

Date: 11-06-2024

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai - 400 001.
Scrip Code: 511131

Dear Sir / Ma'am,

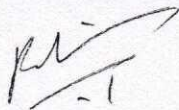
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In accordance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that I have acquired 7,00,000 equity shares of Kamanwala Housing Construction Limited, being 4.97% of total paid up Equity Share Capital, on 07-06-2024 by way of Inter-se (Off market) transfer by way of Gift from Mr. Amit Jain, being my immediate relative.

Accordingly, I enclose herewith the requisite disclosure duly signed.

Thanking You,

Yours Faithfully,



Rashmi Jain
Buyer (Donee)

Encl: As Above

CC:

To,
Company Secretary
Kamanwala Housing Construction Limited
406, New Udyog Mandir - 2, Mogul Lane,
Mahim (W), Mumbai, Maharashtra - 400016

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|---|
| Name of the Target Company (TC) | Kamanwala Housing Construction Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer / seller | <p>Acquirer:</p> <p>Mrs. Rashmi Jain</p> <p>PAC:</p> <ol style="list-style-type: none"> 1. Jaipal Jain HUF 2. Neena Jain 3. Shikha Vikas Gupta 4. Tarun Jaipal Jain 5. Sudha Gupta 6. Vaibhav Jain 7. Shobha Jain 8. Pushpa Jain 9. Amit Jaipal Jain 10. Atul Jain HUF 11. Attar Construction Company Private Limited | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <p>Before the acquisition/disposal under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <ul style="list-style-type: none"> - Rashmi Jain (Acquirer) - PAC (Composite Shareholding of promoters excluding that of Acquirer – Refer Annexure) <p>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>a) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> | <p>38,000</p> <p>58,00,297</p> | <p>0.27%</p> <p>41.16%</p> | <p>0.27%</p> <p>41.16%</p> |

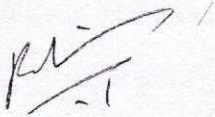
| | | | |
|--|---|---------------|---------------|
| b) Total (a+b+c+d) | 58,38,297 | 41.43% | 41.43% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired / sold | 7,00,000 | 4.97% | 4.97% |
| b) VRs acquired / sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked / released by the acquirer | | | |
| e) Total (a+b+c+d) | 7,00,000 | 4.97% | 4.97% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | | | |
| - Rashmi Jain (Acquirer) | 7,38,000 | 5.24% | 5.24% |
| - PAC (Composite Shareholding of promoters excluding that of Acquirer – Refer Annexure) | 51,00,297 | 36.19% | 36.19% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 58,38,297 | 41.43% | 41.43% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Acquisition of shares through off market inter-se transfer by way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07-06-2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 14,09,31,600 divided into 1,40,93,160 equity shares of Rs. 10 each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 14,09,31,600 divided into 1,40,93,160 equity shares of Rs. 10 each. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 14,09,31,600 divided into 1,40,93,160 equity shares of Rs. 10 each. | | |

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



RASHMI JAIN

Signature of the Acquirer- / Seller- / Authorized Signatory

Place: Mumbai

Date: 11-06-2024

Annexure: Shareholding of Acquirer and PAC

| Shareholding Details | Before the proposed transaction | | Details of Transaction | | After the proposed transaction | |
|---|---------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| Name of the Acquirer: | | | | | | |
| Mrs. Rashmi Jain (Buyer) | 38,000 | 0.27% | 7,00,000 | 4.97% | 7,38,000 | 5.24% |
| Name of the PAC: | | | | | | |
| M/s. Jaipal Jain HUF | 3,800 | 0.03% | - | - | 3,800 | 0.03% |
| M/s. Atul Jain HUF | 30,400 | 0.22% | - | - | 30,400 | 0.22% |
| Mr. Tarun Jaipal Jain | 1,41,489 | 1.00% | - | - | 1,41,489 | 1.00% |
| Mrs. Neena Jain | 7,57,500 | 5.38% | - | - | 7,57,500 | 5.38% |
| Mr. Amit Jain (Seller) | 9,25,752 | 6.57% | (7,00,000) | (4.97%) | 2,25,752 | 1.60% |
| Mrs. Sudha Gupta | 23,280 | 0.17% | - | - | 23,280 | 0.17% |
| Mr. Vaibhav Jain | 3,00,000 | 2.13% | - | - | 3,00,000 | 2.13% |
| Mrs. Shobha Jain | 5,30,112 | 3.76% | - | - | 5,30,112 | 3.76% |
| Mr. Atul Jain | 4,80,886 | 3.41% | - | - | 4,80,886 | 3.41% |
| M/s. Attar Construction Company Private Limited | 9,68,800 | 6.87% | - | - | 9,68,800 | 6.87% |
| Mrs. Shikha Vikas Gupta | 16,38,278 | 11.62% | | | 16,38,278 | 11.62% |
| TOTAL | 58,38,297 | 41.43% | - | - | 58,38,297 | 41.43% |

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