, Smart way of Application - Make use of IT!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue - No cheque / demand S will be accepted

UPI
UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSB) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN. For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 181 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/17/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 181 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated April 10, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 164 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 165 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue Price is 17.5 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 61 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have

LEAD MANAGER OF THE ISSUE INTERACTIVE FINANCIAL SERVICES LIMITED Address: 612, 6th Floor, Shree Balaji Heights, Kokilaben Vyas Marg, Ellisbridge, Ahmedabad - 380 009, Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647 Web Site: www.ifinservices.in E-Mail: mbd@ifinservices.com Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg No.: INM000012856	REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No. +91 22-62638200 • Fax No +91 22-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INR00001385	COMPLIANCE OFFICER OF THE ISSUER Shivani Vyas Company Secretary and Compliance Officer BIZOTIC COMMERCIAL LIMITED Registered Office: D-8 Samet Business Park, Nr. Khokra Circle, Khokra Ahmedabad - 380008, Gujarat, India. Mobile No: +91 79849 71501 Website: www.urbanunited.in E-mail: bizoticcommercialindia@gmail.com
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Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Bizotic Commercial Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.urbanunited.in and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 18 of the Prospectus before making any investment decision.

