



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn.: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager

December 5, 2019
Sc -15756

Dear Sirs,

Ref: ISIN: INE155A01022 – Ordinary Shares
IN9155A01020 – ‘A’ Ordinary Shares
Debt Securities on NSE & BSE

Sub: Allotment of Ordinary Shares of the face value of ₹2 each (the “Ordinary Shares”) and Convertible Warrants (“Warrants”) by Tata Motors Limited (the “Company”) to Tata Sons Private Limited under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the “Preferential Allotment”)

This has reference to our letters No. SC 15669, SC 15678 and SC 15743 dated October 18, 2019, October 25, 2019 and November 22, 2019 respectively with respect to issuance of Ordinary Shares and Warrants to the Promoter of the Company, i.e. Tata Sons Private Limited, on a preferential basis.

In accordance with Regulation 30 read with Schedule III of the of the Securities and Exchange Board of India (Listing Obligations and Disclosure) Regulations, 2015, we hereby inform you that the Allotment Committee authorized by the Board of Directors of the Company has at their Meeting held today, approved allotment of 20,16,23,407 Ordinary Shares at a price of ₹150 each and 23,13,33,871 Warrants, each Warrant carrying a right to subscribe to one Ordinary Share per Warrant, at a Warrant price of ₹150 per warrant, on preferential basis to Tata Sons Private Limited.

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TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



Pursuant to allotment of the Ordinary Shares, the paid-up share capital of the Company stands increased from ₹67,91,702,130 to ₹71,94,948,944.

The meeting of the Allotment Committee of the Board of Directors commenced at 5:00 p.m. and concluded at 5:10 p.m.

This is for your information and records.

Yours faithfully,
Tata Motors Limited

A handwritten signature in blue ink, appearing to read 'Hoshang K. Sethna'.

Hoshang K. Sethna
Company Secretary