

Date: 14th August, 2020

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunga Building,
P. J. Towers, Dalal Street,
Mumbai -400 001

By E-mail

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding Allotment of 75000 Equity Shares of Rs. 10/- each upon conversion of 75000 Warrants on Preferential basis (3rd & Final Tranche).

Ref.: BSE Stock Code – 503804

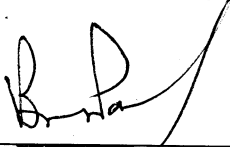
I, Bharat Upendrabhai Patel, Member of the Promoter Group residing at "Samarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara – 391101 hereby disclose the Allotment of 75000 Equity Shares of Rs. 10/- each with a Premium of Rs. 140/- per equity Share upon conversion of 75000 Warrants on Preferential Basis (3rd & Final Tranche) by the Board of Directors of Shri Dinesh Mills Limited on 14th August, 2020 pursuant to Section 62(1)(c) read with 42 of the Companies Act, 2013.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,



Bharat Patel

(Member of the Promoters Group)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

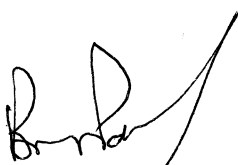
| | | | |
|--|-------------------------------------|--|---|
| Name of the Target Company (TC) | SHRI DINESH MILLS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | BHARATBHAI UPENDRABHAI PATEL | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER GROUP | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 720088 | 13.59 | 12.67 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 75000 | NA | 1.32 |
| e) Total (a+b+c+d) | 795088 | 13.59 | 13.99 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 75000 | 1.34 | 1.32 |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 |
| c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | (75000) | NA | (1.32) |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 |
| e) Total (a+b+c+/-d) | 0 | 0 | 0 |

B. D. Patel

| | | | |
|--|---|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 795088 | 14.20 | 13.99 |
| b) Shares encumbered with the acquirer | 0 | 0 | 0 |
| c) VRs otherwise than by shares | 0 | 0 | 0 |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | NA | 0 |
| e) Total (a+b+c+d) | 795088 | 14.20 | 13.99 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment of 75000 equity shares of Rs. 10/- each with a premium of Rs. 140/- per equity share upon conversion of 75000 warrants to the Promoter Group (3 rd & Final Tranche) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14-08-2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 5,30,05,820/- divided into 53,00,582 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 5,60,05,820/- divided into 56,00,582 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,68,43,820/- divided into 56,84,382 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Bharat Patel

Place: Vadodara
Date: 14-08-2020