

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

**Date:** August 13, 2019

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 100,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,

**PRAVIN S. HERLEKAR**

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane - 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Reg. 3(11) and 3(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)  
 Names of the stock exchanges where the shares of the target company are listed  
 Date of Reporting  
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked  
 Details of creation/invocation/release of encumbrance:

Name of Promoter (P) or PAC		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares: [(2) + (3)]/release [(2)-(3)]/ invocation [(2)-(3)]			
Names	No. of shares	% of total share (w.r.t. diluted)	No. of shares	% of total share already encumbered	Type of event	Date of creation	Type of encumbrance	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	1,250,595	6.08%	1,234,000	6.00%								1,234,000	6.00%
	2,210,226	10.74%	2,190,817	10.65%								2,190,817	10.65%
	75,000	0.36%	75,000	0.36%								75,000	0.36%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	4,785,821	23.26%	4,772,317	20.76%	Creation	13-08-19	pledge	Loan taken	100,000	0.49%	Celestial Tradichem Pvt. Ltd.	872,500	3.75%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%										4,372,317	21.25%
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,006	2.51%											
SVAS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%											

Pravin S. Herlekar  
 Place: Badlapur  
 Date: 13-08-2019

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.